IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C - 36 AS AMENDED AND

IN THE MATTER OF SLP HOLDINGS LTD, STRUCTURLAM MASS TIMBER CORPORATION, STRUCTURLAM MASS TIMBER U.S., INC., NATURAL OUTCOMES, LLC

APPLICATION OF SLP HOLDINGS LTD. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

APPLICATION RECORD

((1) Approval and Vesting Order; (2) Order - Recognition of Foreign Orders)
Thursday, June 1, 2023

JONATHAN B. ROSS and MANUEL DOMINGUEZ

Counsel for the Petitioner, SLP Holdings Ltd. as Foreign Representative

KELLY J. BOURASSA

Counsel for Bank of Montreal (Secured Creditor and DIP Lender)

COLIN D. BROUSSON

Counsel for Alvarez & Marsal Canada (Information Officer)

JOSEPH LATHAM

Counsel for the Unsecured Creditors' Committee in the US Proceedings

GOWLING WLG (CANADA) LLP

Suite 2300, 550 Burrard Street Vancouver, BC V6C 2B5 Tel: 604-683-6498

Email: <u>jonathan.ross@ca.gowlingwlg.com</u>
Email: <u>manuel.dominguez@ca.gowlingwlg.com</u>

BLAKE, CASSELS & GRAYDON LLP

855 – 2 St. S.W., Suite 3500 Calgary, AB T2P 4J8 Tel: 403-260-9697

email: kelly.bourassa@blakes.com

DLA PIPER (CANADA) LLP

Suite 2800, 666 Burrard Street Vancouver, BC V6C 2Z7 Tel: 604-643-6400

email: colin.brousson@ca.dlapiper.com

GOODMANS LLP

333 Bay Street, #3400, Toronto, ON M5H 2S7 Tel: 416-597-4211

email: jlatham@goodmans.ca

DATE, TIME, PLACE OF APPLICATION:

Thursday, June 1, 2023 at 9:45 a.m.
Vancouver Registry
Before: Justice Fitzpatrick
Time Estimate: 1 hour

Application Record provided by: Gowling WLG (Canada) LLP

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C - 36 AS AMENDED

AND

IN THE MATTER OF SLP HOLDINGS LTD, STRUCTURLAM MASS TIMBER CORPORATION, STRUCTURLAM MASS TIMBER U.S., INC. NATURAL OUTCOMES, LLC

APPLICATION OF SLP HOLDINGS LTD. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

INDEX

TAB	DOCUMENT
1.	Notice of Application filed May 30, 2023
2.	Affidavit of Michèle Hay #3, sworn May 30, 2023
3.	Affidavit of Shawn Turkington #2, sworn May 11, 2023 (body only)
4.	Affidavit of Shawn Turkington #1 sworn Apr. 26, 2023 (body only)
5.	Affidavit of Kevin Haggard #2, sworn May 30, 2023
6.	Affidavit of Kevin Haggard #1, sworn May 11, 2023
7.	2 nd Report of Information Officer, dated May, 2023 – to be provided at hearing
8.	1 st Report of Information Officer filed May 15, 2023
9.	Proposed form of Sale Approval and Vesting Order
10.	Blacklined copy of Sale Approval and Vesting Order
11.	Proposed form of Order of Recognition of Foreign Orders