

C11197



COURT FILE NUMBER B301-163430
COURT Court of King's Bench of Alberta
JUDICIAL CENTRE Calgary

**IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY
ACT, RSC 1985, C.B-3 AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF CLEO ENERGY CORP.**

APPLICANT **CLEO ENERGY CORP.**

DOCUMENT **AFFIDAVIT OF SERVICE**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY
FILING THIS
DOCUMENT

Gowling WLG (Canada) LLP
1600, 421 7th Avenue SW
Calgary, AB T2P 4K9
Telephone: 403-298-1946
Facsimile: 403-263-9193
File No. G10010664

Attention: Sam Gabor

AFFIDAVIT OF: Sherry Langley

SWORN ON: January 21, 2025

I, Sherry Langley, of Okotoks, Alberta, **SWEAR AND SAY THAT:**

1. I am employed with Gowling WLG (Canada) LLP ("**Gowling WLG**") and as such have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, in which case I believe the same to be true.
2. Attached hereto and marked as **Exhibit "A"** is a copy of the service list as of January 21, 2025 maintained by Gowling WLG in these proceedings (the "**Service List**").

- (collectively “the Documents”)

4. I make this Affidavit in support of proof of service and for no other or improper purpose.

Sherry Langley

Exhibit "A" to the Affidavit of
Sherry Langley
Sworn before me this 21st
day of January, 2025



A Commissioner for Oaths in
and for the Province of Alberta

INGRID FITZNER

A Commissioner for Oaths in and for
the Province of Alberta

My Commission Expires January 28, 2025

COURT FILE NO. B301-163430

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, RSC 1985, C B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF CLEO ENERGY CORP.**

APPLICANT **CLEO ENERGY CORP.**

DOCUMENT SERVICE LIST
(As of January 21, 2025)

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uCapital – uLoan Solutions Inc. Attention: Greg Thompson Email: greg@ucapital.ca	Email	Interim Financer

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Exhibit "B" to the Affidavit of
Sherry Langley
Sworn before me this 21st
day of January, 2025



A Commissioner for Oaths in
and for the Province of Alberta

INGRID FITZNER
A Commissioner for Oaths in and for
the Province of Alberta
My Commission Expires January 28, 20~~24~~²⁵

Langley, Sherry

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Subject: Cleo NOI Proceedings

Attachments: (2025-01-22)-B301-163430-Filed-2025-01-21-Application.pdf; B301-163430-
Filed-2025-01-21-Affidavit.pdf; B301-163430-Filed-2025-01-21-Brief-DFT.pdf;
B301-163430-Filed-2025-01-21-Book-of-Authorities.pdf; WS_Compare - SSP - Cleo
Energy Corp.-65883420-v12 and SSP - Cleo Energy Corp.-65883420-v13.pdf; Order.pdf

In advance of the application to be heard tomorrow before the Honourable Justice Neilson, please see attached the filed copies of the following:

1. Application returnable January 22, 2025 and draft form of Order;
2. Affidavit of Chris Lewis sworn January 20, 2025;
3. Bench Brief and corresponding book of authorities

Additionally, please see attached a revised Order and SSP Agreement attached along with a corresponding comparison document to show the changes made.

--

This message has been sent and exported via TitanFile.