

COURT FILE NUMBER

2501 - 09028

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE BANKRUPTCY AND
/INSOLVENCY ACT, RSC, 1985, C B-, AS AMENDED

AND IN THE MATTER OF THE RECEIVERSHIP OF
CLEO ENERGY CORP.

APPLICANT

UCAPITAL – ULOAN SOLUTIONS INC.

RESPONDENT

CLEO ENERGY CORP.

DOCUMENT

AFFIDAVIT OF SERVICE

ADDRESS FOR SERVICE
AND CONTACT

MILLER THOMSON LLP

Barristers and Solicitors

INFORMATION OF PARTY
FILING THIS DOCUMENT

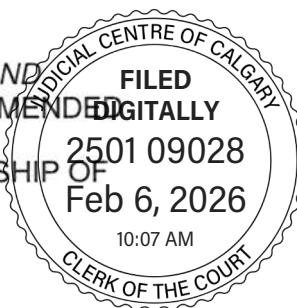
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File No. 0289127.0002



AFFIDAVIT OF MARICA CEKO

Sworn on February 5, 2026

I, MARICA CEKO, of the City of Calgary, in the Province of Alberta, SWEAR AND SAY THAT:

1. I am employed by Miller Thomson LLP as a legal assistant and as such have personal knowledge of the matters deposed to in this Affidavit.
2. On January 2, 2026, I served via email, under the email cover pages attached hereto and marked as Exhibit "A", copies of the following: a) Application, returnable February 10, 2026, unfiled; and b) Third Report of Alvarez & Marsal Canada Inc. in its capacity as receiver and manager of Cleo Energy Corp. (the "Receiver"), unfiled (collectively, the "Hearing Materials") on the Service List attached hereto and marked as Exhibit "B".
3. On January 3, 2026, I was informed by Office Services at Miller Thomson LLP that we served via Registered Mail, under the Registered Mail cover pages attached hereto and marked

as Exhibit "C", unfiled copies of the Hearing Materials on Receiver General for Canada and Government of Alberta, Financial Services, and Revering Law Office.

4. On January 3, 2026, I served via email, under the email cover pages attached hereto and marked as Exhibit "D", filed copies of the Hearing Materials on the Service List and it was not undeliverable.

5. On January 4, 2026, I was informed by Office Services at Miller Thomson LLP that we served via Registered Mail, under the Registered Mail cover pages attached hereto and marked as Exhibit "E", filed copies of the Hearing Materials on Receiver General for Canada and Government of Alberta, Financial Services, and Revering Law Office.

SWORN BEFORE ME at the City of Calgary,)
in the Province of Alberta, this 5th day of)
January, 2026.)


A Commissioner for Oaths in and for Alberta


MARICA CEKO

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2027
Appointee No. 0771698

This is Exhibit "A" referred to in the Affidavit of
Marica Ceko sworn before me this 5th day of
January 2026



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2027
Appointee No. 0771698

From: Ceko, Marica
Sent: Monday, February 2, 2026 10:32 AM
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Cc: Takhar, Pavin; Reid, James
Subject: In the Matter of the Receivership of CLEO Energy Corp. - Court File No. 2501-09028 [MTDMS-LEGAL.FID13251711]
Attachments: Application.pdf; Third Report of the Receiver.pdf

SERVICE LIST:

Further to the above-noted matter and hearing scheduled on **February 10, 2026, commencing at 10:00 AM (MT) before the Honourable Justice Feasby**, please find attached documents for service upon you. Proof of filing will be circulated once received from Court.

Additionally, please see below WebEx Details:

Virtual Courtroom 60 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

- Please connect to the courtroom **15 minutes prior** to the start of the hearing.
- Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- **Note: Recording or rebroadcasting of the video is prohibited.**
- **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Best,

MARICA CEKO
Legal Assistant

Pronouns: She, Her, Hers

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Services provided through Miltom Management LP

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This is Exhibit "B" referred to in the Affidavit of
Marica Ceko sworn before me this 5th day of
January 2026


A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2021
Appointee No. 0771698

COURT FILE NO. 2501-09028

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, C B-3, AS AMENDED*

AND IN THE MATTER OF THE RECEIVERSHIP OF CLEO ENERGY CORP.

APPLICANT CLEO ENERGY CORP.

DOCUMENT SERVICE LIST

(As of November 12, 2025)

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PARTY	METHOD OF DELIVERY	ROLE/INTEREST
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administration@beaver.ab.ca; feedback@mdtaber.ab.ca; admin@mdtaber.ab.ca;
cbeck@lethcounty.ca; mailbox@lethcounty.ca; info@countypaintearth.ca;
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ahardcastle@lycosenergy.com

Registered Mail

Government of Alberta, Financial Services
6th Floor, 9919 108 Street
Edmonton, AB T5K 2G8

Receiver General for Canada
875 Heron Road
Ottawa, ON K1A 1B1

This is Exhibit "C" referred to in the Affidavit of
Marica Ceko sworn before me this 5th day of
January 2026


A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2027
Appointee No. 0771698

Registered Mail

Cost: 19.13

<u>Date:</u>	February 2 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	PT/mc

From:

Miller Thomson LLP
525 – 8th Avenue S.W., 43rd Floor
Eighth Avenue Place East
Calgary, AB T2P 1G1

To:



Registered Mail

Cost: 17. 13

<u>Date:</u>	February 2 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	PT/mc

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Eighth Avenue Place East
Calgary, AB T2P 1G1

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**RECOMMANDÉ
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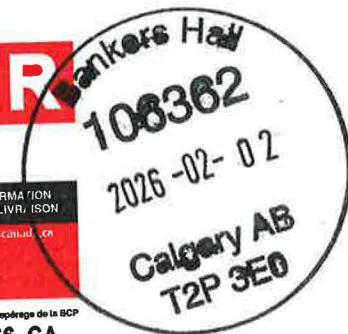
To Name Receiver General of Canada	Destinataire Nom for
Address 875 Heron Road	Adresse
City / Prov. / Postal Code Ottawa, ON, K1A 1B1	Ville / Prov. / Code postal
Declared Value Value déclarée	\$ 19. 13

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canadapost.ca
or/ou
1 888 550-6333

CONFIRMATION DE LA LIVRAISON
postescanada.ca

CPC Tracking Number
RN 887 547 766 CA

Numéro de repérage de la BCP



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<u>Date:</u>	February 2 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	PT/mc

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Eighth Avenue Place East
Calgary, AB T2P 1G1

To:

	REGISTERED DOMESTIC CUSTOMER RECEIPT	RECOMMANDÉ RÉGIME INTÉRIEUR REÇU DU CLIENT
To Name: Gov of Alberta, Financial Serv Address: 9919 108 Street City / Prov. / Postal Code: Edmonton, AB T5K 2G8	Destinataire Nom: Gov of Alberta, Financial Serv Adresse: 9919 108 Street Ville / Prov. / Code postal: Edmonton, AB T5K 2G8	FOR DELIVERY CONFIRMATION canadapost.ca CONFIRMATION DE LA LIVRAISON postescanada.ca 1 888 550-6333
Declared Value Value déclarée	\$ 19.13	CPC Tracking Number Numéro de repérage de la SCP RN 887 547 752 CA



33-086-584 (17-12)

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<u>Date:</u>	February 2 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	PT/mc

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Eighth Avenue Place East
Calgary, AB T2P 1G1

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<u>Date:</u>	February 2 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	PT/mc

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Eighth Avenue Place East
Calgary, AB T2P 1G1

To:



This is Exhibit "D" referred to in the Affidavit of
Marica Ceko sworn before me this 5th day of
January 2026


A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2027
Appointee No. 0771698

From: [Ceko, Marica](#)
To: [okonowalchuk@alvarezandmarsal.com](#); [agc_pgc_alberta@justice.gc.ca](#); [Catherine@arundelcapital.com](#); [JP.Pham@harvestenergy.ca](#); [Shayes@lawsonlundell.com](#); [hhahn@totalenergy.ca](#); [legal@totalenergy.ca](#); [jason@risecapital.ca](#); [jravalli@owccorp.com](#); [stever88c@hotmail.com](#); [kenpratherts@shaw.ca](#); [vesue@usue.ca](#); [cal_writ@mltaikins.com](#); [clewis@cleoenergy.com](#); [david.williams@alvarezandmarsal.com](#); [dmacrae@alvarezandmarsal.com](#); [cwebster@mltaikins.com](#); [Emmett.Larsen@gov.ab.ca](#); [mdprovost@mdprovost.ca](#); [tlawrason@mdprovost.ca](#); [wtrenergy@mdprovost.ca](#); [jlakevold@mdprovost.ca](#); [officeadmin@bozco.ca](#); [dalton@bozco.ca](#); [ron@bozco.ca](#); [Jordon.christianson@specialareas.ab.ca](#); [Darcy.ferguson@specialareas.ab.ca](#); [matthew.kenna@mantl.ca](#); [craig.wilford@trafigura.com](#); [iain.singer@trafigura.com](#); [houstonlawyers@trafigura.com](#); [jodywiese@gmail.com](#); [marco12666@me.com](#); [Kimberly.setrakov@tcenergy.com](#); [jamie.flanagan@mross.com](#); [mike@ampedenergy.ca](#); [info@2m7.ca](#); [sameer@helioscorp.ca](#); [Randy.Wright@purechemservices.com](#); [Ryan.Bechard@ajg.com](#); [customers@transalta.com](#); [brimbey@trimacenergy.com](#); [tra.revenue@gov.ab.ca](#); [e.bodnar@svrlawyers.com](#); [SoYi.Yu@JUSTICE.GC.CA](#); [Tristen.Cones@justice.gc.ca](#); [Amy.Reperto@justice.gc.ca](#); [smanery@hmclawyers.com](#); [bence.solti@bp.com](#); [ashelle.pindar@ADP.com](#); [info@brenenergy.ca](#); [balford@axiomoilandgas.ca](#); [dmiller@ppr.ca](#); [info@karveenergy.com](#); [bamako@shaw.ca](#); [accounting@fortcal.com](#); [ward.bradley@shaw.ca](#); [Philip.Connolly@obsidianenergy.com](#); [Jelena.molnar@cndl.com](#); [Tiffany.Wardle@exterraland.com](#); [Vi.Kulawik@tqa.ca](#); [KFellowes@stikeman.com](#); [M.Davidovska@svrlawyers.com](#); [George.wong@aer.ca](#); [bwlever@alvarezandmarsal.com](#); [kevin.hoy@ca.dlapiper.com](#); [TBatty@fieldlaw.com](#); [JWatts@stikeman.com](#); [g.campbell@svrlawyers.com](#); [dhutchison@caronpartners.com](#); [Joanne.Bennett@obsidianenergy.com](#); [cluda@brownleelaw.com](#); [gplester@brownleelaw.com](#); [Insolvency@aer.ca](#); [manish@helioscorp.ca](#); [cbrown@helioscorp.ca](#); [Dan@risecapital.ca](#); [NUgra@geologic.com](#); [KHennessy@geologic.com](#); [gunnar.benediktsson@nortonrosefulbright.com](#); [NSVL1321@gmail.com](#); [LandComplianceInquiries@PrairieSky.com](#); [rzahara@mltaikins.com](#); [Cam@risecapital.ca](#); [dan@risecapital.ca](#); [dean@fcrl.ca](#); [albertson@fcrl.ca](#); [nsvl1321@gmail.com](#); [mike@lausenergy.com](#); [tim@tykewest.com](#); [carole.hunter@ca.dlapiper.com](#); [jarrod.isfeld@ca.dlapiper.com](#); [clutk@prosperaenergy.com](#); [sgarg@prosperaenergy.com](#); [sratray@epcor.com](#); [amanda_gauvreau@superiorpropane.com](#); [jsutherland@mltaikins.com](#); [adam.benaron@gmail.com](#); [hhahn@totalenergy.ca](#); [legal@totalenergy.ca](#); [donnon.revering@reveringlaw.ca](#); [avi@2m7.ca](#); [info@2m7.ca](#); [county@flagstaff.ab.ca](#); [administration@beaver.ab.ca](#); [feedback@mdtaber.ab.ca](#); [admin@mdtaber.ab.ca](#); [cbeck@lethcounty.ca](#); [mailto@lethcounty.ca](#); [info@countypaintearth.ca](#); [bkulyk@countypaintearth.ca](#); [admin@mdwainwright.ca](#); [reception@vulcancounty.ab.ca](#); [petersenn@vulcancounty.ab.ca](#); [coa@bdplaw.com](#); [ralgar@bdplaw.com](#); [sam.gabor@gowlingwlq.com](#); [tom.cumming@gowlingwlq.com](#); [Jordy@jackfishresources.com](#); [Melissa.Burkett@gov.ab.ca](#); [Daniel.Segal@justice.gc.ca](#); [EPaplawski@osler.com](#); [hmgregor@lycosenergy.com](#); [anna.pendlebury@loyalpetroleum.com](#); [tjohnson@advantageog.com](#); [tpetraschuk@westlakeenergy.ca](#); [sbokova@rife.com](#); [ahardcastle@lycosenergy.com](#)
Cc: [Takhar, Pavin](#); [Reid, James](#)
Subject: RE: In the Matter of the Receivership of CLEO Energy Corp. - Court File No. 2501-09028 [MTDMS-LEGAL.FID13251711]
Date: Tuesday, February 3, 2026 1:42:31 PM
Attachments: [image001.png](#), [2501-09028-Filed-2026-02-03-Application---Form-27.pdf](#), [2501-09028-Filed-2026-02-03-Report-of-the-Receiver.pdf](#)

Good Afternoon,

Further to the below and above-noted matter, please find attached proof of filing.

Best,

From: Ceko, Marica <mceko@millerthomson.com>
Sent: Monday, February 2, 2026 10:32 AM
To: [okonowalchuk@alvarezandmarsal.com](#); [agc_pgc_alberta@justice.gc.ca](#); [Catherine@arundelcapital.com](#); [JP.Pham@harvestenergy.ca](#); [Shayes@lawsonlundell.com](#); [hhahn@totalenergy.ca](#); [legal@totalenergy.ca](#); [jason@risecapital.ca](#); [jravalli@owccorp.com](#); [stever88c@hotmail.com](#); [kenpratherts@shaw.ca](#); [vesue@usue.ca](#); [cal_writ@mltaikins.com](#); [clewis@cleoenergy.com](#); [david.williams@alvarezandmarsal.com](#); [dmacrae@alvarezandmarsal.com](#); [cwebster@mltaikins.com](#); [Emmett.Larsen@gov.ab.ca](#); [mdprovost@mdprovost.ca](#); [tlawrason@mdprovost.ca](#); [wtrenergy@mdprovost.ca](#); [jlakevold@mdprovost.ca](#); [officeadmin@bozco.ca](#); [dalton@bozco.ca](#); [ron@bozco.ca](#); [Jordon.christianson@specialareas.ab.ca](#); [Darcy.ferguson@specialareas.ab.ca](#); [matthew.kenna@mantl.ca](#); [craig.wilford@trafigura.com](#); [iain.singer@trafigura.com](#); [houstonlawyers@trafigura.com](#); [jodywiese@gmail.com](#);

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Cc: Takhar, Pavin <ptakhar@millerthomson.com>; Reid, James <jwreid@millerthomson.com>

Subject: In the Matter of the Receivership of CLEO Energy Corp. - Court File No. 2501-09028

[MTDMS-LEGAL.FID13251711]

SERVICE LIST:

Further to the above-noted matter and hearing scheduled on **February 10, 2026, commencing at 10:00 AM (MT) before the Honourable Justice Feasby**, please find attached documents for service upon you. Proof of filing will be circulated once received from Court.

Additionally, please see below WebEx Details:

Virtual Courtroom 60 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
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Key considerations for those attending:

- Please connect to the courtroom **15 minutes prior** to the start of the hearing.
- Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
- If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- **Note: Recording or rebroadcasting of the video is prohibited.**
- **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

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You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Best,

MARICA CEKO

Legal Assistant

Pronouns: She, Her, Hers

MILLER THOMSON LLP

Services provided through Miltom Management LP

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Eighth Avenue Place East

Calgary, Alberta | T2P 1G1

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mceko@millerthomson.com



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This is Exhibit "E" referred to in the Affidavit of
Marica Ceko sworn before me this 5th day of
January 2026



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

Paris Sterling True Thompson
A Commissioner for Oaths
in and for Alberta
My Commission expires February 1, 2021
Appointee No. 0771698

Registered Mail

Cost: 17.44

<u>Date:</u>	February 3, 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	James Reid/Marica Ceko

From:

Miller Thomson LLP

525 – 8th Avenue S.W., 43rd Floor

Eighth Avenue Place East

Calgary, AB T2P 1G1

To:



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Cost: 17.44

<u>Date:</u>	February 3, 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	James Reid/Marica Ceko

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<u>Date:</u>	February 3, 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	James Reid/Marica Ceko

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<u>Date:</u>	February 3, 2026
<u>File Number:</u>	0289127.0002
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<u>Date:</u>	February 3, 2026
<u>File Number:</u>	0289127.0002
<u>Lawyer/Assistant</u>	James Reid/Marica Ceko

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Calgary, AB T2P 1G1

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