



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3328019
Estate No.: 31-3328019

In the Matter of the Bankruptcy of:

Li-Cycle Americas Corp.

Debtor

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

| | | | |
|------------------------------|---|-----------|--------|
| Date and time of bankruptcy: | January 30, 2026, 14:31 | Security: | \$0.00 |
| Date of trustee appointment: | January 30, 2026 | | |
| Meeting of creditors: | February 19, 2026, 12:00 via telephone 1-647-749-7010 code#302 300 516 Toronto, Ontario Canada, | | |
| Chair: | Trustee | | |

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 02, 2026, 14:36

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

