

NO. S-227894  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
GREAT PANTHER MINING LIMITED

PETITIONER

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**APPLICATION RECORD**

**Re: Amended and Restated Initial Order and Sealing Order**

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**McCARTHY TÉTRAULT LLP**  
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Vancouver, BC V6E 0C5

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**H. Lance Williams  
Forrest Finn  
Counsel for the Petitioner**

Hearing Date: October 14, 2022  
Time: 9:00 a.m.  
Place: Vancouver, BC  
(In-person & MS Teams  
video-conference)

Before: Justice Walker

Time Estimate: 1 hour

Application Record submitted by: McCarthy Tétrault LLP

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**I N D E X**

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TAB	DOCUMENT	FILED / DATED
1.	Notice of Application of the Petitioner	October 12, 2022
	<b>AFFIDAVITS</b>	
2.	Affidavit #1 of Sandra Daycock made September 28, 2022	October 3, 2022
3.	Affidavit #2 of Sandra Daycock made October 12, 2022	October 12, 2022
4.	Confidential Affidavit #3 of Sandra Daycock made October 12, 2022 (to be sealed)	October 12, 2022
	<b>ADDITIONAL MATERIALS</b>	
5.	Order Made After Application (Initial Order) of Justice Walker	October 4, 2022
6.	First Report of the Proposal Trustee (Alvarez & Marsal Canada Inc.)	October 3, 2022

TAB	DOCUMENT	FILED / DATED
7.	Draft Order Made After Application (Amended and Restated Initial Order)	--
8.	Draft Order Made After Application (Sealing Order)	--

LIST OF PETITIONER'S AUTHORITIES	
LEGISLATION	
9.	<i>Companies' Creditors Arrangement Act</i> , RSC, 1985, c C-36, ss 11.02(2)-(3), 11.51(1), 11.52
JURISPRUDENCE	
10.	<i>1057863 B.C. Ltd. (Re)</i> , 2020 BCSC 1359
11.	<i>Canada v Canada North Group Inc</i> , 2021 SCC 30
12.	<i>Century Services Inc v Canada (Attorney General)</i> , 2010 SCC 60
13.	<i>Lehndorff General Partners Ltd (Re)</i> (1993), 17 CBR (3d) 24, 9 BLR 275 (Ont Gen Div)
14.	<i>Metcalfe &amp; Mansfield Alternative Investments II Corp (Re)</i> , 2008 ONCA 587
15.	<i>North American Tungsten Corp (Re)</i> , 2015 BCSC 1376
16.	<i>Sherman Estate v Donovan</i> , 2021 SCC 25
17.	<i>Sierra Club of Canada v Canada (Minister of Finance)</i> , 2002 SCC 41
18.	<i>Timminco Limited (Re)</i> , 2012 ONSC 2515
19.	<i>Worldspan Marine Inc, Re</i> , 2011 BCSC 1758

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