



December 8, 2024

**In the Matter of the Notice of Intention to Make a Proposal of
CLEO Energy Corporation**

TO THE CREDITORS OF CLEO ENERGY CORPORATION:

On December 8, 2024, CLEO Energy Corporation (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3 (the "BIA") and Alvarez & Marsal Canada Inc. ("A&M") was appointed as Proposal Trustee of the Company (the "Proposal Trustee"). A copy of these Notices, together with the list of creditors, are enclosed herewith. This information is also available at the Proposal Trustee's website at: www.alvarezandmarsal.com/CLEO.

Please be advised that the Company is not bankrupt and has availed itself to a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs. The role of the Proposal Trustee in this matter is to monitor the cash flow of the Company during the restructuring process, to assist with the development of the Proposal, and to liaise with creditors, who will ultimately make the decision regarding the Proposal.

Pursuant to section 69(1) of the BIA, upon the filing of the NOI, that being December 8, 2024, no creditor shall have any remedy against the Company or its property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the bankruptcy of the Company.

The Company is required to file a Proposal within 30 days from the date of filing of the NOI unless the Company is granted an extension from the Court for a period not exceeding 45 days for any individual extension and not exceeding in the aggregate 5 months after the expiry of the initial 30 day period.

The amounts indicated on the attached list of creditors were estimated by the Company as at the date of filing the NOI, and as such, may not be the correct amount of your claim. However, **you do not need to notify the Proposal Trustee of any discrepancies in the claim amount at this time** and you will be provided an opportunity to do so when a Proof of Claim form and related documentation are sent to you at a later date.

Should you require any further information with respect to this matter, please feel free to contact Brinton Wolever by email at bwolever@alvarezandmarsal.com or visit the Proposal Trustee's website at: www.alvarezandmarsal.com/CLEO.

Yours very truly,

Alvarez & Marsal Canada Inc.,
in its capacity as Proposal Trustee of
CLEO Energy Corporation, and not in its personal or corporate capacity

Per:

Orest Konowalchuk, Licensed Insolvency Trustee
Senior Vice President

Enclosure



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-3163430
Estate No. 25-3163430

In the Matter of the Notice of Intention to make a proposal of:

CLEO Energy Corp.

Insolvent Person

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

December 08, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL

Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 09, 2024, 11:44

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

**CONSENT TO ACT AS TRUSTEE
IN THE MATTER OF THE DIVISION I PROPOSAL OF
CLEO Energy Corp.
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

We, ALVAREZ & MARSAL CANADA INC., of Bow Valley Square 4, Suite 1110, 250 6th Avenue S.W., Calgary, AB T2P 3H7, CONSENT to our acting as Trustee under the Division I proposal and in respect of the Notice of Intention to Make a Proposal of CLEO Energy Corp. contemplated herein.

Dated at Calgary, Alberta this 8th day of December, 2024.

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee

Per:



Orest Konowalchuk, LIT
Senior Vice President
Licensed Insolvency Trustee

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3163430

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

Take notice that:

1. I, CLEO Energy Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Bow Valley Square 4, Suite 1110, 250 6th Ave SW, Calgary, AB, T2P 3H7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 8th day of December 2024.



CLEO Energy Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3163430

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1154347 ALBERTA LTD.	137 SIGNATURE CLOSE SW CALGARY AB T3H 2V6		9,160.78
1180209 ALBERTA INC	BOX 57 LOMOND AB T0L 1G0		1,260.00
1260723 ALBERTA LTD. OPERATING AS JENNER	BOX 265 JENNER AB T0J 1W0		6,319.41
1279803 ALBERTA LTD. O/A	BOX 131 DONALDA AB T0B 1H0		1,286.25
1431400 ALBERTA LTD.	PO BOX 1172 NISKU AB T9E 8A8		5,373.38
1635220 ALBERTA LTD.	RR 1 SEdgeWICK AB T0B 4C0		3,200.00
1677419 ALBERTA LTD.	BOX 1402 PROVOST AB T0B 3S0		14,250.00
1717875 ALBERTA INC.	PO BOX 668 BROOKS AB T1R 1B6		9,365.00
1782325 ALBERTA LTD.	BOX 71 HARDISTY AB T0B 1V0		6,768.00
1815624 O/A REPOINT VALVE SERVICES	PO BOX 428 CONSORT AB T0C1B0		5,679.50
1992169 Alberta Ltd. (RISE CAPITAL)	302, 5045 NORTHLAND DRIVE NW CALGARY AB T2L 2J8		2,785,000.00
2050229 ALBERTA LTD	17229 - 103 AVENUE EDMONTON AB T5S 1J4		1,144.50
2381173 ALBERTA LTD.	BOX 586 VAUXHALL AB T0K 2K0		11,088.00
279467 ALBERTA LTD	BOX 148 LOUGHEED AB T0B 2V0		6,516.00
2COM CONSULTING INC	BOX 576 OKOTOKS AB T1S 1A7		2,800.00

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CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2M7 Financial Solutions	64 SIGNET DRIVE North York ON M9L 2Y4		500,000.00
6 MILE SERVICES LTD.	BOX 63 DUCHESS AB T0J 0Z0		551.25
676218 ALBERTA LTD	C/O JOHN SULLIVAN PO BOX 523 PROVOST AB T0B 3S0		14,250.00
721271 ALBERTA INC.	BOX 232 CONSORT AB T0C 1B0		12,308.00
771609 ALBERTA LTD.	PO BOX 266 CHAMPION AB T0L 0R0		1,545.21
914897 ALBERTA LTD.	BOX 3416 WAINWRIGHT AB T9W 1T4		6,000.00
ABADATA INC.	4728 78A STREET CLOSE RED DEER AB T4P 2J2		4,410.00
ACCESS INFORMATION MANAGEMENT OF CANADA	C/O 917980 PO BOX 4090 STN A TORONTO ON M5W 0E9		700.45
ADAMSON FARMS LTD.	RR 1 SEDGEWICK AB T0B 4C0		6,200.00
ADP Canada - Etobicoke	16th Floor East Tower 3250 Bloor Street West Toronto ON M8X 2X9		132,671.29
ADRENALINE CONTRACTING INC	BOX 85 AMISK AB T0B 0B0		3,323.25
ADVANTAGE ENERGY LTD.	2200, 440 - 2 AVENUE SW CALGARY AB T2P 5E9		7,742.22
AIR LIQUIDE CANADA INC	MH2042, PO BOX 6789, STN CENTRE-VILLE MONTREAL QC H3C 4J5		1,276.11
ALBERTA BOILERS SAFETY AUTHORITY	9410 - 20 AVENUE NW EDMONTON AB T6N 0A4		1,206.00
ALBERTA ENERGY REGULATOR	SUITE 1000, 250 - 5 STREET SW CALGARY AB T2P 0R4		393,359.08

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Creditor	Address	Account#	Claim Amount
ALBERTA SUSTAINABLE RESOURCE DEVELOPMENT	LAND ADMINISTRATION PETROLEUM PLAZA SOUTH TOWER EDMONTON AB T5K 2G8		3,028.57
ALDERDICE, PHYLLIS			266.66
ALLAN M. GULBRAA			3,600.00
ALLIANCE BATTLE RIVER STEAM	P.O. BOX 270 FORESTBURG AB T0B 1N0		3,591.00
ALPHABOW ENERGY LTD	300, 708-11TH AVENUE SW CALGARY AB T2R 0E4		873.03
ALPHABOW ENERGY LTD.	1165, 324 8TH AVENUE SW CALGARY AB T2P 2Z2		8,625.27
ALS CANADA LTD.	2103 DOLLARTON HIGHWAY NORTH VANCOUVER BC V7J 0A7		7,854.00
ALTACANADA ENERGY PARTNERSHIP	810, 555-4TH AVENUE SW CALGARY AB T2P 3E7		37,722.57
ALTCOM LTD	99 CEDARBROOK WAY SW CALGARY AB T2W 3Y2		7,014.00
ALTUS GROUP LIMITED	126 DON HILLOCK DRIVE AURORA ON L4G 0G9		1,155.00
AMGAS SERVICES INC.	261064 WAGON WHEEL CRESCENT ROCKY VIEW AB T4A 0E2		3,571.94
AMPED ENERGY SERVICES	#2 Patten Ave SEDGEWICK AB T0B 4C0		409,983.67
AMPED WELL SERVICING LTD.	BOX 747 SEDGEWICK AB T0B 4C0		28,631.68
ANDERSEN, CARL			31,768.50
ANDERSON, NORMA JEAN			1,900.00

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Creditor	Address	Account#	Claim Amount
APEX DISTRIBUTION INC.	SUITE 3000, 300 – 5TH AVENUE SW CALGARY AB T2P 3C4		16,623.94
ARM FINANCIAL CANADA, ULC	BOW VALLEY SQUARE III 2360, 255 5TH AVENUE SW CALGARY AB T2P 3G6		36,960.00
ARMSTRONG, DEAN & THERESA			8,500.00
Arundel Capital Corporation	SUITE 420, 5119 ELBOW DRIVE SW CALGARY AB T2V 1H2		128,000.00
AXIOM OIL AND GAS INC.	PO BOX 1235, STATION M CALGARY AB T2P 2L2		47,621.15
B & L TWA HOLDINGS LTD	PO BOX 852 CORONATION AB T0C 1C0		945.00
B.I.L. CREE NATION CORP.	417 14 AVENUE NE CALGARY AB T2E 1E6		723,082.50
BACK AND FORTH INVESTMENTS LTD.	C/O RYAN AND JAMIE MCCLENNON BOX 3026 WAINWRIGHT AB T9W 1S9		7,600.00
BACKWOODS ENERGY SERVICES LIMITED	UNIT 301, 125-91 STREET EDMONTON AB T6X 1E9		1,027.34
BADRY LAND SPREADING SERVICES LTD	BOX 449 DAYSLAND AB T0B 1A0		3,704.40
BAKER HUGHES BUSINESS SUPPORT SERVICES	BOX 1180 STATION M CALGARY AB T2P 2K9		5,602.86
BARBARA AND GREGORY DE KOCK			5,000.00
BARIT OILFIELD SERVICES LTD	BOX 464 PROVOST AB T0B 3S0		1,391.63
BARON OILFIELD SUPPLY	5811 - 62ND STREET TABER AB T1G 1Y6		256.41
BARTLEY, LEN & CHERISE N.			6,540.00

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BATTLE RIVER ELECTRIC LTD	1330 - 10A STREET WAINWRIGHT AB T9W 1K5		1,256.01
BDO CANADA LLP	903 8TH AVENUE SW, SUITE 620 CALGARY AB T2P 0P7		44,153.12
BEARSPAW PETROLEUM LTD.	5309, 333 - 96 AVENUE NE CALGARY AB T3K 0S3		1,691.51
BEBEE, JOSEPH	[REDACTED]		9,100.00
BEDEVIL OILFIELD	PO BOX 328 KILLAM AB T0B 2L0		7,497.00
BEEBE, DELFORD ROBERT & ELLEN BERNICE	[REDACTED]		2,500.00
BENNETT JONES LLP	4500 BANKERS HALL EAST, 855 2ND STREET SW CALGARY AB T2P 4K7		4,768.80
BENOIT, JERRY GERARD	[REDACTED]		3,284.00
BENT PINE ENERGY LTD.	BOX 511 PROVOST AB T0B 3S0		3,102.76
BERRY CREEK RESOURCES LTD.	117 WOODPARK CLOSE SW CALGARY AB T2W 6H1		435.73
BIG GUNS WIRELINE SERVICES	BOX 190 REDCLIFF AB T0J 2P0		1,548.01
BILLY'S ENDLESS ROD WELDING	309 - 4 AVENUE CRESCENT WAINWRIGHT AB T9W 1A1		834.75
BLACK BULL OPERATIONAL SERVICES LTD	PO BOX 1664 PROVOST AB T0B 3S0		9,064.43
BLACK, MARY KATHERINE	[REDACTED] 2		13,230.00
BLAINE A PEDERSON & YVONNE S PEDERSON	[REDACTED]		35,111.00

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BLUE CHIP MEASUREMENT & ESGR	3263 PARSONS RD NW EDMONTON AB T6N 1B4		5,148.06
BLUE SKY RESOURCES LTD.	800, 215-9TH AVENUE SW CALGARY AB T2P 1K3		32,934.36
BLUE, FRANCIS E, JUNIOR	[REDACTED]		10,133.32
BLUE, FRANCIS, LAURA & JASON	[REDACTED]		4,500.00
BLUE, NEIL HOWARD	[REDACTED]		4,533.36
BLUESTAR ENGINEERING LTD.	2400, 605 - 5TH AVENUE SW CALGARY AB T2P 3H5		5,552.69
BODIE LOGIC INC	SUITE 121, 305 - 4625 VARSITY DR NW CALGARY AB T3A 0Z9		2,625.00
BONNESS OILFIELD SUPPLY LTD	BOX 277 SEDGEWICK AB T0B 4C0		1,046.70
BOWNES, RONALD G & JANEY K	[REDACTED]		5,270.00
BOZCO ENTERPRISES (2015) LTD.	PO BOX 1470 PROVOST AB T0B 3S0		180,360.96
BRADLEY & TONI MILLER	[REDACTED]		3,320.00
BRENT HOLTE & LYNN HOLTE	[REDACTED]		5,800.00
BRITTANIA INDUSTRIES 2009 INC	6227 41 STREET LEDUC AB T9E 0V7		9,765.45
BROADVIEW ENERGY LTD.	1100, 700 - 9 AVENUE SW CALGARY AB T2P 3V4		837.19
BROOKS FIELD SERVICE LTD.	PO 1165 BROOKS AB T1R 1B9		4,101.30

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BROWN, CAROLYN JUDITH	[REDACTED]		5,100.00
BRUCE TAYOR AND JEANNETTE TAYLOR	[REDACTED]		2,400.00
BRYAN JOHN BUSK	[REDACTED]		10,200.00
BUCHANAN, KAREN	[REDACTED]		825.00
BUCKIN' GOOD WELDING LTD	PO BOX 950 PROVOST AB T0B 3S0		3,654.00
BUD JAMES NESS & KELSEY LEE FENTON	[REDACTED]		20,760.00
BUDDY NR THOMPSON & MARJORIE M THOMPSON	[REDACTED]		1,620.00
BUFFALO INSPECTION SERVICES (2005) INC	3867 ROPER ROAD NW EDMONTON AB T6B 3S5		1,740.64
BULLEE, ELMER SYDNEY	[REDACTED]		17,500.00
BURDEN, JOHN M	[REDACTED]		3,016.00
BUREAU VERITAS CANADA (2019) INC	C/O TH0069C PO BOX 4269, POSTAL STATION A TORONTO ON M5W 5V2		5,777.12
BURTON, KEN	[REDACTED]		4,000.00
BYRON R JOHNSON	[REDACTED]		4,000.00
C & K TRUCKING INC.	2, 1463 - 32 STREET SW MEDICINE HAT AB T1B 4A6		19,763.63
C 4 WELDING LTD	BOX 1212 PROVOST AB T0B 3S0		11,697.00

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CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2 STREET SW CALGARY AB T2P 4J8		56,358.53
CANLINE PIPELINE SOLUTIONS LTD.	P.O. BOX 37 BRETON AB T0C 0P0		24,349.50
CANPAR HOLDINGS LTD	1000, 517 - 10 AVENUE SW CALGARY AB T2R 0A8		288.17
CARDINAL ENERGY LTD.	600, 400 - 3RD AVENUE SW CALGARY AB T2P 4H2		525.00
CARLOS LARA	[REDACTED]		8,976.00
CAROLYN JUNE TULLSON	[REDACTED]		7,040.00
CARSON, DARRYL & KAREN	[REDACTED]		15,152.00
CARSON, EDWIN FREDERICK & MARY JOYCE	[REDACTED]		24,868.00
CARSON, GORDON RONALD & ELIZABETH S A	[REDACTED]		34,994.00
CASALTA OILFIELD SERVICES LTD.	BOX 202 CASTOR AB T0C 0X0		504.00
CASCADE PROCESS CONTROLS LTD	BOX 2168 BROOKS AB T1R 1C8		14,635.08
CENTRAL PROTECTION SERVICES	UNIT #202 - 3476 93 ST NW EDMONTON AB T6E 6A4		62,763.80
CHALCE RESOURCES LTD.	2908 - 12 AVENUE SW CALGARY AB T2N 1K8		4,800.00
CHARGER PUMPING SOLUTIONS LTD	11 ERICKSON CRESCENT SYLVAN LAKE AB T4S 1P5		3,299.06
CHERAM, JOHN GRANT	[REDACTED]		25,600.00

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Creditor	Address	Account#	Claim Amount
CHESTER ROY FORD	[REDACTED]		573.54
Chris Lewis	[REDACTED]		383,297.86
CLARKE, SUSAN FRANCES	[REDACTED]		4,533.32
CLASSIC OFFICE MOVERS	115, 7879 8 STREET NE CALGARY AB T2E 8A2		1,638.00
CLAYTON E. GRANGER	[REDACTED]		2,630.00
CLIFF & VICTORIA CULLUM	[REDACTED]		12,800.00
CLIFFORD & BEVERLY DREVER	[REDACTED]		1,100.00
CLIFFORD RAY DREVER	[REDACTED]		2,800.00
CODECO-VANOCO ENGINEERING INC.	SUITE 320, 717-7TH AVENUE SW CALGARY AB T2P 0Z3		4,105.61
COLE, DWIGHT EVAN & BONNIE JEAN	[REDACTED]		33,090.00
COLE, GERALD F	[REDACTED]		7,112.00
COLE, JEAN IRIS	[REDACTED]		15,908.00
COLE, KURT S & LYNN A	[REDACTED]		13,875.00
COLE, ROBIN LESLIE & EDITA PARAN	[REDACTED]		4,015.00
COLIN PICKARD	[REDACTED]		5,534.00

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Creditor	Address	Account#	Claim Amount
CONTACT SAFETY SERVICE LTD	BOX 1466 STETTLER AB T0C 2L0		4,799.77
CORNELSEN, ROBERT & LINDA	[REDACTED]		3,300.00
CREASY, ALAN ROSS	[REDACTED]		4,400.00
CREASY, MADELINE	[REDACTED]		16,688.00
CRESCENT POINT RESOURCES PARTNERSHIP	2000, 585 - 8 TH AVENUE SW CALGARY AB T2P 3Y6		1,095.03
CRITICAL CONTROL ENERGY SERVICES INC	800, 140 - 10TH AVENUE SW CALGARY AB T2G 0R1		4,635.33
CRONE, STEWART & CATHERINE	[REDACTED]		4,210.00
CRYSTAL CLEAR TESTING LTD	BOX 1167 STETTLER AB T0C 2L0		2,460.94
CUTHBERT, LLOYD AND DOROTHY	[REDACTED]		37,975.00
CUTHBERT, STERLING LLOYD	[REDACTED]		21,960.00
D & C MELIN TRUCKING LTD	PO BOX 65 CZAR AB T0B 0Z0		19,934.25
D & L METHANOL SERVICES LTD	BOX 826 CASTOR AB T0C 0X0		10,175.34
D.R. JONES FAB LTD	BOX 184 CZAR AB T0B 0Z0		1,653.75
DALE WOLD CONTRACTING LTD.	BOX 203 ALLIANCE AB T0B 0A0		1,890.00
DAMN GOOD WATER CO	BOX 712, 2 - 5316 43 STREET PROVOST AB T0B 3S0		15,263.75

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Creditor	Address	Account#	Claim Amount
DANDY LAND & GRAVEL LTD.	BOX 41 AMISK AB T0B 0B0		5,300.00
DAN'S MOBILE STEAM CLEANING & PAINTING	BOX 3306 WAINWRIGHT AB T9W 1T3		15,277.50
DANVAL STOCK FARM LTD.	BOX 759 SEdgeWICK AB T0B 4C0		2,535.00
DARELL A. GOODRICH	[REDACTED]		4,000.00
DARKWING MECHANICAL	37 4 STREET NW MEDICINE HAT AB T9A 6M1		13,234.43
DATA SCAVENGER INC	BOX 50087 MARLBOROUGH CALGARY AB T2A 5H7		378.00
DAUNTLESS ENERGY INC	SUITE 1410, 606 4 STREET SW CALGARY AB T2P 1T1		1,034.93
DAVCO INDUSTRIAL LTD	402 - 4TH AVE SOUTH WAINWRIGHT AB T9W 0C5		6,502.37
DAVID AND KRISTIE KELLER	[REDACTED]		4,316.00
DAVID BLUME	[REDACTED]		16,630.00
DAVID WAHLSTROM	[REDACTED]		7,200.00
DAVIDSON, BLAINE KYLE	[REDACTED]		11,550.00
DAVIDSON, PAT & CALVIN	[REDACTED]		3,000.00
DAY, DANIEL & CARLEY	[REDACTED]		1,946.00
DAY, WILLIAM CHARLES	[REDACTED]		12,000.00

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3163430

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
DELOITTE LLP	C/O T04567 CPO BOX 4567, STN A TORONTO ON M5W 0J1		38,615.21
DEMPSEY, FLOYD & VALERIE	[REDACTED]		20,395.00
DEMPSEY, VALERIE	[REDACTED]		5,140.00
DESERT CANARY INDUSTRIES	PO BOX 743 HARDISTY AB T0B 1V0		1,443.75
DEVEREUX CONTRACTING	BOX 366 VETERAN AB T0C 2S0		16,588.99
DEWPOINT RESOURCES LTD.	102, 526 - 18 AVENUE SW CALGARY AB T2S 0C5		1,221.89
DEYELL CONTRACTING LTD	RR #1 WAINWRIGHT AB T9W 1W1		4,536.01
DM RICHARDSON FARMS LTD.	BOX 93 BROWNFIELD AB T0C 0R0		5,940.00
DMD MEASUREMENT LTD	BOX 237 ERSKINE AB T0C 1G0		28,959.00
DNOW CANADA ULC	BOX 664 STATION M CALGARY AB T2P 2J3		6,032.66
DOREEN ELDEY	[REDACTED]		7,400.00
DOUGLAS D. HAUN	[REDACTED]		4,720.00
DREVER AGENCIES (2020) INC.	PO BOX 116 CORONATION AB T0C 1C0		5,634.31
DREVER, C RAY	[REDACTED]		1,750.00
DREVER, CLIFF	[REDACTED]		18,832.00

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DREVER, DALE H	[REDACTED] 87		4,776.00
DREVER, DAVID	[REDACTED]		6,676.00
DUNBAR, IAN	[REDACTED]		2,906.00
DUSTY HILL CATTLE COMPANY INC	BOX 22 CONSORT AB T0C 1B0		5,920.00
DYNAGRO FARMS LTD.	BOX 36 BROWNFIELD AB T0C 0R0		39,833.00
EASTVIEW CROPS LTD.	SUITE 501, 1670 BAYVIEW AVE TORONTO ON M4G 3C2		58,818.00
ECHO SAND RANCHING LTD	BOX 179 ACME AB T0M 0A0		1,000.00
ECLIPSE CONTROLS LTD	BOX 1089 BROOKS AB T1R 1B9		4,730.24
ELAINE ALMBERG	[REDACTED]		4,700.00
ELLEN AND BARKLEY BEEBE	[REDACTED]		20,002.00
ENVERUS CANADA INC.	PO BOX 12216 STATION A TORONTO ON M5W 0K7		3,161.67
EPS FLUSHBY SYSTEMS LTD	2002 - 19 AVENUE WAINWRIGHT AB T9W 1L2		4,153.02
ESTATE OF EVA PEARL WORTHINGTON	[REDACTED]		3,288.00
EVERGREEN ENVIRONMENTAL MANAGEMENT INC	BOX 472 OYEN AB T0J 2J0		1,170.75
EWACHNIUK HOLDINGS LTD.	11130 - 199 ST NW EDMONTON AB T5S 2C6		17,390.00

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EXACT AUTOMATION INC.	BOX 433 BROOKS AB T1R 1B4		609.00
EXCALABAR SERVICES	BOX 5498 LEDUC AB T9E 6L7		1,575.00
FALCON VAC SERVICES LTD	BOX 450 FORESTBURG AB T0B 1N0		10,062.00
FARMING 4U	RR3 CORONATION AB T0C 1C0		1,050.00
FAST FRED'S HOTSHOT SERVICE LTD	PO BOX 725 RED DEER AB T4N 5H2		1,680.00
FAWCETT, GEORGE E	[REDACTED]		8,513.00
FAWCETT, VERNON CLARK & DIANE MARIE	[REDACTED]		27,892.00
FENTON LAND & CATTLE INC.	BOX 214 IRMA AB T0B 2H0		1,610.00
FENTON, ROBERT ALLAN	[REDACTED]		7,400.00
FERENCE, TRAVIS & DANIELLE	[REDACTED]		3,300.00
FERGUSON, EDWIN ALLIN	[REDACTED]		2,700.00
FISCHER, BRENT	[REDACTED]		4,600.00
FISCHER, MARION ANNETTE	[REDACTED]		9,800.00
FISHER, RICHARD DALE	[REDACTED]		4,400.00
FLAGSTAFF COUNTY	PO BOX 358 SEDGEWICK AB T0B 4C0		19,869.82

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FLAGSTAFF REGIONAL EMERGENCY SERVICES	BOX 92 SEDGEWICK AB T0B4C0		5,345.39
FORD, KENNETH C	[REDACTED]		3,400.00
FORT CALGARY RESOURCES LTD	550, 400 - 5TH AVENUE SW CALGARY AB T2P 0L6		22,705.88
FOSEN ENERGY LTD.	7517 - 37A AVENUE CAMROSE AB T4V 5E3		7,245.00
FOSSUM, MARJORIE MABEL	[REDACTED]		3,800.00
FRANCES E. HARGRAVE	[REDACTED]		8,987.50
FRANCIS BLUE (JUNIOR) & LAURA BLUE	[REDACTED]		5,000.00
FRANCIS L & DONNA E HOLTE	[REDACTED]		2,400.00
FRANK AND ANN SEKURA	[REDACTED]		16,232.67
FRANK WILLIAMS	[REDACTED]		21,400.00
FREEHOLD ROYALTIES PARTNERSHIP	1000, 517 - 10 AVENUE SW CALGARY AB T2R 0A8		9,146.68
FREMONT RESOURCES LTD	200, 1518 - 7TH STREET SW CALGARY AB T2R 1A7		320.00
FROLAND, PETER & ELIZABETH	[REDACTED]		19,453.50
G & S FARMS LTD.	BOX 718 SEDGEWICK AB T0B 4C0		10,700.00
GAIL JOHNSON	[REDACTED]		10,160.00

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GAIL ROMBOUGH	[REDACTED]		1,000.00
GALLAGHER ENERGY RISK SERVICES	LOCKBOX#C9575C PO BOX 9575 STATION M CALGARY AB T2P 5L8		165,864.97
GARETH B. THOMAS AND MARWAYNE E. THOMAS	[REDACTED]		8,248.00
GCHEM LTD	BAY 1 LLOYDMINSTER AB T9V 2E9		2,554.23
GEOLOGIC SYSTEMS LTD	SUITE 1500, 401 9 AVENUE SW CALGARY AB T2P 3C5		42,430.62
GEOMATICS DATA MANAGEMENT INC	1300, 510 5 STREET SW CALGARY AB T2P 3S2		6,124.15
GERVEE ENERGY SERVICES INC.	200 - 26 ROWLAND CRES ST. ALBERT AB T8N 4B3		7,872.38
GIBSON ENERGY INC.	1700, 440-2 AVENUE SW CALGARY AB T2P 5E9		6,200.00
GIBSON ENERGY INFRASTRUCTURE PARTNERSHIP	1700, 440 - 2 AVENUE SW CALGARY AB T2P 3G7		6,200.00
GILBERTSON, ROBIN & GERENE	[REDACTED]		3,000.00
GILBERTSON, ROBIN B	[REDACTED]		1,250.00
GILMER, PATRICK & CHARLOTTE	[REDACTED]		21,934.00
GLEN DOUGLAS KING	[REDACTED]		5,660.00
GLOBAL CANUCK ENERGY LTD.	P.O. BOX 96039 WEST SPRINGS CALGARY AB T3H 0J0		2,257.01
GOLKA, CHARLOTTE	[REDACTED]		1,500.00

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GOLKA, KOREEN J.	[REDACTED]		5,400.00
GOSSELIN SALVAGE LTD	BOX 3083 WAINWRIGHT AB T9W 1S9		1,000.00
GOVERNMENT OF ALBERTA, ENERGY	9915 - 108 STREET EDMONTON AB T5K 2G8		7,502.76
GOVERNMENT OF ALBERTA, FINANCIAL SERVICE	6TH FLOOR, SOUTH PETROLEUM PLAZA 9915 108 STREET NW EDMONTON AB T5K 2G8		468,910.00
GOWLING WLG (CANADA) LLP	1600, 421 7 AVENUE SW CALGARY AB T2P 4K9		48,028.54
GREEN IMPACT OPERATING CORP	SUITE 303, 322 - 11TH AVENUE SW CALGARY AB T2R 0C5		4,709.73
GREEN SKY SUSTAINABILITY CONSULTING INC	1567 28TH AVENUE WEST VANCOUVER BC V6J 2Y4		15,225.00
GREEN, MARY KATHLEEN	[REDACTED]		3,600.00
GREG SCHMIDT HOLDINGS LTD.	BOX 220 HARDISTY AB T0B 1V0		5,000.00
GULBRAA, COOPER LEIGH	[REDACTED]		3,400.00
H2O HAULING	BOX 2467 MEDICINE HAT AB T1A 8G8		600.00
HALCORP CAPITAL LTD.	7928 ROWLAND RD EDMONTON AB T5A 3W1		1,000.00
HANCOCK PETROLEUM INC	BOX 1339 LLOYDMINSTER SK S9V 1G2		8,618.61
HARPER, DWAYNE	[REDACTED]		5,300.00

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Harvest Operations Corp.	4500, 855 - 2ND STREET S.W. CALGARY AB T2P 4K7		3,928,626.01
HAUN, RICHARD BURTON	[REDACTED]		25,144.00
HAWKEYE LINE LOCATORS	9864 33 AVENUE EDMONTON AB T6N 1C6		61,837.18
HAYS, HENRY JAMES	[REDACTED]		10,200.00
HENRY HAYS & DAVID HAYS	[REDACTED]		4,100.00
HIDDEN R FARMS LTD.	PO BOX 51 BROWNFIELD AB T0C 0R0		3,000.00
HILLSTONE AG LTD.	BOX 53 LOUGHEED AB T0B 2V0		4,450.00
HOFF, BRUCE & VALERIE	[REDACTED]		2,200.00
HOLTE, CRAIG L & FRANCES E	[REDACTED]		4,000.00
HOLTE, DEAN WENDELL & LISA ANN	[REDACTED]		3,800.00
HOLTE, LORNE & HOLTE, BEV	[REDACTED]		1,100.00
HOPE, RICHARD E J	[REDACTED]		35,202.00
HOWARD TRUECHART CANADA LIMITED	#3, 2816 - 21 STREET NE CALGARY AB T2E 6Z2		24,407.55
HOWG, CRAIG A.	[REDACTED]		18,200.00
HUGHENDEN COLONY LTD	BOX 58 HUGHENDEN AB T0B 2E0		2,205.00

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HUNT INSPECTION LTD	BOX 248 STETTLER AB T0C 2L0		4,233.60
HUNTING ENERGY SERVICES (CANADA) LTD	5550 SKYLINE WAY NE CALGARY AB T2E 7Z7		3,261.04
HUSKY OIL OPERATIONS LIMITED	BOX 6525 STATION D CALGARY AB T2P 3G7		1,954.27
HUTCHINGS FARMS LTD.	BOX 455 CONSORT AB T0C 1B0		5,895.00
HUTTERIAN BRETHREN CHURCH OF HUGHENDEN	BOX 58 HUGHENDEN AB T0B 2E0		6,100.00
IFS ENERGY AND RESOURCES, CANADA ULC	LOCKBOX # C06006C PO BOX 60 STATION M CALGARY AB T2P 2G9		32,327.28
IJACK TECHNOLOGIES INC	HIGHWAY 8 NORTH, BOX 1759 MOOSOMIN SK S0G 3N0		73,202.19
ILIAD ADVENTURES LTD.	7007 KENOSEE PLACE SW CALGARY AB T2V 2L6		1,159.87
IMPACT OILFIELD SERVICES LTD	BOX 296 SEDGEWICK AB T0B 4C0		1,808.20
INDENT OILFIELD TRUCKING LTD.	6631-44 STREET LEDUC AB T9E 7E5		2,047.50
INSIGNIA ENERGY LTD.	800, 520-3RD AVENUE SW CALGARY AB T2P 0R3		4,199.94
J MOSER FARMS LTD	BOX 421 KILLAM AB T0B 2L0		2,550.00
J.A.G. SECURITY 2018 INC	6011 - 54A AVENUE CAMROSE AB T4V 4G7		53,017.42
J.W. MAX RAMSAHOYE PROFESSIONAL CORP	BOX 2903 WAINWRIGHT AB T9W 1S8		22,344.00
JACK ROP			8,000.00

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JACKAL OILFIELD SERVICE LTD.	BOX 367 SEDGEWICK AB T0B 4C0		1,480.50
JAMES AND JANE BETTCHER	[REDACTED]		6,176.71
JAMES CURTIS SEKURA	[REDACTED]		14,946.08
JASON HARVEY SETZER AND KARLIE	[REDACTED]		2,320.00
JOCHEM OILFIELD CONTRACTORS LTD.	BOX 4609 TABER AB T1G 2C9		4,371.92
Jody Wiese / Marshall Rae Holdings	[REDACTED]		500,000.00
JOHN DUNCAN FENTON	[REDACTED]		32,240.00
JOHNSON, BYRON R & BERNICE A	[REDACTED]		3,300.00
JOHNSON, KEITH	[REDACTED]		7,300.00
JOHNSON, ROGER C	[REDACTED]		3,400.00
JOSEPH JOHN LIPTAK AND VERLA MAE LIPTAK	[REDACTED]		6,189.04
JSK CONSULTING LTD	BAY E3, 5560 - 45 STREET RED DEER AB T4N 1L1		2,625.00
K GREGORY LIBOIRON & JANICE E. LIBOIRON	[REDACTED]		5,000.00
KAREN ARLIE PATTERSON	[REDACTED]		6,720.00
KAREN ROSE DIPALMA	[REDACTED]		3,200.00

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KARVE ENERGY INC	2500, 255 - 5 AVENUE SW CALGARY AB T2P 3G6		28,408.64
KASTEN, WALTER	[REDACTED]		500.00
KEITH'S REFRIGERATION LTD.	PO BOX 598 5014 - 46 STREET STETTLE AB T0C 2L0		5,614.08
KELES INVESTMENTS COMPANY LTD.	C/O KMSS 300-150 13 AVE SW CALGARY AB T2R 0V2		41,386.93
KELNDORFER, KAREN	[REDACTED]		3,460.00
KEN FORD AND DORIS FORD	[REDACTED]		3,288.00
KENITA FARMS LTD.	BOX 6 ALLIANCE AB T0B 0A0		3,600.00
KENLAR INSULATIONS	BOX 158 IRMA AB T0B 2H0		2,331.00
KESSLER FARMS LTD.	PO BOX 126 HUGHENDEN AB T0B 2E0		127,581.00
KEVIN CLIFFORD WHITEHEAD	[REDACTED]		18,500.00
KEVIN D. SMITH & TERESA J. SMITH	[REDACTED]		17,166.46
KILLORAN, PATRICIA ANN	[REDACTED]		3,092.50
KING, CHARLES HAROLD	[REDACTED]		4,675.00
KIRK STANLEY SORTLAND AND MELONIE JANE	[REDACTED]		14,000.00
KJH MECHANICAL LTD	186 COCHRAN DRIVE NORTHWEST MEDICINE HAT AB T1A 6Y7		3,983.02

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KOBITZSCH, ANNA-STINA	[REDACTED]		3,600.00
KOBITZSCH, KRISTEN & KRISTOFER	[REDACTED]		5,246.25
KOBITZSCH, LARRY A & GAIL	[REDACTED]		10,360.00
KROETSCH FARMS LTD.	BOX 269 KILLAM AB T0B 2L0		55,848.00
KROETSCH, MICHAEL	[REDACTED]		17,832.00
KUDU	[REDACTED]		4,079.25
L & J MURRAY RANCHES LTD.	BOX 369 PICTURE BUTTE AB T0K 1V0		52,340.00
L & L OILFIELD CONSTRUCTION (1990) LTD	6107 - 49 AVE LLOYDMINSTER SK S9V 2G2		1,848.02
LAGACE, MICHAEL J & SANDRA D	[REDACTED]		8,064.00
LAGACE, SANDRA	[REDACTED]		3,292.00
LANG, KENNETH & PATRICIA	[REDACTED]		2,660.00
LARIAT WATER HAULING	[REDACTED]		5,299.35
LARRY KOBITZSCH FARMS	[REDACTED]		840.00
LARSON, CAROL	[REDACTED]		3,460.00
LAZY BEE HONEY LTD.	RR #1 IRMA AB T0B 2H0		2,256.00

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LAZY HAVEN LAND & CATTLE CO. LTD	BOX 128 CZAR AB T0B 0Z0		4,800.00
LAZY HE RANCH	[REDACTED]		9,100.00
LEAK TECHNOLOGIES SOLUTIONS LTD	BOX 71119 - 8060 SILVER SPRINGS BLVD SW CALGARY AB T3B 5K2		3,249.76
LEIGHTON, SHAWN & ROBIN	[REDACTED]		2,300.00
LESLIE, ALFORD W, DEBRA D & JOEL W	[REDACTED]		3,500.00
LESLIE, ALFORD WILLIAM	[REDACTED]		300.00
LESLIE, FRANK	[REDACTED]		18,154.00
LESLIE, THOMAS RAYMOND & LAURIE IRENE	[REDACTED]		3,150.00
LETHBRIDGE COUNTY	100, 905 4 AVENUE SOUTH LETHBRIDGE AB T1J 4E4		3,236.12
LEXTERRA LAND LTD.	2710, 715 5TH AVENUE SW CALGARY AB T2P 2X6		2,769.53
LIGHTNING HYDROVAC LTD.	BOX 21159 LLOYD MALL LLOYDMINSTER AB T9V 2S1		5,078.86
LINDSAY, ROBERT G , CAROLYN D AND ROWDIE	[REDACTED]		10,200.00
LONG RUN EXPLORATION LTD.	600 - 600 3 AVENUE SW CALGARY AB T2P 0G5		24,310.73
LONGSHORE RESOURCES LTD.	555, 605 5TH AVENUE SW CALGARY AB T2P 3H5		853.12
LORY OILFIELD RENTALS INC	1004 - 15 AVENUE NISKU AB T9E 7S5		4,824.08

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LOYAL ENERGY (CANADA) OPERATING LTD.	SUITE 810, 600-3RD AVENUE SW CALGARY AB T2P 0G5		3,899.74
LUNDE, QUENTIN DEAN	[REDACTED]		10,380.00
LYCOS ENERGY LTD	1900, 215 - 2ND STREET SW CALGARY AB T2P 1M4		8,208.37
LYNDA FAWCETT	[REDACTED]		2,055.00
M & J OILFIELD SERVICES CO LTD	BOX 523 PROVOST AB T0B 3S0		21,087.86
MACHACEK, THOMAS F & DARLA	[REDACTED]		5,020.82
MACKAY, KEVIN & SHELLEY	[REDACTED]		2,500.00
MACPHERSON, LILLIAN GUDRUN	[REDACTED]		2,550.00
MANTL CANADA INC.	1500, 510 - 5th Avenue SW CALGARY AB T2H 0N4		1,764,897.64
MAPLE CREEK ENDLESS TUBING SERVICE LTD	BOX 309 MAPLE CREEK SK S0N 1N0		1,213.80
MARCHAND, JOSEPH GEORGE &	[REDACTED]		7,200.00
Marco Simonelli	[REDACTED]		735,000.00
MARION E. MACDONALD	[REDACTED]		4,700.00
MARK LAYE & ALEXANDER LAYE	[REDACTED]		4,500.00
MARON, DONALD LAWRENCE & LINDA ANNE	[REDACTED]		56,008.23

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MAT'S OILFIELD SERVICES LTD	BOX 3584 WAINWRIGHT AB T9W 1T5		2,646.79
MATTHEW KLASSEN & MARIE KLASSEN	[REDACTED]		3,200.00
MAUREEN MELIN	[REDACTED]		2,400.00
MAUREEN P. CURRIE	[REDACTED]		4,000.00
MCGILLIVRAY, JOHN	[REDACTED]		1,850.00
MCLEOD, RON AND LOUISE	[REDACTED]		4,400.00
MCMILLAN LLP	1700, 421 7TH AVENUE SW CALGARY AB T2P 4K9		3,769.02
MCNALLEY, VERNON CECIL	[REDACTED]		7,200.00
MCNARY FEED LOT LTD	BOX 3337 WAINWRIGHT AB T9W 1T3		20,914.00
MCSNET	[REDACTED]		251.80
MICHAEL DAVID FERENCE & TARYN RAGNHILD	[REDACTED]		20,120.00
MICONE CONSULTING	300, 840 6TH AVENUE SW CALGARY AB T2P 3E5		11,217.15
MILLER, MARVIN ALVIN, MILLER SHEILA LEE,	[REDACTED]		3,700.00
MINISTER OF FINANCE, PROVINCE OF ALBERTA	C/O AB SUSTAINABLE RESOURCE DEVELOPMENT MAIN FLOOR 9915 - 108TH STREET EDMONTON AB T5K 2G8		8,326.73
MOHR, DAVID EMERSON & MARIA JOANNE	[REDACTED]		1,000.00

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CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MOLLER, KEVIN N & ANGELA L	5		4,000.00
MOORE PIPE 2015 INC	2003 - 5 STREET NISKU AB T9E 7X4		46,411.52
Morganick Blending Services Corp	#105, 412 53 AVENUE SE CALGARY AB T2H 0N4		13,062.55
MRC GLOBAL (CANADA) ULC.	C/O LB 310130 PO BOX 578 STN M CALGARY AB T2P 2J2		1,973.93
MUNICIPAL DISTRICT OF PROVOST 52	PO BOX 300 PROVOST AB T0B 3S0		963,149.30
MUNICIPAL DISTRICT OF TABER NO. 14	4900B - 50 STREET TABER AB T1G 1T2		22,853.25
MUNICIPAL DISTRICT OF WAINWRIGHT NO 61	#61, 717 - 14 AVENUE WAINWRIGHT AB T9W 1B3		567,387.02
MUNTER, WAYNE & BRENDA			1,200.00
MY LANDMAN GROUP INC.	PO BOX 45058 HIGH RIVER AB T1V 1R7		1,575.00
MYTERRA VENTURES INC.	PO BOX 1380 PROVOST AB T0B 3S0		4,756.38
N.E. PERDUE LTD.	4727 - 139 STREET NW EDMONTON AB T6H 3Z3		4,480.55
NATURAL GAS CO-OP 52 LTD	BOX 177 5320 - 34 STREET PROVOST AB T0B 3S0		4,792.57
NELS BRATLAND			2,415.00
NEMAC FARMS LTD	BOX 247 IRMA AB T0B 2H0		4,600.00
NEMYO, MIKE & JUDY			5,390.00

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NEWCART CONTRACTING (1993) LTD	BOX 1792 ROCKY MTN HOUSE AB T4T 1B3		8,765.23
NEWTON, KYLE	[REDACTED]		900.00
NEWTON, MARY	[REDACTED]		17,032.00
NEWTON, RANDY	[REDACTED]		900.00
NOEL RICHARD FLAADE	[REDACTED]		4,200.00
NORALTA TECHNOLOGIES INC	SUITE 100, 808 - 4TH AVE SW CALGARY AB T2P 3E8		34,151.83
NORMA JEAN ANDERSON	[REDACTED]		1,900.00
NORTH PADDOCK FARMS LTD.	BOX 4126 TABER AB T1G 2C6		7,400.00
NOVA GAS TRANSMISSION LTD	C/O TRANSCANADA PIPELINES LIMITED 450 - 1ST STREET SW, 13TH FL CALGARY AB T2P 5H1		1,356.10
OC RANCH LTD.	BOX 131 HARDISTY AB T0B 1V0		1,600.00
OCTANE OILFIELD HAULING & RENTALS LTD	BOX 1080 PROVOST AB T0B 3S0		7,337.43
OMEGA TRANSPORT SERVICES INC,	BOX 511 BROOKS AB T1R 1B5		1,575.00
ORACHESKI, SHARON	[REDACTED]		1,400.00
OSY RENTALS LTD	BOX 5 MAJOR SK S0L 2H0		3,402.00
PAINTEARTH GAS CO-OP LTD	BOX 5 CASTOR AB T0C 0X0		4,179.32

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PALLISER AIRSHED SOCIETY	PO BOX 23121 MEDICINE HAT AB T1B 4C7		882.00
PATON LAW OFFICE IN TRUST	6001-55 AVE BEAUMONT AB T4X 0B3		2,815.00
PAULSON, GERRY M	[REDACTED]		8,550.00
PEARSON, LORNE E	[REDACTED]		6,035.05
PEDERSON, STANLEY RUDOLPH	[REDACTED]		8,300.00
PELTON COMPUTER ENTERPRISES LTD	3300, 525 8TH AVENUE SW CALGARY AB T2P 1G1		16,521.75
PEMBINA NGL CORPORATION	4000, 585 - 8TH AVE SW CALGARY AB T2P 1G1		8,222.89
PEMBINA RESOURCE SERVICES GP	4000, 585- 8TH AVENUE SW CALGARY AB T2P 1G1		5,000.00
PERFORMANCE ENERGY SERVICES INC.	SUITE 1000 707-7TH AVENUE SW CALGARY AB T2P 3H6		276.42
PETER LEGEYT RECRUITING	PO BOX 94093 CALGARY AB T2S 0S4		23,625.00
PILSWORTH, DALE A	[REDACTED]		4,796.00
PINE CLIFF ENERGY LTD.	850, 1015 - 4 STREET SW CALGARY AB T2R 1J4		617.50
POPLAR GROVE FARMS INC.	BOX 215 LOUGHEED AB T0B 2V0		6,000.00
PORKDALE FARMS LIMITED	PO BOX 4599 TABER AB T1G 2C9		7,250.00
PRAIRIE NICHE	[REDACTED]		735.00

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PRAIRIE PROVIDENT RESOURCES CANADA LTD	1100, 640 - 5 AVENUE SW CALGARY AB T2P 3G4		76,485.57
PRAIRIE STORM CONTROLS INC.	BOX 671 CONSORT AB T0C 1B0		54,093.99
PRAIRIE TRAILS DISPOSAL LTD	BOX 69 METISKOW AB T0B 3A0		1,026.30
PRAIRIE-AIR INVESTMENTS LTD.	BOX 247 LOUGHEED AB T0B 2V0		6,400.00
PRAIRIESKY ROYALTY LTD.	1700, 350 - 7 AVENUE SW CALGARY AB T2P 3N9		6,701.52
PRAIRIEWOOD INC	PO BOX 66 PURPLE SPRINGS AB T0K 1X0		6,703.29
PRICE WATERHOUSE COOPERS LLP	PWC CAC, PWC CENTRE 354 DAVIS ROAD, SUITE 600 OAKVILLE ON L6J 0C5		7,302.75
PRISM INTEGRATED SOLUTIONS INC	BOX 366 4001 - 53 STREET FORESTBURG AB T0B 1N0		1,050.00
PRO LINE LOCATORS LTD	5108 - 27 STREET LLOYDMINSTER AB T9V 2K9		1,477.35
PROCESS ECOLOGY INC	PO BOX 27018 TUSCANY PO CALGARY AB T3L 2Y1		22,164.97
PRO-TEC FOAM LTD.	37 LAKE RIDGE OLDS AB T4H 1W6		4,567.50
PROVOST SAFETY SOLUTIONS LTD	BOX 37 4102 57 AVE PROVOST AB T0B 3S0		519.57
PTW CANADA LTD.	285188 FRONTIER ROAD ROCKYVIEW COUNTY AB T1X 0V9		36,778.86
PURECHEM SERVICES	1400, 332 6 AVE SW CALGARY AB T2P 0B2		210,077.92
PUROLATOR INC	PO BOX 7006 31 ADELAIDE STREET EAST TORONTO ON M5C 3E2		1,231.21

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QUATRO SERVICES INC	155 CANTERBURY DR SW CALGARY AB T2W 1H3		537.37
QUATTRO EXPLORATION AND PRODUCTION LTD.	4110, 825 - 8 AVENUE SW CALGARY AB T2P 2T3		495.80
QUESTFIRE ENERGY CORP.	C/O PRICEWATERHOUSE COOPERS INC 3100, 111 - 5 AVENUE SW CALGARY AB T2P 5L3		66,709.39
QUORUM E1 MOSAIC SOFTWARE CORPORATION	C/O C09667C PO BOX 9667 STN N CALGARY AB T2P 0E9		3,465.00
R & B FUGLEM HOLDINGS LTD	RR 3 CORONATION AB T0C 1C0		355.00
R & R ACRES LTD	SUITE 501, 1670 BAYVIEW AVE TORONTO ON M4G 3C2		5,000.00
R360 ENVIRONMENTAL SOLUTIONS CANADA INC	SUITE 1900, 140 - 10TH AVENUE SE CALGARY AB T2G 0R1		572.25
RADIES, JOHN			7,300.00
RAFTER 9 OILFIELD SERVICES INC.	PO BOX 550 185091 RR 155 BROOKS AB T1R 1B5		43,698.38
RANAHAN RESOURCES LIMITED	410, 333-5TH AVENUE SW CALGARY AB T2P 3B6		1,272.66
RAYNDA SEEDS LTD	BOX 2937 WAINWRIGHT AB T9W 1S8		4,800.00
RBW WASTE MANAGEMENT LTD	3280 - 10 STREET NISKU AB T9E 1E7		2,951.11
RECEIVER GENERAL FOR CANADA	875 HERON RD OTTAWA ON K1A 1B1		966,486.07
RELIANCE OFS CANADA LTD	SUITE 2500, 333 - 7 AVENUE SW CALGARY AB T2P 2Z1		32,512.50
RENOWN DOWNHOLE SOLUTIONS INC	PO BOX 10719 RPO 10 LLOYDMINSTER AB T9V 3A7		7,540.90

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RICE & COMPANY LLP	1422, 510 - 5 STREET SW CALGARY AB T2P 3S2		28,700.00
RICHARD STANLEY SORTLAND	[REDACTED]		6,750.00
RICOH CANADA INC.	P.O. BOX 1600 STREETSVILLE RPO MISSISSAUGA ON L5M 0M6		10,823.96
ROBBIE & CRYSTAL AMUNDSON	[REDACTED]		16,804.00
ROBERT & MARY AMUNDSON	[REDACTED]		2,800.00
ROBERT GEORGE LINDSAY	[REDACTED]		350.00
ROBERT JOHN SIMKIN & TRUDIE JUNE SIMKIN	[REDACTED]		51,330.00
ROBUCK TRUCKING LTD	PO BOX 506 SEDGEWICK AB T0B 4C0		12,538.11
RODNEY W. TURNER & DONNA M. TURNER	[REDACTED]		3,436.00
ROEN, EDWARD BROWNING	[REDACTED]		1,140.00
ROLIN ACRES LTD	BOX 320 HARDISTY AB T0V 1V0		13,450.00
RON DEMPSEY	[REDACTED]		4,000.00
ROOSTER RENTALS	35 UPLAND BROOKS AB T1R 1L4		1,196.88
ROSEBERRY FARMS LTD	RR 1 IRMA AB T0B 2H0		8,200.00
ROSIECHUK, JEFFREY ROBERT	[REDACTED]		5,400.00

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ROSIECHUK, TODD	[REDACTED]		825.00
ROSS RESOURCES INC.	274 EAGLE RIDGE DRIVE SW CALGARY AB T2V 2V7		292.20
ROY BREWIN HOLDINGS INC.	BOX 4776 TABER AB T1G 2E1		44,094.55
RYAN FULLER CONTRACTING LTD	BOX 973 CASTOR AB T0C 0X0		20,882.90
RYSCO CORROSION SERVICES INC	PO BOX 5089 STN MAIN LACOMBE AB T4L 1W7		10,076.91
S.L.M. SPUD FARMS LTD.	P.O. BOX 4210 TABER AB T1G 2C7		9,271.23
SANFORD PETROLEUM LTD.	2400-520 5 Ave SW CALGARY AB T2P 3R7		988.00
SANLING ENERGY LTD	1700, 250 - 2 STREET SW CALGARY AB T2P 0C1		63,257.63
SAVANNA WELL SERVICING INC.	1000, 734 - 7TH AVENUE SW CALGARY AB T2P 3P8		39,941.85
SCADACORE INC.	50-1331A 44 AVENUE NE CALGARY AB T2E 7A1		12,159.00
SCHLUMBERGER CANADA LIMITED	C/O CH3071 PO BOX 2509 STATION M CALGARY AB T2P 0E2		7,933.28
SCHMIDT, DENNIS R & ELIZABETH J	[REDACTED]		12,250.00
SEQUOIA RESOURCES CORP	C/O PWC LICENSED INSOLVENCY TRUSTEE ATT: LIAM D. MURPHY CALGARY AB T2P5L3		27,072.14
SFC ENERGY LTD	UNIT 160, 5730 - 80TH AVENUE SE CALGARY AB T2C 5T9		487.83
SHAW, MARTY & ROBIN	[REDACTED]		3,600.00

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SHELDON KENNETH OLIVER &	[REDACTED]		5,200.00
SHOCK TRAUMA AIR RESCUE SERVICE	BOX 570, 1441 AVIATION PARK NE CALGARY AB T2E 8M7		750.00
SHOT POINT RESOURCES LTD.	1150, 707 7 AVENUE SW CALGARY AB T2P 3H6		17,124.90
SIGNALTA RESOURCES LIMITED	700, 840 - 6 AVENUE SW CALGARY AB T2P 3E5		17,084.43
SIMPSON, BEULAH	[REDACTED]		13,200.00
SIMPSON, VERNON	[REDACTED]		1,000.00
SKRUNDZ, BERNARD M	[REDACTED]		1,255.50
SKRUNDZ, HENRY J	[REDACTED]		1,255.50
SONA-DYNE SERVICES LTD	6006A 50 AVENUE LLOYDMINSTER AB T9V 2T9		2,776.86
SORTLAND RANCHING LTD.	P.O. BOX 609 CONSORT AB T0C 1B0		23,575.00
SOUTHOFF, DIANNE M.	[REDACTED]		9,243.00
SPACEX CANADA CORP.	1741 LOWER WATER STREET SUITE 600 HALIFAX NS B3J 0J2		294.00
SPECIAL AREAS BOARD	BOX 820 212 - 2ND AVENUE WEST HANNA AB T0J 1P0		496,050.53
SPRING RIVER RANCH LTD.	2813 SOUTHRIDGE ROAD LETHBRIDGE AB T1K 7W5		16,019.65
SPRING STOCK FARMS INC	BOX 751 SEDGEWICK AB T0B 4C0		26,044.00

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SPUR PETROLEUM LTD	PO BOX 4218, STATION "C" CALGARY AB T2P 5N1		2,464.82
SPYGLASS RESOURCES CORP.	1700, 250 - 2 STREET SW CALGARY AB T2P 0C1		1,374.18
SS APPLIED LEASE MAINTENANCE LTD.	RR2 CAMROSE AB T4V2N1		67,324.00
ST. MARY RIVER IRRIGATION DISTRICT	525 40 STREET SOUTH LETHBRIDGE AB T1J 4M1		575.00
STAR WEST TRUCKING LTD.	PO BOX 2109 DRUMHELLER AB T0J 0Y0		56,459.36
STARBOARD RESOURCES INC.	142 SIERRA NEVADA CLOSE SW CALGARY AB T3H 3H7		43,145.95
Startec Refrigeration Services Ltd.	PO BOX 25102, DEER PARK RPO Red Deer AB T4R 2M2		9,929.61
STAYURA WELL SERVICES LTD	PO BOX 615 KILLAM AB T0B 2L0		4,389.00
STEEL VIEW ENERGY & INDUSTRIAL	BOX 265 CHAUVIN AB T0B 0B0		17,692.68
STEELE, DORIS BERYL	[REDACTED]		8,200.00
Stephen Ballard	[REDACTED]		50,486.72
STEPHEN CLARK	[REDACTED]		3,300.00
STETTTLER TELEPHONE ANSWERING SERVICE	BOX 1804 STETTTLER AB T0C 2L0		917.70
STEVEN CLAYTON LAWSON AND BROOKE LAWSON	[REDACTED]		2,480.00
STEVEN V. SARUGA	[REDACTED]		2,990.00

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STEVEN WILLIAM LINDSAY	[REDACTED]		2,300.00
STOPANSKI CATTLE COMPANY LTD.	PO BOX 5 JENNER AB T0J 1W0		20,515.00
Stride Capital Corp.	SUITE 201, 3007 14TH STREET SW CALGARY AB T2T 3V6		245,590.80
STRONG VALLEY ENTERPRISES LTD	#304, 6821-50TH AVENUE CAMROSE AB T4V 5G5		2,500.00
STROUD OILFIELD SERVICES LTD.	BOX 339 BROOKS AB T1R 1B4		41,552.89
SUNDOWN OIL & WATER HAULING LTD	BOX 3229 WAINWRIGHT AB T9W 1T2		3,241.88
SUPERIOR PROPANE	P.O. BOX 4568 STN A TORONTO ON M5W 0J5		42,686.55
SUREPOINT TECHNOLOGIES GROUP LTD.	700 - 15 AVENUE NISKU AB T9E 7S2		67,760.74
SURGE ENERGY INC.	1200, 520 3RD AVENUE SW CALGARY AB T2P 0R3		40,374.43
SWAINSON, JASON & KAREN	[REDACTED]		5,000.00
SWANSON, DENNIS	[REDACTED]		6,200.00
TABER IRRIGATION DISTRICT	4900D - 50 STREET TABER AB T1G 1T3		299.32
TAMARACK ACQUISITION CORP	JAMIESON PLACE #3300, 308-4TH AVENUE SW CALGARY AB T2P 0H7		56,811.31
TAMARACK VALLEY ENERGY LTD	JAMIESON PLACE #3300, 308-4TH AVENUE SW CALGARY AB T2P 0H7		3,432.19
TAQA NORTH	[REDACTED]		7,109.42

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TAYLOR, W SHAWN	[REDACTED]		13,410.00
TCB WELDING & CONSTRUCTION LTD.	1 SILVERSAGE ROAD BOX 549 BROOKS AB T1R 1B8		32,209.58
TEAMVIEWER GERMANY GMBH	BAHNHOFSPLATZ 2 73033 GOPPINGEN GERMANY		767.34
TECHNOLOGY TUBING LTD	PO BOX 1674 PROVOST AB T0B 3S0		7,814.33
TELUS	PO BOX 7575 VANCOUVER BC V6B 8N9		2,034.50
TELUS MOBILITY	PO BOX 8950 STN TERMINAL VANCOUVER BC V6B 3C3		1,423.97
TEXAS INDUSTRIES LTD	179 WOLF WILLOW CRESCENT EDMONTON AB T5T 1T3		5,000.00
THE CALL CENTRE INC	111S 8500 MACLEOD TRAIL SE CALGARY AB T2H 2N1		1,876.35
THOMAS & DARLA MACHACEK	[REDACTED]		9,800.00
THOMAS, KATHLEEN LOUISE	[REDACTED]		15,819.00
THOMAS, WAYNE ROBERT & SHAUNA-LEE	[REDACTED]		20,862.00
THREE STAR SERVICES LTD	BOX 354 CONSORT AB T0C 1B0		39,173.50
THULIEN, WILLARD NOLAN	[REDACTED]		388.74
TIDEWATER MIDSTREAM & INFRASTRUCTURE LTD	900, 222 3RD AVENUE SW CALGARY AB T2P 0B4		18,480.87
TIER 1 ENERGY SOLUTIONS	4253 97 STREET NW EDMONTON AB T6E 5Y7		3,067.25

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TILLMAR, HELENA RUTH	[REDACTED]		4,600.00
TODD RANCH LTD	BOX 117 HUGHENDEN AB T0B 2E0		7,210.00
TOWN OF WAINWRIGHT	1018 - 2 AVENUE WAINWRIGHT AB T9W 1R1		17,186.00
TQ ENTERPRISES LTD.	1117 26TH STREET WAINWRIGHT AB T9W 1W2		7,920.00
Trafigura Canada Limited	Suite 1700, 400 – 3rd Avenue SW CALGARY AB T2P 4H2		750,000.00
TRANSALTA ENERGY MARKETING	C/O C09633C PO BOX 9633, STATION M CALGARY AB T2P 0E9		158,799.06
TREASURY BOARD AND FINANCE	P.O. BOX 11416 EDMONTON AB T5J 3K6		5,033.89
TREVOR KING AND LYNN KING	[REDACTED]		10,316.00
TRILOGY OILFIELD LTD	BOX 264 PROVOST AB T0B 3S0		892.50
TRIMAC ENERGY SERVICES LTD	PO BOX 2521 STATION M CALGARY AB T2P 0T6		146,041.76
TRISTAR RESOURCE MANAGEMENT LTD.	2200, 700-9TH AVE SW CALGARY AB T2P3V4		3,861.38
TROY SOUTHOFF	[REDACTED]		73,665.00
TUFF STEAMING & PRESSURE WASHING	BOX 1537 HANNA AB T0J 1P0		18,177.82
TUNDRA ENVIRONMENTAL AND GEOTECHNICAL	BOX 207 STETTLER AB T0C 2L0		1,663.00
TUSCANY ENERGY LTD.	PO BOX 22095 BANKERS HALL CALGARY AB T2P 4J5		270.72

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TWIN OAK FARMS LTD.	BOX 146 LOUGHEED AB T0B 2V0		13,900.00
TYRIC ENERGY INC.	52 COULEE RIDGE DRIVE SW MEDICINE HAT AB T1B 0T3		26,274.45
UFA CO-OPERATIVE LIMITED	PO BOX 2790 STATION M CALGARY AB T2P 2M7		23,247.36
UNDER PRESSURE CANADA	PO BOX 371 CONSORT AB T0C 1B0		399.00
UNIVAR CANADA LTD	PO BOX 2536, STATION M CALGARY AB T2P 0V9		2,382.17
USD TERMINALS CANADA INC.	811 MAIN STREET SUITE 2800 HOUSTON TX 77002 UNITED STATES		7,600.00
UTILITY SAFETY PARTNERS	140, 1209 - 59 AVENUE SE CALGARY AB T2H 2P6		2,180.57
VALERIE GAY PIERCE			340.00
VELA SOFTWARE INTERNATIONAL	550, 717-7TH AVENUE SW CALGARY AB T2P 0Z3		3,811.50
VENOM COILED TUBING LTD	7 - 3341 DUNMORE RD SE MEDICINE HAT AB T1B 3R2		8,753.43
Vertex Professional Services Ltd.	C/O 2100 222 3RD AVENUE SW CALGARY AB T2P 0B4		117,999.65
VILLAGE OF CONSORT	PO BOX 490 CONSORT AB T0C 1B0		12,661.68
VITAL NETWORKS INC.	5000 WINDSOR AVE., BOX 157 CORONATION AB T0C 1C0		262.46
VULCAN COUNTY	BOX 180 VULCAN AB T0L 2B0		46,910.31
WAHLSTROM RANCHING INC.	BOX 41 AMISK AB T0B 0B0		53,521.00

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CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WAHLSTROM, DAVID & WENDY	[REDACTED]		15,918.00
WAINWRIGHT SEPTIC SERVICE LTD	Box 2995 WAINWRIGHT AB T9W 1S9		328.13
WAKEFIELD, ALVIN CLIFFORD &	[REDACTED]		7,400.00
WANNECHKO, ALVIN & TAMARA	[REDACTED]		7,600.00
WARD HYDRODYNAMICS LTD.	379 UPLANDS COURT KELOWNA BC V1W 4J7		393.85
WASTE CONNECTIONS OF CANADA	4908 ROYAL ST CORONATION AB T0C 1C0		35,011.19
WASTE MANAGEMENT OF CANADA CORP	PO BOX 15259, STATION A TORONTO ON M5W 1C1		3,521.00
WAV INSPECTION LTD	PO BOX 595 BROOKS AB T1R 1B5		636.30
WAX BUSTERS LTD.	PO 21052, DOMINION RPO CALGARY AB T2P 4H5		8,330.00
WAYNE AND ANN VEENSTRA	[REDACTED]		29,024.38
WAYVET WELDING	BOX 493 VETERAN AB T0C 2S0		602.91
WC FARMS LTD.	PO BOX 5 CZAR AB T0B 0Z0		3,600.00
WEATHERFORD CANADA LTD	WESTERN CANADIAN PLACE - SOUTH TOWER SUITE #700, 700 - 9TH AVENUE SW CALGARY AB T2P 3V4		1,373.92
WELL HEALTH CLINIC NETWORK	#217, 1111 OLYMPIC WAY SE CALGARY AB T2G 0E6		25,355.00
WEST LAKE ENERGY CORP	700, 600 - 3 AVE SW CALGARY AB T2P 0G5		6,150.97

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3163430

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
CLEO Energy Corp.
of the city of Calgary, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WEST, CHARLES RONALD	[REDACTED]		400.00
WEST, ISABELLE SYMINGTON	[REDACTED]		400.00
WEST, KAREN S	[REDACTED]		400.00
WEST, KEVIN R	[REDACTED]		400.00
WEST, MARTY F	[REDACTED]		400.00
WEST, WENDY J	[REDACTED]		400.00
WHITEHEAD, IAN JAMES	[REDACTED]		1,500.00
WILD ROWS PUMP & COMPRESSION LTD	5901 - 63 AVENUE LLOYDMINSTER AB T9V 3T7		6,671.68
WILLERTON FARMS LTD.	C/O EDDIE W. WILLERTON BOX 3312 WAINWRIGHT AB T9W 1T3		10,450.00
WILLIAM AND KAREN TVERKUTES	[REDACTED]		9,000.00
WILLIAM DOUGLAS FAWCETT	[REDACTED]		20,000.00
WILLIAMS, DENNIS LEROY	[REDACTED]		752.00
WILLIFER FARMS INC	BOX 419 CONSORT AB T0C 1B0		96,710.00
WOLBECK, CODY	[REDACTED]		15,850.00
WOLBECK, DOUGLAS & ANN	[REDACTED]		28,850.00

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Division No. 02 - Calgary
Court No.
Estate No. 25-3163430

- FORM 33 -
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In the Matter of the Proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WOODS, ROSS	[REDACTED]		439.58
WORKERS COMPENSATION BOARD - ALBERTA	PO BOX 2323 EDMONTON AB T5J 3V3		5,243.91
XI TECHNOLOGIES INC	2400, 500 - 4 AVENUE SW CALGARY AB T2P 2V6		1,308.93
XPLORE INC.	300 LOCKHART MILL ROAD P.O. BOX 9060 WOODSTOCK NB E7M 6B5		299.22
Y 7 ENTERPRISES LTD	BOX 435 HARDISTY AB T0B 1V0		16,284.00
ZEIMAK FARMS LTD.	BOX 4189 TABER AB T1G 2C7		4,542.36
ZIEFFLE, WESLEY & LYNDA	[REDACTED]		4,000.00
Total			24,096,875.13



CLEO Energy Corp.
Insolvent Person