

NO. S-227894  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
GREAT PANTHER MINING LIMITED

PETITIONER

---

---

**APPLICATION RECORD**

**(Re: Stay Extension, Approval of SISF, KERP and Priority Charges,  
Approval and Vesting Order and Sealing Order)**

---

---

**McCARTHY TÉTRAULT LLP**  
Suite 2400, 745 Thurlow Street  
Vancouver, BC V6E 0C5

Email: lwilliams@mccarthy.ca  
ffinn@mccarthy.ca  
nstewart@mccarthy.ca

Tel: (604) 643-7154

**H. Lance Williams  
Forrest Finn  
Counsel for the Petitioner**

Hearing Date: November 3, 2022  
Time: 10:00 a.m.  
Place: Vancouver, BC  
(In-person & MS Teams  
video-conference)

Before: Justice Walker

Time Estimate: 1 day

Application Record submitted by: McCarthy Tétrault LLP

NO. S-227894  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
GREAT PANTHER MINING LIMITED

PETITIONER

---

---

**I N D E X**

---

---

TAB	DOCUMENT	FILED / DATED
1.	Notice of Application of the Petitioner	November 2, 2022
	<b>AFFIDAVITS</b>	
2.	Affidavit #7 of Sandra Daycock made November 2, 2022	November 2, 2022
3.	Affidavit #8 of Sandra Daycock made November 2, 2022 (to be sealed)	November 2, 2022 (to be sealed)
	<b>ADDITIONAL MATERIALS</b>	
4.	First Report of the Proposal Trustee (SCBC Action No. B-220363)	October 3, 2022
5.	First Report of the Monitor	October 13, 2022
6.	Second Report of the Monitor	October 20, 2022

<b>TAB</b>	<b>DOCUMENT</b>	<b>FILED / DATED</b>
7.	First Supplemental Report to the Second Monitor's Report	October 25, 2022
8.	Second Supplemental Report to the Second Monitor's Report	October 27, 2022 (sealed)
9.	Third Report of the Monitor	(to be filed)
10.	Order Made After Application (Amended and Restated Initial Order) of Justice Walker	October 14, 2022
11.	Order Made After Application of Justice Walker	October 26, 2022
12.	Order Made After Application of Justice Walker	October 27, 2022
13.	Draft Order Made After Application (re Stay Extension, Approval of SISP, KERP and Priority Charges)	--
14.	Draft Order Made After Application (re Approval and Vesting Order)	--
15.	Draft Order Made After Application (re Sealing of Affidavit #8 of S. Daycock)	--
16.	Blackline comparison of Draft Approval and Vesting Order to Model Approval and Vesting Order	--