



District of: Alberta
Division No. 02-Alberta
Court No. 25-3206290
Estate No. 25-3206290

Form 68

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. Pursuant to the Approval and Reverse Vesting Order (“**ARVO**”) granted by the Court on January 29, 2025, all liabilities remaining in Delta 9 Bio-Tech Inc. (“**Bio-Tech**”) after the implementation of the Plan of Arrangement (the “**Plan**”) on March 4, 2025, were transferred to and vested in 2684216 Alberta Ltd. (“**ResidualCo**” or the “**Company**”). The ARVO authorizes and empowers Alvarez & Canada Inc. (“**Monitor**”) to assign ResidualCo into bankruptcy.
2. The Company, by and through its Court appointed Monitor, Alvarez & Marsal Canada Inc., and not in its personal or corporate capacity, filed an assignment into bankruptcy on the 1st day of April, 2025, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as the licensed insolvency trustee (the “**Trustee**”) of the estate of the bankrupt, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another trustee by the creditors.
3. From July 15, 2024 to March 4, 2025, Bio-Tech was in creditor protection pursuant to the *Companies’ Creditors Arrangement Act* (“**CCAA**”). During the CCAA proceedings, Bio-Tech, with the approval of the Court, sold all of its assets to various third parties. ***As a result, the Trustee advises that there will be no recoveries to unsecured creditors within the ResidualCo estate.***
4. The first meeting of creditors (the “**First Meeting of Creditors**”) of the bankrupt will be held on the 21st day of April, 2025 at 10:00 AM MST, at the following conference line:
 - Phone Number: +1-647-749-7010
 - Access Code: 881 339 686#
5. Pursuant to an order of the Court granted on July 24, 2024, a claims process was conducted during the CCAA proceedings (the “**CCAA Claims Process**”). The CCAA Claims Process has concluded, and all claims have been fully and finally determined. As such, no creditor shall be required to (and no creditor may) complete and submit a proof of claim to the Trustee in regard to such claims owing against Biotech (now a liability of the Company) as at July 15, 2024.

6. To be eligible to attend and vote at the First Meeting of Creditors, creditors must satisfy one of the following conditions:
 - a. Creditors who have claims against Bio-Tech that were proven and determined in the CCAA Claims Process;
 - b. Creditors with claims against the Company arising before April 1, 2025, (including all employee claims) must submit with the Trustee, prior to the First Meeting of Creditors, their proof of claim together with supporting documentation and where necessary, a proxy.
7. Creditors who wish to submit a proof of claim for claims against the Company arising before April 1 2025, must submit their completed proof of claim to the Trustee, either by email, facsimile or mail using the contact information provided below:
 - a. Email: delta9@alvarezandmarsal.com
 - b. Facsimile: 403-538-7551
 - c. Mail: Suite 1110, 250 6th Avenue SW, Calgary, AB, T2P 3H7
8. Enclosed with this notice is a proof of claim, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
9. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate. As previously stated, the Trustee advises that there will be no recoveries to unsecured creditors within this estate.

Dated at the city of Calgary in the Province of Alberta, this 4th day of April, 2025.

Alvarez & Marsal Canada Inc. – Trustee



Orest Konowalchuk, LIT, CIRP, CPA, CA
250 6th Ave. S.W. – Suite 1110
Calgary, AB T2P 3H7
Phone: 1-888-638-7541 Fax: (403) 538-7551

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-3206290
 Estate No. 25-3206290

Original Amended

Form 78
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 2684216 Alberta Ltd.
 of the city of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input checked="" type="checkbox"/> Other (Please specify). | |

Provide relevant details:

[Other] This is a successor company to Delta 9 Bio-Tech Inc., with this company representing the residual liabilities following a successful Reverse Vesting Order. This has no viable future and no assets.

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand	0.00
2. Deposits in financial institutions	0.00
3. Accounts receivable and other receivables	
Total amount	0.00
Estimated realizable value	0.00
4. Inventory	0.00
5. Trade fixtures, etc.	0.00
6. Livestock	0.00
7. Machinery and equipment	0.00
8. Real property or immovables	0.00
9. Furniture	0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00
11. Vehicles	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Other property	0.00
Total of lines 1 to 13	0.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets	0.00
Deficiency	-12,173,761.44
Total value of assets located outside Canada included in lines 1 to 13	0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	0.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	12,173,761.44
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	12,173,761.44
Surplus	12,173,761.44

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand	0.00	0.00	0.00	0.00	<input type="checkbox"/>
Total						0.00	0.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	1159098 B.C LTD.	101-815 RUPERT TERRACE VICTORIA BC V8V 3E4	Other	Business liability		10,290.00	0.00	0.00	0.00	10,290.00			0.00	<input type="checkbox"/>
2	6599362 CANADA LTD.	125 FURNITUR E PARK WINNIPEG MB R2G 1B9	Other	Business liability		18,893.62	0.00	0.00	0.00	18,893.62			0.00	<input type="checkbox"/>
3	A-1 ENVIRON MENTAL SERVICES LTD.	1447 DUGALD RD WINNIPEG MB R2J 0H3	Other	Business liability		1,640.64	0.00	0.00	0.00	1,640.64			0.00	<input type="checkbox"/>
4	AALADIN SUPERIOR CLEANING SYSTEMS	1-71 DON VALLEY PARKWAY SUNNYSI DE MB R5R 0E1	Other	Business liability		12.42	0.00	0.00	0.00	12.42			0.00	<input type="checkbox"/>
5	ABELL PEST CONTROL INC	1353 SPRUCE ST WINNIPEG MB R3E 2V8	Other	Business liability		1,758.75	0.00	0.00	0.00	1,758.75			0.00	<input type="checkbox"/>
6	ACCURAT E FIRE AND SAFETY LTD.	UNIT A - 111 COLE AVENUE WINNIPEG MB R2L 1J3	Other	Business liability		2,516.25	0.00	0.00	0.00	2,516.25			0.00	<input type="checkbox"/>
7	ACCUTEL INC	2800 SKYMARK AVE, SUITE #501 MISSISSA UGA ON L4W 5A6	Other	Business liability		21.00	0.00	0.00	0.00	21.00			0.00	<input type="checkbox"/>
8	ACKLAND S GRAINGE R INC.	ACKLAND S GRAINGE R INC. PO BOX 2970 WINNIPEG MB R3C 4B5	Other	Business liability		2,966.68	0.00	0.00	0.00	2,966.68			0.00	<input type="checkbox"/>
9	ADE & COMPANY INC.	2157 HENDERS ON HWY WINNIPEG MB R2G 1P9	Other	Business liability		4,106.00	0.00	0.00	0.00	4,106.00			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Alabloom LLC	PO Box 3410 AUBURN AL 36831 UNITED STATES	Other	Business liability		94,954.55	0.00	0.00	0.00	94,954.55			0.00	<input type="checkbox"/>
11	ALTUS GROUP	126 DON HILLOCK DRIVE AURORA ON L4G 0G9	Other	Business liability		17,094.00	0.00	0.00	0.00	17,094.00			0.00	<input type="checkbox"/>
12	AMPLE ORGANICS INC.	452-455 DANFORTH AVE TORONTO ON M4K 1P1	Other	Business liability		15,119.82	0.00	0.00	0.00	15,119.82			0.00	<input type="checkbox"/>
13	ANC INC.	6914 34 STREET EDMONTON AB T6B 2X2	Other	Business liability		681.00	0.00	0.00	0.00	681.00			0.00	<input type="checkbox"/>
14	B.G.E. INDOOR AIR QUALITY SOLUTIONS LTD.	5711-103A ST NW C/O ACCOUNT SOLUTIONS RECEIVABLE EDMONTON AB T6H 2J6	Other	Business liability		2,198.20	0.00	0.00	0.00	2,198.20			0.00	<input type="checkbox"/>
15	BCF LLP	1100 RENE-LEVESQUE BLVD. W., 25TH FLOOR MONTREAL QC H3B 5C9	Other	Business liability		5,787.40	0.00	0.00	0.00	5,787.40			0.00	<input type="checkbox"/>
16	BIOSCISION PHARMA INC.	26 HENLOW BAY WINNIPEG MB R3Y 1G4	Other	Business liability		32,262.49	0.00	0.00	0.00	32,262.49			0.00	<input type="checkbox"/>
17	Black River First Nation	6520 Salish Drive Vancouver BC V6N 2C7	Other	Business liability		327,945.00	0.00	0.00	0.00	327,945.00			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
18	BOLLORE LOGISTIC S CANADA INC.	90 ADMIRAL BLVD MISSISSAUGA ON L5T 2W1	Other	Business liability		40,307.85	0.00	0.00	0.00	40,307.85			0.00	<input type="checkbox"/>
19	BORDER BROKERS	1063 SHERWIN RD WINNIPEG MB R3H 0T8	Other	Business liability		1,456.93	0.00	0.00	0.00	1,456.93			0.00	<input type="checkbox"/>
20	BUSY-BEE	375 NAIRN AVE WINNIPEG MB R2L 0W8	Other	Business liability		8,549.50	0.00	0.00	0.00	8,549.50			0.00	<input type="checkbox"/>
21	CANADA REVENUE AGENCY - EXCISE TAX	TAX CENTRE 275 POPE ROAD SUITE 103 SUMMERS IDE PE C1N 6A2	Other	Business liability		1,576,124.78	0.00	0.00	0.00	1,576,124.78			0.00	<input type="checkbox"/>
22	CANADA REVENUE AGENCY - EXCISE TAX	TAX CENTRE 275 POPE ROAD SUITE 104 SUMMERS IDE PE C1N 6A2	Other	Business liability	06-Feb-2025	7,596,250.17	0.00	0.00	0.00	7,596,250.17			-7,596,250.17	<input type="checkbox"/>
23	CANADA WESTERN BANK	3000 10303 JASPER AVE NW EDMONTO N AB T5J 3X6	Other	Business liability		30,216.11	0.00	0.00	0.00	30,216.11			0.00	<input type="checkbox"/>
24	CANADIAN BANK NOTE COMPANY LTD.	145 RICHMOND ROAD OTTAWA ON K1Z 1A1	Other	Business liability		12,077.11	0.00	0.00	0.00	12,077.11			0.00	<input type="checkbox"/>
25	CANADIAN CANNABIS EXCHANGE LTD.	305 1170 KENSINGTON CR CALGARY AB T2N 1X6	Other	Business liability		16,256.35	0.00	0.00	0.00	16,256.35			0.00	<input type="checkbox"/>

01-Apr-2025

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
26	CANADIAN COPACKAGING GROUP INC	207 118 EAST LAKE BOULEVARD AIRDRIE AB T4A 2G2	Other	Business liability		3,291.75	0.00	0.00	0.00	3,291.75			0.00	<input type="checkbox"/>
27	CANADIAN MANUFACTURERS & EXPORTERS	200-1479 BUFFALO PL WINNIPEG MB R2C 3N1	Other	Business liability		3,186.75	0.00	0.00	0.00	3,186.75			0.00	<input type="checkbox"/>
28	CARLYLE PRINTERS, SERVICE AND SUPPLIES LTD.	1735 SARGENT AVENUE WINNIPEG MB R3H 0C5	Other	Business liability		2,119.13	0.00	0.00	0.00	2,119.13			0.00	<input type="checkbox"/>
29	CDW CANADA CORP.	P. O. BOX 57720 POSTAL STATION A TORONTO ON M5W 5M5	Other	Business liability		24,720.03	0.00	0.00	0.00	24,720.03			0.00	<input type="checkbox"/>
30	Chubb Insurance Limited	199 Bay Street Suite 2500 TORONTO ON M5L 1E2	Other	Business liability		1,911.01	0.00	0.00	0.00	1,911.01			0.00	<input type="checkbox"/>
31	CHUBB LIFE	HUB INTERNATIONAL - STRATA AD&D PLAN 500-1661 PORTAGE AVE, 9TH FL WINNIPEG MB R3J 3T7	Other	Business liability		1,534.02	0.00	0.00	0.00	1,534.02			0.00	<input type="checkbox"/>
32	CLASSIC FIRE & LIFE SAFETY INC	645 GARYRAY DRIVE TORONTO ON M9L 1P9	Other	Business liability		10,072.87	0.00	0.00	0.00	10,072.87			0.00	<input type="checkbox"/>
33	COLIN'S MECHANICAL SERVICE LTD.	201 GUNN ROAD SUNNYSIDE MB R5R 0C7	Other	Business liability		498.40	0.00	0.00	0.00	498.40			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
34	COMPUTER SHARE	100 UNIVERSITY AVENUE 8TH FLOOR TORONTO ON M5J 2Y1	Other	Business liability		15,265.35	0.00	0.00	0.00	15,265.35			0.00	<input type="checkbox"/>
35	CONSOLIDATED BOTTLE CORPORATION	77 UNION STREET TORONTO ON M6N 3N2	Other	Business liability		57,559.44	0.00	0.00	0.00	57,559.44			0.00	<input type="checkbox"/>
36	COUNTRY CRAFT CANNABIS	5621 58TH AVE DRAYTON VALLEY AB T7A 0B1	Other	Business liability		12,889.80	0.00	0.00	0.00	12,889.80			0.00	<input type="checkbox"/>
37	CROP DEFENDERS LTD.	2252 MARK AVE WINDSOR ON N9B 3W8	Other	Business liability		2,863.49	0.00	0.00	0.00	2,863.49			0.00	<input type="checkbox"/>
38	DAVE'S QUICK PRINT	1650 FIELD STREET WINNIPEG MB R3E 3H8	Other	Business liability		1,604.96	0.00	0.00	0.00	1,604.96			0.00	<input type="checkbox"/>
39	DMI DIGITAL MEDIA INNOVATION CANADA, INC.	LOCKBOX #919220 PO BOX 4090 STN A TORONTO ON M5W 0E9	Other	Business liability		2,976.22	0.00	0.00	0.00	2,976.22			0.00	<input type="checkbox"/>
40	DONNELLY FINANCIAL SOLUTIONS CANADA CORP.	DEPT 400012 PO BOX 4375 STATION A TORONTO ON M5W 0J3	Other	Business liability		6,218.64	0.00	0.00	0.00	6,218.64			0.00	<input type="checkbox"/>
41	DRY ISLAND CRAFT CANNABIS	BOX 1300 SETTLER AB T0C 2L0	Other	Business liability		10,657.47	0.00	0.00	0.00	10,657.47			0.00	<input type="checkbox"/>
42	DUNCALFE MECHANICAL LTD	312 ROCKALL ROAD HEADINGLY MB R4H 0G2	Other	Business liability		45,233.25	0.00	0.00	0.00	45,233.25			0.00	<input type="checkbox"/>

01-Apr-2025

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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
43	DYNAMIC MACHINE CORPORATION	1407 DUGALD RD WINNIPEG MB R2J 0H3	Other	Business liability		210.20	0.00	0.00	0.00	210.20			0.00	<input type="checkbox"/>
44	Elijah Zhang	[REDACTED]	Other	Business liability		5,238.40	0.00	0.00	0.00	5,238.40			0.00	<input type="checkbox"/>
45	EUROFINS EXPERCHEM LABORATORIES INC.	1111 FLINT RD #36 TORONTO ON M3J 3C7	Other	Business liability		5,025.00	0.00	0.00	0.00	5,025.00			0.00	<input type="checkbox"/>
46	EVEN SPRAY & CHEMICALS LTD.	2-851 LAGIMODIERE BLVD WINNIPEG MB R2J 3K4	Other	Business liability		21,758.05	0.00	0.00	0.00	21,758.05			0.00	<input type="checkbox"/>
47	F1NE CANNABIS CULTIVATION LTD.	5 PEACOCK BAY ST. CATHERINES ON L2M 7N8	Other	Business liability		447.55	0.00	0.00	0.00	447.55			0.00	<input type="checkbox"/>
48	FAT PANDA	60 PARAMOUNT RD WINNIPEG MB R2X 2W3	Other	Business liability		1,120.00	0.00	0.00	0.00	1,120.00			0.00	<input type="checkbox"/>
49	Gary Schwindt	[REDACTED]	Other	Business liability		7,712.16	0.00	0.00	0.00	7,712.16			0.00	<input type="checkbox"/>
50	GEO. H YOUNG & CO LTD	809-167 LOMBARD AVENUE WINNIPEG MB R3B 3H3	Other	Business liability		264.52	0.00	0.00	0.00	264.52			0.00	<input type="checkbox"/>
51	GFL ENVIRONMENTAL INC.	P.O. BOX 150 CONCORD ON L4K 1B2	Other	Business liability		1,882.52	0.00	0.00	0.00	1,882.52			0.00	<input type="checkbox"/>

01-Apr-2025

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No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
52	HAYWOOD SECURITIES INC.	BAY WELLINGTON TOWER, BROOKFIELD PLACE 181 BAY ST, SUITE 2910 TORONTO ON M5J 2T3	Other	Business liability		1,292.89	0.00	0.00	0.00	1,292.89			0.00	<input type="checkbox"/>
53	Health Canada	Accounts Receivable, P/L 1918B 18th Floor, Room 1833A Ottawa ON K1A0K9	Other	Business liability		335,541.65	0.00	0.00	0.00	335,541.65			0.00	<input type="checkbox"/>
54	HIFYRE INC.	2 BLOOR ST W., SUITE 2006 TORONTO ON M4W 3E2	Other	Business liability		10,802.74	0.00	0.00	0.00	10,802.74			0.00	<input type="checkbox"/>
55	HIGH NORTH LABORATORIES INC.	241 HANLAN RD UNIT 7 VAUGHAN ON L4L 3R7	Other	Business liability		5,152.80	0.00	0.00	0.00	5,152.80			0.00	<input type="checkbox"/>
56	HJS WHOLESALER	330 TRANSPORT ROAD WINNIPEG MB R5R 0J5	Other	Business liability		6,048.00	0.00	0.00	0.00	6,048.00			0.00	<input type="checkbox"/>
57	HUB INTERNATIONAL MANITOBA LIMITED	500-1661 PORTAGE AVE WINNIPEG MB R3J 3T7	Other	Business liability		10,113.64	0.00	0.00	0.00	10,113.64			0.00	<input type="checkbox"/>
58	INDEPENDENT RETAIL CANNABIS COLLECTIVE INC.	#360-440 WEST HASTINGS ST VANCOUVER BC V6B 1L1	Other	Business liability		654.48	0.00	0.00	0.00	654.48			0.00	<input type="checkbox"/>

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No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
59	INTERTEK TESTING SERVICES	C/O LOCKBOX 210290 PO BOX 11728 SUCC. CENTRE-VILLE MONTREAL QC H3C 6P7	Other	Business liability		1,151.85	0.00	0.00	0.00	1,151.85			0.00	<input type="checkbox"/>
60	IPM SCOUTEK	PO BOX 33002 LAKEVIEW R.O. WINDSOR ON N8Y 0A2	Other	Business liability		2,499.44	0.00	0.00	0.00	2,499.44			0.00	<input type="checkbox"/>
61	JAN-SAN EQUIPMENT SALES & SERVICE	540 ARCHIBALD STREET WINNIPEG MB R2J 0X4	Other	Business liability		2,718.08	0.00	0.00	0.00	2,718.08			0.00	<input type="checkbox"/>
62	KALAHARI CONNECTIONS CANADA LTD.	PO BOX 35032 SURREY BC V4N 9E9	Other	Business liability		19,750.50	0.00	0.00	0.00	19,750.50			0.00	<input type="checkbox"/>
63	KANALINK LTD.	P.O. BOX 80081 BURLINGTON ON L7L 3B1	Other	Business liability		6,037.50	0.00	0.00	0.00	6,037.50			0.00	<input type="checkbox"/>
64	KELSEY FRIESEN	[REDACTED]	Other	Business liability		40,642.04	0.00	0.00	0.00	40,642.04			0.00	<input type="checkbox"/>
65	KINDRED PARTNERS INC.	134 PETER ST TORONTO ON M5V 2H2	Other	Business liability		122,333.52	0.00	0.00	0.00	122,333.52			0.00	<input type="checkbox"/>
66	KOPPERT CANADA LIMITED	3-40 IRONSIDE CRESC SCARBOROUGH ON M1X 1G4	Other	Business liability		43,594.20	0.00	0.00	0.00	43,594.20			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
67	LABEL SOURCE	A DIVISION OF PRECISION SLITTING INC 1696 ST. JAMES ST. WINNIPEG MB R3H 0L3	Other	Business liability		60,460.18	0.00	0.00	0.00	60,460.18			0.00	<input type="checkbox"/>
68	LAIRD PLASTICS	8 PLYMOUTH ST WINNIPEG MB R2X 2V7	Other	Business liability		1,693.98	0.00	0.00	0.00	1,693.98			0.00	<input type="checkbox"/>
69	LAKE OF THE WOODS BUD COMPANY	PO BOX 12 LONGBO W LAKE ON POX 1H0	Other	Business liability		132.91	0.00	0.00	0.00	132.91			0.00	<input type="checkbox"/>
70	LaPlante Genetic Strains LP	136A Bayshore Rd. DESERON TO ON K0K1X0	Other	Business liability		318,206.54	0.00	0.00	0.00	318,206.54			0.00	<input type="checkbox"/>
71	LASQUETI BC	RR#1 BOX 12 LASQUETI ISLAND LASQUETI BC V0R 2T0	Other	Business liability		29,600.00	0.00	0.00	0.00	29,600.00			0.00	<input type="checkbox"/>
72	LAWSON SALES KUBOTA WINNIPEG	PO BOX 20007 RPO WESTWOOD WINNIPEG MB R3K 2E5	Other	Business liability		2,800.00	0.00	0.00	0.00	2,800.00			0.00	<input type="checkbox"/>
73	LINDE CANADA INC	LOCKBOX C05008C PO BOX 2877 STN M CALGARY AB T2P 2M7	Other	Business liability		25,027.42	0.00	0.00	0.00	25,027.42			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
74	LUNE RISE FARMS	1002 CONCESSION ROAD 8 TEESWATER ON NOG 2S0	Other	Business liability		4,742.32	0.00	0.00	0.00	4,742.32			0.00	<input type="checkbox"/>
75	Manitoba Public Insurance	Box 6300 234 Donald Street Winnipeg MB R3C 4A4	Other	Business liability		1,949.32	0.00	0.00	0.00	1,949.32			0.00	<input type="checkbox"/>
76	MD PACKAGING INC.	141 REACH ST UNIT #5A UXBRIDGE ON L9P 1L3	Other	Business liability		1,713.03	0.00	0.00	0.00	1,713.03			0.00	<input type="checkbox"/>
77	MEDIANT COMMUNICATIONS INC.	P.O. BOX 75185 CHICAGO IL 60675 UNITED STATES	Other	Business liability		197.12	0.00	0.00	0.00	197.12			0.00	<input type="checkbox"/>
78	MEP BROTHERS	725 CENTURY ST WINNIPEG MB R3H 0M2	Other	Business liability		710.57	0.00	0.00	0.00	710.57			0.00	<input type="checkbox"/>
79	METHOD INNOVATION PARTNER S INC.	19056 27AVE SURREY BC V3Z 5T1	Other	Business liability		49,184.88	0.00	0.00	0.00	49,184.88			0.00	<input type="checkbox"/>
80	MID WEST PACKAGING LTD.	70 BEGHIN AVE WINNIPEG MB R2J 3R4	Other	Business liability		1,410.42	0.00	0.00	0.00	1,410.42			0.00	<input type="checkbox"/>
81	MINISTER OF FINANCE	MB AGRICULTURE PESITICIDE #65 - 3RD AVE NE CARMAN MB R0G 0J0	Other	Business liability		100.00	0.00	0.00	0.00	100.00			0.00	<input type="checkbox"/>

01-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
82	MLT AIKINS LLP	360 MAIN STREET, 30TH FLOOR WINNIPEG MB R3C 4G1	Other	Business liability	06-Feb-2025	251,013.41	0.00	0.00	0.00	251,013.41			-251,013.41	<input type="checkbox"/>
83	NATIONAL CANNABIS DISTRIBUTION INC. (NCD)	502 NORTH RAILWAY ST WEST PO BOX 1659 WARMAN SK S0K 4S0	Other	Business liability		2,663.26	0.00	0.00	0.00	2,663.26			0.00	<input type="checkbox"/>
84	NORDION CANADA	447 MARCH ROAD OTTAWA ON K2K 1X8	Other	Business liability		48,855.47	0.00	0.00	0.00	48,855.47			0.00	<input type="checkbox"/>
85	OLIVER ACRES LTD.	RR#1 BROOKDALE MB R0K 0G0	Other	Business liability		49,235.00	0.00	0.00	0.00	49,235.00			0.00	<input type="checkbox"/>
86	ORGANIZATIONAL SOLUTIONS INC.	#253 - 2186 MOUNTAIN GROVE AVE BURLINGTON ON L7P 4X4	Other	Business liability		3,180.82	0.00	0.00	0.00	3,180.82			0.00	<input type="checkbox"/>
7	OSORNO ENTERPRISES INC.	976 ELGIN AVENUE WINNIPEG MB R3E 1B4	Other	Business liability		4,413.92	0.00	0.00	0.00	4,413.92			0.00	<input type="checkbox"/>
88	PARK AVENUE VENDING & COFFEE CO.	UNIT 120 100 SUTHERLAND AVE WINNIPEG MB R2W 3C7	Other	Business liability		9,517.36	0.00	0.00	0.00	9,517.36			0.00	<input type="checkbox"/>
89	PATHOGENIA INC.	710, AVENUE LAJOIE DORVAL QC H9P 1G8	Other	Business liability		1,260.00	0.00	0.00	0.00	1,260.00			0.00	<input type="checkbox"/>
90	PEOPLE FIRST HR SERVICES	1403 KENASTON BLVD WINNIPEG MB R3P 2T5	Other	Business liability		24,630.00	0.00	0.00	0.00	24,630.00			0.00	<input type="checkbox"/>

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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
91	PEOPLE20 WORKFORCE SERVICES CANADA, ULC	PO BOX 57584, STN A TORONTO ON M5W 5M5	Other	Business liability		1,184.82	0.00	0.00	0.00	1,184.82			0.00	<input type="checkbox"/>
92	PETER RICCARDO	230 KINGSTON ROW WINNIPEG MB R2M 0T4	Other	Business liability		8,377.69	0.00	0.00	0.00	8,377.69			0.00	<input type="checkbox"/>
93	PI FINANCIAL GROUP	1900-666 BURRARD ST VANCOUVER BC V6C 3N1	Other	Business liability		8,000.00	0.00	0.00	0.00	8,000.00			0.00	<input type="checkbox"/>
94	PRAIRIE CRAFT CANOPY GROWERS	PO BOX 248 PILOT BUTTE SK S0G 3Z0	Other	Business liability		163,220.49	0.00	0.00	0.00	163,220.49			0.00	<input type="checkbox"/>
95	PRAIRIE ROOTS FINE CANNABIS	258 FISCHER AVE THE PAS MB R9A 1M8	Other	Business liability		180.00	0.00	0.00	0.00	180.00			0.00	<input type="checkbox"/>
96	PRAIRIE WEST	1155 SHERWIN RD WINNIPEG MB R3H 0V1	Other	Business liability		376.32	0.00	0.00	0.00	376.32			0.00	<input type="checkbox"/>
97	PRINTERS XCLUSIVE	1793 MAIN STREET WINNIPEG MB R2V 2A2	Other	Business liability		1,917.37	0.00	0.00	0.00	1,917.37			0.00	<input type="checkbox"/>
98	PROTELEC SECURITY & SAFETY LTD.	UNIT A-301 WESTON ST WINNIPEG MB R3E 3H4	Other	Business liability		322.00	0.00	0.00	0.00	322.00			0.00	<input type="checkbox"/>
99	QUALITY VENDING & COFFEE	91 PLYMOUTH STREET WINNIPEG MB R2X 2V5	Other	Business liability		3,897.60	0.00	0.00	0.00	3,897.60			0.00	<input type="checkbox"/>

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List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
100	QUICK GROW SYSTEMS LTD.	420-19567 FRASER HWY CLOVERD ALE BC V3S 9A4	Other	Business liability		17,711.10	0.00	0.00	0.00	17,711.10			0.00	<input type="checkbox"/>
101	QUINTEX SERVICES LTD.	332 NASSAU STREET N WINNIPEG MB R3L 0R8	Other	Business liability		12,345.32	0.00	0.00	0.00	12,345.32			0.00	<input type="checkbox"/>
102	SAND-IT SERVICES	5 DON VALLEY PKWY SUNNYSIDE MB R5R 0E1	Other	Business liability		808.50	0.00	0.00	0.00	808.50			0.00	<input type="checkbox"/>
103	SATIVA BLISS CANNABIS INC	6 ZION TERRACE BRAMPTON ON L6P 3C1	Other	Business liability		206.79	0.00	0.00	0.00	206.79			0.00	<input type="checkbox"/>
104	SMART BOX PACKAGING	1541 DUGALD RD WINNIPEG MB R2J 0H3	Other	Business liability		13,273.71	0.00	0.00	0.00	13,273.71			0.00	<input type="checkbox"/>
105	SOLID PACKAGING ROBOTIK INC	950 INDUSTRIAL TERREBONNE QC J6Y 1X1	Other	Business liability		16,537.87	0.00	0.00	0.00	16,537.87			0.00	<input type="checkbox"/>
106	SPICERS CANADA ULC	200 GALCAT DR VAUGHAN ON L4L 0B9	Other	Business liability		2,261.59	0.00	0.00	0.00	2,261.59			0.00	<input type="checkbox"/>
107	ST. JOHN AMBULANCE	ONE ST JOHN AMBULANCE WAY WINNIPEG MB R3G 3H5	Other	Business liability		2,093.50	0.00	0.00	0.00	2,093.50			0.00	<input type="checkbox"/>

01-Apr-2025

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
108	STACKS 306 CRAFT CANNABIS CORP	3710 9TH ST, PO BOX 172 LOT 3C BLOCK 2 FOOTE INDUSTRI AL LLOYDMIN STER SK S9V 0Y1	Other	Business liability		26,326.23	0.00	0.00	0.00	26,326.23			0.00	<input type="checkbox"/>
109	STAPLES	C/O C25043C PO BOX 2524 CALGARY AB T2P 1B1	Other	Business liability		3,509.31	0.00	0.00	0.00	3,509.31			0.00	<input type="checkbox"/>
110	STERIGEN ICS BC	1425 KEBET WAY PORT COQUITLA M BC V3C 6L3	Other	Business liability		8,163.96	0.00	0.00	0.00	8,163.96			0.00	<input type="checkbox"/>
111	SUPERIOR PROPANE	P. O. BOX 4568 STN A TORONTO ON M5W 0J5	Other	Business liability		1,954.46	0.00	0.00	0.00	1,954.46			0.00	<input type="checkbox"/>
112	SUPERIOR SCALES	1673 DUGALD ROAD WINNIPEG MB R2J 0H3	Other	Business liability		5,342.40	0.00	0.00	0.00	5,342.40			0.00	<input type="checkbox"/>
113	Tamara Thomson		Other	Business liability		7,500.00	0.00	0.00	0.00	7,500.00			0.00	<input type="checkbox"/>
114	TELEXPER TS MANAGED VOICE & DATA	725 WALL STREET WINNIPEG MB R3G 2T6	Other	Business liability		1,523.20	0.00	0.00	0.00	1,523.20			0.00	<input type="checkbox"/>
115	TELUS HEALTH (CANADA) LTD.	25 YORK ST 29TH FLOOR TORONTO ON M5J 2V5	Other	Business liability		7,786.72	0.00	0.00	0.00	7,786.72			0.00	<input type="checkbox"/>

01-Apr-2025

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List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
116	THE CITY OF WINNIPEG	510 MAIN ST WINNIPEG MB R3B 3M2	Other	Business liability		86,403.00	0.00	0.00	0.00	86,403.00			0.00	<input type="checkbox"/>
117	THE LAST LEAF LTD.	2-44 HEADINGL EY ST HEADINGL EY MB R4H 0A8	Other	Business liability		16,583.70	0.00	0.00	0.00	16,583.70			0.00	<input type="checkbox"/>
118	Todd Schubert	F	Other	Business liability		25,969.24	0.00	0.00	0.00	25,969.24			0.00	<input type="checkbox"/>
119	TOPPAN MERRILL CORPORATION	1 ADELAIDE ST EAST SUITE 2300, P.O. BOX 204 TORONTO ON M5C 2V9	Other	Business liability		2,445.26	0.00	0.00	0.00	2,445.26			0.00	<input type="checkbox"/>
120	TRAINING FOR SAFETY INC	58 SANDHAM CRES WINNIPEG MB R3R 1M7	Other	Business liability		892.50	0.00	0.00	0.00	892.50			0.00	<input type="checkbox"/>
121	TRITON CANADA INC.	2235 SHEPPARD AVENUE EAST TORONTO ON M2J 5B5	Other	Business liability		2,371.07	0.00	0.00	0.00	2,371.07			0.00	<input type="checkbox"/>
122	TSX INC	C/O T56297C PO BOX 56297 STN A TORONTO ON M5W 4L1	Other	Business liability		21,438.68	0.00	0.00	0.00	21,438.68			0.00	<input type="checkbox"/>
123	ULINE CANADA CORP	BOX 3500 RPO STREETS VILLE MISSISSAUGA ON L5M 0S8	Other	Business liability		4,806.83	0.00	0.00	0.00	4,806.83			0.00	<input type="checkbox"/>

01-Apr-2025

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
124	UNICITY TAXI LTD	340 HARGRAVE PLACE WINNIPEG MB R3C 0X5	Other	Business liability		25.48	0.00	0.00	0.00	25.48			0.00	<input type="checkbox"/>
125	UPHOUSE INC.	705-70 ARTHUR STREET WINNIPEG MB R3B 1G7	Other	Business liability		3,150.00	0.00	0.00	0.00	3,150.00			0.00	<input type="checkbox"/>
126	UPS CANADA	P.O. BOX 4900, STATION A TORONTO ON M5W 0A7	Other	Business liability		2.63	0.00	0.00	0.00	2.63			0.00	<input type="checkbox"/>
127	VALENS AGRITECH LTD.	230 CARION RD. KELOWNA BC V4V 2K5	Other	Business liability		21,464.47	0.00	0.00	0.00	21,464.47			0.00	<input type="checkbox"/>
128	VWR INTERNATIONAL CO	C/O T42861C PO BOX 4286 POSTAL STN A TORONTO ON M5W 5W9	Other	Business liability		64.52	0.00	0.00	0.00	64.52			0.00	<input type="checkbox"/>
129	WASTE CONNECTIONS OF CANADA INC.	PO BOX 1590 375 OAK POINT HWY WINNIPEG MB R2R 1T9	Other	Business liability		13,399.06	0.00	0.00	0.00	13,399.06			0.00	<input type="checkbox"/>
130	WESTMAN COURIER	643 HODDINO TT RD EAST ST PAUL MB R2E 0H7	Other	Business liability		43,098.84	0.00	0.00	0.00	43,098.84			0.00	<input type="checkbox"/>
131	WILLIAMS SCOTSMAN OF CANADA, INC	C/O 911630 PO BOX 4090 STN A TORONTO ON M5W 0E9	Other	Business liability		3,517.53	0.00	0.00	0.00	3,517.53			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
132	WOLSELEY CANADA INC.	PO BOX 4220 STN MAIN CONCOR D ON L4K 0L6	Other	Business liability		349.62	0.00	0.00	0.00	349.62			0.00	<input type="checkbox"/>
133	WORKERS COMPENSATION BOARD	333 BROADWAY AVENUE WINNIPEG MB R3C 4W3	Other	Business liability		16,889.33	0.00	0.00	0.00	16,889.33			0.00	<input type="checkbox"/>
134	WPCP LTD.	1653 HWY NO. 6 NORTH HAMILTON ON L8N 2Z7	Other	Business liability		1,298.97	0.00	0.00	0.00	1,298.97			0.00	<input type="checkbox"/>
135	YFA TRADING CO. INC	208 POINT WEST DR WINNIPEG MB R3T 5P2	Other	Business liability		27,990.90	0.00	0.00	0.00	27,990.90			0.00	<input type="checkbox"/>
Total						12,173,761.44	0.00	0.00	0.00	12,173,761.44				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Orest Konowalchuk of Alvarez & Marsal Canada Inc., Monitor of 2684216 Alberta Ltd., of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 1st day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Orest Konowalchuk of Alvarez & Marsal Canada Inc., Monitor of 2684216 Alberta Ltd. stated as being located in the city of Winnipeg in the Province of Manitoba before me at the city of Calgary in the Province of Alberta, on this 1st day of April 2025 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Orest Konowalchuk of Alvarez & Marsal Canada Inc., Monitor of 2684216 Alberta Ltd.

Brinton Wolever, Commissioner of Oaths
 For the Province of Alberta
 Expires February 6, 2027



District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-3206290
 Estate No. 25-3206290

FORM 31

Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices of correspondence regarding this claim must be forwarded to the following address:

In the matter of the Bankruptcy of 2684216 Alberta Ltd., in the province of Alberta and the claim of _____, creditor.

I, _____ (name of the creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor, or that I am _____ (position/title) of _____ (name of creditor).
2. That I have knowledge of all the circumstances with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely the 1st of April 2025, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)**
4. (Check and complete appropriate category.)
 - A. **UNSECURED CLAIM OF \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____.

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attached a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act of the unpaid amount of \$ _____.

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based).

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based).

5. That, to the best of my knowledge, I _____ (am/ am not) (or the above-named creditor _____ (is/ is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party with the debtor within the three month (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits, and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____

Signature of witness

Signature of creditor

Telephone No: _____

Fax No: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits. If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1 must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making a false claim, proof, declaration or statement of account.





District of Alberta
 Division No. 02 - Calgary
 Court No. 25-3206290
 Estate No. 25-3206290

Alvarez & Marsal Canada Inc.
 Bow Valley Square 4
 Suite 1110, 250 - 6th Avenue SW
 Calgary, Alberta T2P 3H7
 Phone: +1 403 538 7555
 Fax: +1 403 538 7551

FORM 36

Proxy
 (Subsections 102(2) and Paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
 2684216 Alberta Ltd.
 of the city of Calgary, in the Province of Alberta

I, _____ (*name of creditor*), of _____ (*city and province*),
 a creditor in the above matter, hereby appoint _____ (*name of proxy*), of
 _____ (*city and province*), to be my proxy holder in the above matter, except as to
 the receipt of dividends, _____ (*with or without*) power to appoint another proxy holder in his or her place.

Dated at _____, this _____ day of _____, 20____.

 Witness

 Individual Creditor

 Witness

 Name of Corporate Creditor

Per: _____
 Name and Title of Signing Officer



Guidance for Completing Form 31, Proof of Claim

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the Act).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (LIT) responsible for the administration of the estate, the LIT responsible for the administration of this estate is Alvarez & Marsal Canada Inc.

The form should be completed by:

- Creditors or their authorized representatives in response to a bankruptcy.

Creditor Contact Information

The creditor's preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address.
- More than one type of contact can be provided. The LIT will then have the discretion to send correspondence by one of these options.

The creditor's mailing address **must** be given to allow the LIT to distribute any estate funds.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT.

Additional Details

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor.
- The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filled by the LIT.

Creditor Information

Enter the following:

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

General Information

After completion, please submit your proof of claim to Alvarez & Marsal Canada Inc. either by email, facsimile or mail:

- Email: delta9@alvarezandmarsal.com
- Facsimile: 403-538-7551
- Mail: Suite 1110, 250 - 6th Avenue SW, Calgary AB, T2P 3H7

Creditor Statement

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

Paragraphs (1) and (2)

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor.

Paragraph (3)

Claim details:

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
 - This date may be pre-filled by the LIT.
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
 - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
 - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT to examine the claim and decide whether to allow it.

Paragraph (4)

Confirmation of debt status:

- Select whether all, part or none of the debt is statute-barred.
 - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
 - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
 - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

Paragraph (5)

Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

Paragraph (6)

Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

A. Unsecured Claim

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

Priority claims:

If not claiming a right to a priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to a priority under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1)(d.01) box.
- **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.
- **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

B. Lessor's claim for a disclaimer of a lease:

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

C. Secured claim:

- This Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

D. Claims by Farmers, Fishers or Aquaculturists:

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

E. Claims by Wage Earner:

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.

- Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
 - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
 - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d).

F. Claims by Pension Plans:

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.

G. Claims against Directors:

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

H. Claims by a customer of a bankrupt securities firm:

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer.
 - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

Paragraph (7)

Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:
 - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
 - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
 - Non-arm's length refers to a relationship or transaction between parties who are related to each other.
 - Creditors related to the debtor are generally considered not to deal with each other at arm's length.

Paragraph (8)

Payment and Credits

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
 - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
 - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
 - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

Paragraph (9)

Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

Check the first box to be informed whenever the LIT reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

Check the second box to receive a copy of the LIT's report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

- The LIT will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

Paragraph (10)

Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.