Clerk's Stamp:

COURT FILE NUMBER 2201-

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT THE BANK OF MONTREAL

RESPONDENTS THE INSTITUTE OF WELLNESS AND ADVANCED AESTHETICS LTD., WANDA LEE, THE ESTATE OF JONATHAN PATRICK LEE, 1608309 ALBERTA LTD., and MOUNT ROYAL SURGICAL CENTRE INC.

DOCUMENT CONSENT TO ACT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, Alberta T2P 1G1 Lawyer: David LeGeyt / Ryan Algar

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File No.	75453-11

CONSENT TO ACT

Alvarez & Marsal Canada Inc. hereby consents to act as receiver and manager over the property, assets, and lands of THE INSTITUTE OF WELLNESS AND ADVANCED AESTHETICS LTD., 1608309 ALBERTA LTD. and MOUNT ROYAL SURGICAL CENTRE INC. if so appointed by this Honourable Court.

DATED at Calgary, Alberta this 29th day of March, 2022.

ALVAREZ & MARSAL CANADA INC.

Per:

Orest Konowalchuk, LIT Senior Vice President