BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD. SKEENA BIOENERGY LTD. and ROC HOLDINGS LTD.

RESPONDENTS

APPLICATION RECORD VOLUME 1 OF 4

Fasken Martineau DuMoulin LLP Barristers and Solicitors 2900 - 550 Burrard Street Vancouver, British Columbia V6C 0A3

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COUNSEL FOR THE RECEIVER, ALVAREZ & MARSAL CANADA INC.

KIBBEN JACKSON MISHAAL GILL

DATE, TIME, PLACE OF APPLICATION:

Date: Tuesday, April 2, 2024

Place: 800 Smithe Street, Vancouver, B.C.

Time: 10:00 a.m. Time estimate: 3 days

Application Record provided by:

VOLUME I		
TABS	DOCUMENTS	
1.	Notice of Application of the Receiver – Reverse Vesting Order and Increase in Receiver's Borrowings, filed February 29, 2024	
2.	Application Response of The City of Terrace, filed March 5, 2024	
3.	Application Response of The Trustees of the IWA – Forest Industry Pension Plan and the Trustees of the IWA – Forest Industry LTD Plan, filed March, 6, 2024	
4.	Application Response of His Majesty the King in Right of the Province of British Columbia, filed March 7, 2024	
5.	Application Response of the Truck Loggers Association, filed March 8, 2024	
6.	Application Response of Timber Baron Contracting Ltd., filed March 8, 2024	
7.	Application Response of Terrace Timber Ltd., filed March 8, 2024	
8.	Application Response of Haisla Nation, filed March 11, 2024	
9.	Amended Application Response of Delta Cedar Specialties Ltd., filed March 15, 2024	
10.	Application Response of Interior Logging Association, filed March 18, 2024	
11.	Application Response of the Petitioner and Cui Family Holdings Ltd., filed March 18, 2024	
12.	Application Response of The Gitanyow Nation, filed March 18, 2024	
13.	Application Response of Caterpillar Financial Services, filed March 19, 2024	
14.	Application Response of Attorney General of Canada, filed March 19, 2024	
15.	Amended Application Response of United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union and Local 1-1937, filed March 19, 2024	
16.	Application Response of Kitsumkalum First Nation, filed March 20, 2024	

BETWEEN:

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RESPONDENTS

APPLICATION RECORD VOLUME 2 OF 4

Fasken Martineau DuMoulin LLP Barristers and Solicitors 2900 - 550 Burrard Street Vancouver, British Columbia V6C 0A3

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KIBBEN JACKSON MISHAAL GILL

DATE, TIME, PLACE OF APPLICATION:

Date: Tuesday, April 2, 2024

Place: 800 Smithe Street, Vancouver, B.C.

Time: 10:00 a.m. Time estimate: 3 days

Application Record provided by:

VOLUME II		
TABS	DOCUMENTS	
17.	Receiver's First Report to Court, dated October 25, 2023	
18.	Receiver's Second Report to Court, dated December 13, 2023	
19.	Receiver's Third Report to Court, dated January 12, 2024	
20.	Receiver's Fourth Report to Court, dated February 29, 2024	
21.	Receiver's Supplemental Report to the Fourth Report, dated March 6, 2024	
22.	Receiver's Second Supplemental Report to the Fourth Report, dated March 11, 2024	
23.	Receiver's Third Supplemental Report to the Fourth Report, to be filed	
24.	Entered Receivership Order, made September 20, 2023	
25.	Entered Order made January 25, 2024	
26.	Draft Reverse Vesting Order	
27.	Blackline of current form of draft Reverse Vesting Order to form of draft Reverse Vesting Order included in pervious application record	

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

SKEENA SAWMILLS LTD. SKEENA BIOENERGY LTD. and ROC HOLDINGS LTD.

RESPONDENTS

APPLICATION RECORD VOLUME 3 OF 4

Fasken Martineau DuMoulin LLP Barristers and Solicitors 2900 - 550 Burrard Street Vancouver, British Columbia V6C 0A3

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KIBBEN JACKSON MISHAAL GILL

DATE, TIME, PLACE OF APPLICATION:

Date: Tuesday, April 2, 2024

Place: 800 Smithe Street, Vancouver, B.C.

Time: 10:00 a.m. Time estimate: 3 days

Application Record provided by:

VOLUME III		
TABS	DOCUMENTS	
28.	Affidavit #1 of Lori Greenlaw, made January 16, 2024	
29.	Affidavit #1 of Walker Main, made March 5, 2024	
30.	Affidavit #2 of Glen Franke, made March 6, 2024	
31.	Affidavit #1 of Jeffrey Bromley, made March 6, 2024	
32.	Affidavit #1 of William Robert Bash, made March 7, 2024	
33.	Affidavit #1 of Becky Cook, made March 7, 2024	
34.	Affidavit #1 of Jacques Bousquet, made March 7, 2024	
35.	Affidavit #1 of San Chan, made March 7, 2024	
36.	Affidavit #1 of Matthew Thompson made March 7, 2024	
37.	Affidavit #1 of Maria Newton-Mason, made March 8, 2024	

BETWEEN:

1392752 B.C. LTD.

PETITIONER

AND:

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RESPONDENTS

APPLICATION RECORD VOLUME 4 OF 4

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COUNSEL FOR THE RECEIVER, ALVAREZ & MARSAL CANADA INC.

KIBBEN JACKSON MISHAAL GILL

DATE, TIME, PLACE OF APPLICATION:

Date: Tuesday, April 2, 2024

Place: 800 Smithe Street, Vancouver, B.C.

Time: 10:00 a.m. Time estimate: 3 days

Application Record provided by:

VOLUME IV		
TABS	DOCUMENTS	
38.	Affidavit #1 of Shenwei (Sandra) Wu made March 15, 2024	
39.	Affidavit #1 of Nika Vikhrova made March 15, 2024	
40.	Affidavit #1 of Suzanne Volkow made March 18, 2024	
41.	Affidavit #1 of Joel Starlund made March 19, 2024	
42.	Affidavit #1 of Parisa Shariati made March 19, 2024	
43.	Affidavit #2 of Anthony Tillman, made March 21, 2024	
44.	Affidavit #3 of Ashley Kumar, made March 21, 2024	
45.	Affidavit #1 of Alan Mileta made March 22, 2024	
46.	Affidavit #2 of William Robert Brash made March 24, 2024	
47.	Affidavit #2 of Walker Main made March 25, 2024	
48.	Affidavit #2 of Matthew Thomson made March 26, 2024	
49.	Affidavit #1 of Glen Franke made September 18, 2023	
50.	Affidavit #1 of Cecilia Conto made January 3, 2024	