

Clerk's Stamp:

COURT FILE NUMBER: 2401 09688

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, AS
AMENDED

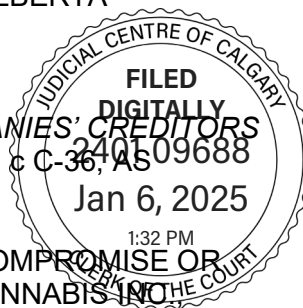
AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF DELTA 9 CANNABIS INC.,
DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC.,
DELTA 9 LIFESTYLE CANNABIS CLINIC INC. and
DELTA 9 CANNABIS STORE INC.

APPLICANT DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS
INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE
CANNABIS CLINIC INC., and DELTA 9 CANNABIS
STORE INC.

DOCUMENT: **BOOK OF AUTHORITIES OF THE APPLICANT IN
RESPECT OF BRIEF IN SUPPORT OF APPROVAL
AND VESTING ORDERS**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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**APPLICATION BEFORE THE HONOURABLE JUSTICE M.A. MARION
TO BE HELD ON JANUARY 10, 2024 AT 10:00 A.M. ON THE COMMERCIAL LIST**

LIST OF AUTHORITIES

A. Legislation

1. [Companies' Creditors Arrangement Act](#), RSC 1985, c C-36
2. [Income Tax Act](#), RSC 1985, c 1 (5th Supp), s 227
3. [Income Tax Regulations](#), C.R.C., c. 945
4. [Excise Tax Act](#), RSC 1985, c E-15
5. [Security Interest \(GST/HST\) Regulations](#), SOR/2011-55
6. [Bankruptcy and Insolvency Act](#), RSC 1985, c B-3
7. [Rules of Court](#), AR 124/2010

B. Case Law

8. [Target Canada Co \(Re\)](#), 2015 ONSC 1487
9. [Royal Bank of Canada v Soundair Corp.](#), 1991 CanLII 2727 (ONCA)
10. [Just Energy Group Inc et al v Morgan Stanley Capital Group Inc et al](#), 2022 ONSC 6354
11. *Harte Gold Corp (Re)*, [2022 ONSC 653](#)
12. [Quest University Canada \(Re\)](#), 2020 BCSC 1883
13. [Arrangement relative a Blackrock Metals Inc.](#), 2022 QCCS 2828
14. [Atlas Global Brands Inc.](#), 2024 ONSC 5570
15. [Metcalf & Mansfield Alternative Investments II Corp. Re](#), 2008 ONCA 587
16. [Lydian International Limited \(Re\)](#), 2020 ONSC 4006
17. [Green Relief Inc.](#), 2020 ONSC 6837
18. [8640025 Canada Inc. Re](#), 2021 BCSC 1826
19. [Tacora Resources Inc. \(Re\)](#), 2024 ONSC 4436
20. [Canada v. Canada North Group Inc.](#), 2021 SCC 30
21. [Stelco Inc., Re](#), [2004] OJ No. 1257 (ONSC)
22. [McEwan Enterprises Inc.](#), 2021 ONSC 6453
23. *Laurentian University of Sudbury*, [2021 ONSC 659](#)
24. [Sherman Estate v Donovan](#), 2021 SCC 25

C. Court Orders

25. Atlas Global Brands Inc. et al, [Approval and Reverse Vesting Order granted on October 29, 2024](#), Court File No. CV-24-00722386-00CL (ONSC)
26. Indiva Limited, et al, [Approval and Reverse Vesting Order granted October 21, 2024](#), Court File No. CV-24-00722044-00CL (ONSC)
27. BZAM Ltd., et al, [Approval and Vesting Order, granted October 15, 2024](#), Court File No. CV-24-00715773-00CL (ONSC)
28. Phoena Holdings Inc., et al, [Reverse Vesting Order granted March 21, 2024](#), Court File No.: CV-23-0069728500CL (ONSC)
29. Fire & Flower, [Reverse Vesting Order granted August 29, 2023](#), Court File No.: CV-23-0070058100CL (ONSC)
30. Aleafia Health Inc., [Reverse Vesting Order granted October 30, 2023](#), Court File No.: CV-2300703350-00CL (ONSC)
31. Trees Corporation, [Reverse Vesting Order granted April 5, 2024](#), Court File No.: CV-2300711935-00CL (ONSC)
32. Eve & Co et al, [Reverse Vesting Order granted October 7, 2022](#), Court File No.: CV-2200678884-00CL (ONSC)
33. Atlas Global Brands Inc. et al, [Approval and Reverse Vesting Order granted on October 4, 2024](#), Court File No. CV-24-00722386-00CL (ONSC)
34. Heritage Cannabis Holdings Corp., et al, [Approval and Reverse Vesting Order granted on June 26, 2024](#), Court File No. CV-24-00717664-00CL (ONSC)
35. Aleafia Health Inc., [CCAA Termination Order granted on March 1, 2024](#), Court File No. CV-23-00703350-00CL (ONSC)
36. MPX International Corporation, [CCAA Termination Order granted December 15, 2022](#), CV-22-00684542-00CL (ONSC)
37. Nexii Building Solutions Inc., [Ancillary Order granted June 28, 2024](#), No. S240195 (BCSC)