

COURT FILE NUMBERS 25-2958977 B201 958977  
25-2958981  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PROCEEDING IN THE MATTER OF THE *BANKRUPTCY  
AND INSOLVENCY ACT*



AND IN THE MATTER OF THE NOTICE OF  
INTENTION TO MAKE A PROPOSAL OF  
OGEN HOLDINGS LTD. AND OGEN LTD.

c91140  
jg

DOCUMENT **CERTIFICATE OF PROPOSAL TRUSTEE**


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File No. 43621-128

- A. Pursuant to a November 3, 2023 Order (the "**Receivership Order**") of the Court of King's Bench of Alberta (the "**Court**") in Action Nos 2301-13922 and 25-2958977, Alvarez & Marsal Canada Inc. ("**A&M**") was appointed as the receiver and manager of the Debtors (A&M in such capacity, the "**Receiver**") of OGEN Holdings Ltd. and OGEN Ltd. (collectively, the "**Debtors**").
- B. Pursuant to an additional November 3, 2023 Order (the "**Transition Order**") of the Court, A&M was also substituted as the proposal trustee of the Debtors in Court Action Nos 25-2958981 and 25-2988977 (A&M in such capacity, the "**Proposal Trustee**").
- C. Pursuant to paragraph 3 of the Substitution Order, the Debtors shall be deemed to have made an assignment into bankruptcy upon the Proposal Trustee filing this Certificate certifying that the Excluded Assets (as defined in the Receivership Order) have been destroyed in accordance with applicable laws.

**THE PROPOSAL TRUSTEE HEREBY CERTIFIES THAT:**

1. To the best of the Proposal Trustee's knowledge, all of the Excluded Assets (as defined in the Receivership Order) have either been returned, destroyed or disposed of in accordance with applicable laws in all material respects.

**ALVAREZ & MARSAL CANADA INC., in its capacity as Proposal Trustee of OGEN Ltd. and OGEN Holdings Ltd. and not in its personal or corporate capacity**

Per:   
Name: Orest Konowalchuk  
Title: Senior Vice President