

CITATION: McEwan Enterprises Inc., 2021 ONSC 8010
COURT FILE NO.: CV-21-00669445-00CL
DATE: 2021-12-08

SUPERIOR COURT OF JUSTICE - ONTARIO

RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MCEWAN ENTERPRISES INC.

BEFORE: Chief Justice G.B. Morawetz

COUNSEL: *Robert J. Chadwick, Caroline Descours, Trish Barrett*, for the Applicant

Sean Zweig and Joshua Foster, for the Monitor

Virginie Gauthier, for The Cadillac Fairview Corporation Limited

Catherine Francis, Counsel for Royal Bank of Canada

Steven L. Graff and Jeremy Nemers, for First Capital Holdings (Ontario) Corporation

HEARD: December 8, 2021

ENDORSEMENT

[1] This motion proceeded on consent. The Sale Procedures are approved.

[2] I am also satisfied that the Applicant has and continues to act in good faith and with due diligence such that the request to extend the Stay Period to December 22, 2021, is appropriate in the circumstances. I note that the required cash flow statement is contained in the Third Report of the Monitor.

[3] The motion is granted and the order has been signed in the form provided in the Record, as amended to provide for a bid deadline of December 31, 2021



Chief Justice G.B. Morawetz

Date: December 8, 2021