SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

COUNSEL SLIP / ENDORSEMENT

COURT FILE NO.: CL-26-00000234-0000 **DATE:** July 22, 2026

REGISTRAR: M. Degollacion

NO. ON LIST: 5

TITLE OF PROCEEDING: BITCOIN DEPOT INC.

BEFORE: JUSTICE FL MYERS

PARTICIPANT INFORMATION

For Plaintiff, Applicant / Moving Party:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
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For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Lilliana Molek	Counsel to Canaccord Genuity Corp.	LMolek@polleyfaith.com

ENDORSEMENT OF JUSTICE FL MYERS:

1. The Chapter 11 proceedings for Bitcoin Depot Inc. and affiliates before the United States Bankruptcy Court for the Southern District of Texas, Houston Division, have previously been recognized by this court as foreign main proceedings.
2. I am asked to recognize three orders of the US Court today. The most consequential order approved the sale of assets including those of the Canadian debtor BitAccess Inc.
3. This court previously recognized the sale process established in the c.11 proceedings. There was no separate sale process for the Canadian companies. Ultimately only one of the three Canadian debtor companies whose assets were up for sale was sold. There was only one offer received for the assets.
4. The Foreign Representative and the Information Officer have provided evidence to establish that the US court dealt with issues much like our own *Soundair* principle and embodied in s. 36 of the *CCAA* governing the sales of assets in an insolvency proceeding.
5. The US Court concluded that the sales are fair and reasonable.
6. The Canadian debtors and their relationships with their creditors are within the scope of the US proceedings. All objections to the proposed orders in the US were resolved prior to the approval hearing. The orders that I am asked to enforce today were made on an unopposed basis therefore.
7. In my view, applying the principle of maximum cooperation and comity to foreign main proceedings readily leads me to make the approval order sought.
8. The sales process and outcome were specifically before the US Court. There is no indication of any concerns specific to the Canadian debtors or Canadian creditors. The Information Officer supports the motion as well.
9. The court is also inclined to make the vesting order sought to implement the sales agreement(s). This is a normal incident of insolvency sales procedures.

10. The Foreign Representative advises that it is no longer seeking approval for assignments of contracts on paying cure costs. I say nothing about the topic therefore.

11. The approval of the Fourth and Fifth Interim Cash Collateral orders including the date of the final hearing are routine. This court has already approved the third such order. There is no material change other than to the date of the final hearing before the US Court.

12. Order granted as asked.

FL Myers J.

Justice FL Myers

Digitally signed by Justice FL Myers
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