

**THE KING'S BENCH
WINNIPEG CENTRE**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

(the "**Applicants**")

APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED

CONSENT OF ALVAREZ & MARSAL CANADA INC.

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CONSENT

Alvarez & Marsal Canada Inc. consents to its appointment as Monitor of Manitoba Clinic Medical Corporation and The Manitoba Clinic Holding Co. Ltd., the named Applicants of an intended application under the *Companies Creditors Arrangements Act* R.S.C. 1985 c.C36 as amended., which consent is contingent upon the Applicants obtaining orders in the forms attached to the Applicants' Notice of Application returnable Wednesday, November 30, 2022 and Notice of Motion returnable Thursday, December 1, 2022 .

Dated this 25th day of November, 2022.

ALVAREZ & MARSAL CANADA INC.



Per: _____
Orest Konowalchuk, CPA, CA, CIRP, LIT
Senior Vice President