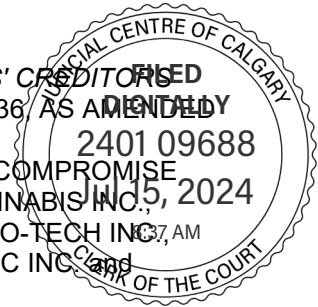


COURT FILE NUMBER: 2401-  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

PROCEEDINGS

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE  
OR ARRANGEMENT OF DELTA 9 CANNABIS INC.,  
DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC.,  
DELTA 9 LIFESTYLE CANNABIS CLINIC INC. and  
DELTA 9 CANNABIS STORE INC.



APPLICANTS

DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC.,  
DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE  
CANNABIS CLINIC INC. and DELTA 9 CANNABIS  
STORE INC.

DOCUMENT

**CONSENT TO ACT AS MONITOR**

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

**MLT AIKINS LLP**  
2100, 222 - 3rd Ave SW  
Calgary, AB T2P 0B4  
Telephone: 403.693.5420/4311  
Fax: 403.508.4349  
Attention: Ryan Zahara/Kaitlin Ward  
File: 0136555.00034

**TAKE NOTICE THAT** Alvarez & Marsal Canada Inc., a licensed trustee within the meaning of section 2 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, if so appointed, hereby consents to act as the Court-appointed Monitor of Delta 9 Cannabis Inc., Delta 9 Logistics Inc., Delta 9 Bio-Tech Inc., Delta 9 Lifestyle Cannabis Clinic Inc., and Delta 9 Cannabis Store Inc. pursuant to section 11.7 of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended.

**DATED** at Calgary, Alberta and effective this 11<sup>th</sup> day of July, 2024.

**ALVAREZ & MARSAL CANDA INC.**

Per:

Orest Konowalchuk, LIT  
Senior Vice President