IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD. SKEENA BIOENERGY LTD. AND ROC HOLDINGS LTD.

RESPONDENTS

APPLICATION RECORD VOLUME 1 OF 2

Fasken Martineau DuMoulin LLP Barristers and Solicitors 2900 - 550 Burrard Street Vancouver, British Columbia V6C 0A3

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COUNSEL FOR THE RECEIVER, ALVAREZ & MARSAL CANADA INC.

KIBBEN JACKSON MISHAAL GILL

DATE, TIME, PLACE OF APPLICATION:

Date: Wednesday, March 13, 2024

Place: 800 Smithe Street, Vancouver, B.C.

Time: 10:00 a.m. Time estimate: 2 days

Application Record provided by:

The Receiver

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