



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-2958977, 25-2958981
Estate No. 25-2958977, 25-2958981

In the Matter of the Proposal of:

OGEN Holdings Ltd.

OGEN Ltd.

Debtor

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of Proposal:	September 01, 2023	Security:	\$
Meeting of Creditors:	November 02, 2023, 10:00 Meeting ID:97561330975 Passcode: 554882 1165, 324 8th Avenue SW Calgary, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF FILING OF A PROPOSAL - Section 62

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforementioned debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*.

The aforementioned trustee is required:

- to provide to me, without delay, security in the aforementioned amount; and
- to send to all creditors, at least ten days prior to the meeting, a notice of a meeting of creditors, which will be held at the aforementioned time and place.

Date: November 15, 2023, 17:29

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada