COURT FILE NUMBER 2201-

COURT OF KING'S BENCH

OF ALBERTA

JUDICIAL CENTRE OF CALGARY

PROCEEDING IN THE MATTER OF THE COMPANIES'

CREDITORS ARRANGEMENT ACT, R.S.C.

1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS

CORP. and 1800905 ALBERTA LTD.

DOCUMENT <u>CONSENT TO ACT AS MONITOR</u>

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

MLT AIKINS LLP
Barristers and Solicitors

2100, 222 – 3rd Avenue S.W. Calgary, Alberta T2P 0B4

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Attention: Ryan Zahara/Chris Nyberg

File No.: 0158011.00003

TAKE NOTICE THAT Alvarez & Marsal Canada Inc., if so appointed, hereby consents to act as Court-appointed Monitor of Sugarbud Craft Grower Corp., Trichome Holdings Corp., and 1800905 Alberta Ltd. pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

DATED at Calgary, Alberta and effective this 6th day of October, 2022.

ALVAREZ & MARSAL CANADA INC.

Per:

Name: OREST KONOWALCHUK, LIT

Senior Vice President