

COURT FILE NUMBER: 2201-11655

Clerk's Stamp:

COURT: COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE: CALGARY

MATTER: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED,

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP. and 1800905 ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP. and 1800905 ALBERTA LTD.

DOCUMENT: **AFFIDAVIT OF SERVICE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: MLT AIKINS LLP
2100 Livingston Place
222 - 3rd Avenue S.W.
Calgary, AB T2P 0B4
Solicitor : Ryan Zahara/Chris Nyberg
Phone Number: 403-693-5420/2636
Email: rzahara@mltaikins.com/cnyberg@mltaikins.com
File No.: 0158011/00003

AFFIDAVIT OF JOY MUTUKU
Sworn October 14, 2022

I, Joy Mutuku, of the City of Calgary, in the Province of Alberta, MAKE OATH AND SAY THAT:

1. I am a Legal Assistant with the law firm of MLT Aikins LLP, counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp., and 1800905 Alberta Ltd. (collectively, the "**Applicants**") and I have personal knowledge of the facts and matters deposed to herein, unless those facts and matters are stated to be based upon my information and belief, and, in which case, I believe those facts and matters to be true.
2. Attached hereto and marked as **Exhibit "A"** to this Affidavit is a Personal Property Registry ("**PPR**") Search Report for Sugarbud Craft Grower Corp.
3. Attached hereto and marked as **Exhibit "B"** to this Affidavit is a PPR Search Report for Trichome Holdings Corp.

4. Attached hereto and marked as **Exhibit "C"** to this Affidavit is a PPR Search Report for 1800905 Alberta Ltd.

Service of Unfiled Application Materials

5. On October 7, 2022, I caused to be served, unfiled copies of the following Application Materials, upon Alvarez & Marsal Canada Inc., Alberta Securities Commission, Canadian Natural Resources Limited, Department of Justice Canada Prairie Regional Office – Edmonton, Connect First Credit Union Ltd., Health Canada, Computershare Trust Company of Canada, Ford Credit Canada Leasing, Grand HVAC Leasing Ltd., Odyssey Trust Company, Salt Capital Inc. o/a Capital Now Cannabis, Trittechca Inc. and Town of Stavely (collectively, the **Service List – Email Recipients**) by file transfer:
 - a) letter to the Service List dated October 7, 2022;
 - b) application for approval of Initial CCAA Order;
 - c) application for approval of Amended and Restated Initial CCAA Order;
 - d) affidavit of Daniel T. Wilson, sworn on October 7, 2022;
 - e) consent of Alvarez & Marsal Canada Inc. to act as Monitor, dated October 7, 2022;
 - f) clean and blackline proposed forms of Initial CCAA Order compared to Template Initial CCAA Order;
 - g) clean and blackline proposed forms of Amended and Restated Initial CCAA Order compared to Initial CCAA Order;
 - h) blackline of proposed form of Amended and Restated Initial CCAA Order compared to Template Initial CCAA Order; and
 - i) WebEx Login information and Notice to Participants(collectively, the **"Unfiled Application Materials"**)

6. Attached hereto and marked as **Exhibit "D"** to this Affidavit is a copy of our letter and email correspondence dated October 7, 2022, serving the unfiled Application Materials upon the Service List – Email Recipients on October 7, 2022.
7. Attached hereto and marked as **Exhibit "E"** to this Affidavit are file download receipts evidencing service of the Unfiled Application Materials upon Alvarez & Marsal Canada Inc.
8. Attached hereto and marked as **Exhibit "F"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Canadian Natural Resources Limited.
9. Attached hereto and marked as **Exhibit "G"** to this Affidavit are file download receipts evidencing service of the Unfiled Application Materials upon Department of Justice Canada Prairie Regional Office – Edmonton.
10. Attached hereto and marked as **Exhibit "H"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Connect First Credit Union Ltd.
11. Attached hereto and marked as **Exhibit "I"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Computershare Trust Company of Canada.
12. Attached hereto and marked as **Exhibit "J"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Grand HVAC Leasing Ltd.
13. Attached hereto and marked as **Exhibit "K"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Odyssey Trust Company.
14. Attached hereto and marked as **Exhibit "L"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Trittechca Inc.
15. Attached hereto and marked as **Exhibit "M"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon PrairieSky Royalty Ltd.

16. On October 7, 2022, I caused to be served the Unfiled Application Materials upon the Canada Revenue Agency - Surrey National Verification and Collection Centre, Connect First Credit Union Ltd. and Workers' Compensation Board/Collection Unit by fax.
17. Attached hereto and marked as **Exhibit "N"** to this Affidavit is a copy of the fax confirmation showing service of the unfiled Application Materials upon Connect First Credit Union Ltd.
18. Attached hereto and marked as **Exhibit "O"** to this Affidavit is a copy of the fax confirmation showing service of the unfiled Application Materials upon Workers' Compensation Board/Collection Unit.
19. Attached hereto and marked as **Exhibit "P"** to this Affidavit is a copy of a courier confirmation showing Meridian Onecap Credit Corp. offices moved from the location indicated on the Search Report for Sugarbud Craft Grower Corp.
20. Attached hereto and marked as **Exhibit "Q"** to this Affidavit is a copy of the fax confirmation showing service of the unfiled Application Materials upon Canada Revenue Agency - Surrey National Verification and Collection Centre

Service of Filed Application Materials and Unfiled Bench Brief

21. On October 12, 2022, I caused to be served, proof of filing of the following Application Materials, upon the Service List – Email Recipients by file transfer:
 - a) letter to the Service List dated October 14, 2022;
 - b) application for approval of Initial CCAA Order, filed October 7, 2022;
 - c) application for approval of Amended and Restated Initial CCAA Order, filed October 7, 2022;
 - d) affidavit of Daniel T. Wilson, sworn on October 7, 2022, filed October 7, 2022;
 - e) consent of Alvarez & Marsal Canada Inc. to act as Monitor, dated October 7, 2022, filed October 7, 2022; and

- f) Bench Brief of the Applicants in support of the application for approval of Initial CCAA Order and application for approval of Amended and Restated Initial CCAA Order (the "**Bench Brief**")

(collectively, the "**Filed Application Materials**").

22. Attached hereto and marked as **Exhibit "R"** to this Affidavit is a copy of our letter and email correspondence serving the Filed Application Materials upon the Service List – Email Recipients by email.
23. Attached hereto and marked as **Exhibit "S"** to this Affidavit is a file download receipt evidencing service of the Filed Application Materials upon Alvarez & Marsal Canada Inc.
24. Attached hereto and marked as **Exhibit "T"** to this Affidavit is a file download receipt evidencing service of the Filed Application Materials upon Canadian Natural Resources Limited.
25. Attached hereto and marked as **Exhibit "U"** to this Affidavit are file download receipts evidencing service of the Filed Application Materials upon Department of Justice Canada Prairie Regional Office – Edmonton.
26. Attached hereto and marked as **Exhibit "V"** to this Affidavit is a file download receipt evidencing service of the Filed Application Materials upon Connect First Credit Union Ltd.
27. Attached hereto and marked as **Exhibit "W"** to this Affidavit are file download receipts evidencing service of the Filed Application Materials upon Computershare Trust Company of Canada.
28. Attached hereto and marked as **Exhibit "X"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Grand HVAC Leasing Ltd.
29. Attached hereto and marked as **Exhibit "Y"** to this Affidavit is a file download receipt evidencing service of the Unfiled Application Materials upon Odyssey Trust Company.

30. On October 12, 2022, I caused to be served the Unfiled Application Materials upon the Canada Revenue Agency - Surrey National Verification and Collection Centre, Connect First Credit Union Ltd. and Workers' Compensation Board/Collection Unit by fax.
31. Attached hereto and marked as **Exhibit "Z"** to this Affidavit are copies of fax confirmations showing service of the Filed Application Materials upon Canada Revenue Agency - Surrey National Verification and Collection Centre, Connect First Credit Union Ltd. and Workers' Compensation Board/Collection Unit.

Notice of Change of Hearing Date

32. On October 13, 2022, I caused to be served, a notice of change of hearing date from October 14, 2022 to October 18, 2022 and a revised WebEx Login Information upon the Service List – Email Recipients by email. Attached hereto and marked as **Exhibit "AA"** to this Affidavit is a copy of our correspondence dated October 13, 2022 serving the notice of change of hearing date.

Supplemental Affidavit, Reply Brief and Transcript of Proceedings

33. On October 17, 2022, I caused to be served, unfiled copies of the following additional Application Materials, upon the Service List – Email Recipients by email.
 - (a) Supplemental Affidavit of Daniel T. Wilson, sworn on October 17, 2022;
 - (b) Reply Brief of the Applicants in response to Canada Revenue Agency's Brief
 - (c) Clean and blackline proposed forms of the revised Initial CCAA Order compared to template Initial CCAA Order;
 - (d) Clean and blackline proposed forms of the revised Amended and Restated Initial CCAA Order compared to revised Initial CCAA Order;
 - (e) Clean and blackline proposed forms of the revised Amended and Restated Initial CCAA Order compared to template Initial CCAA Order;
 - (f) Proposed form of Sealing Order; and
 - (g) Transcript of September 29, 2022 Proceedings. Bench Brief of the Applicants in support of the application for approval of Initial CCAA Order and application for approval of Amended and Restated Initial CCAA Order (the "**Bench Brief**")

(collectively, the "Additional Application Materials").

- 34. Attached hereto and marked as **Exhibit "BB"** to this Affidavit is a copy of a courier confirmation.

Notice to Restrict Media

- 35. Attached hereto and marked as **Exhibit "CC"** to this Affidavit is a copy of our Notice to Restrict Media.

SWORN BEFORE ME at the City of Calgary,)
 in the Province of Alberta, this 18th day of)
 October 2022)
)
)
)
)
)



 A Commissioner for Oaths in and for the
 Province of Alberta



JOY MUTUKU

NISHALJEET KAUR KHANGURA
 A Commissioner for Oaths
 in and for the Province of Alberta.
 My Commission expires Sept. 27, 2023

**THIS IS EXHIBIT "A" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023

Search ID #: Z15512114

Transmitting Party

MLT AIKINS LLP

2100 – 222 3rd AVE SW
Calgary, AB T2P 0B4

Party Code: 60006660
Phone #: 403 693 4331
Reference #: 0158011.3

Search ID #: Z15512114

Date of Search: 2022-Oct-18

Time of Search: 10:31:01

Business Debtor Search For:

SUGARBUD CRAFT GROWER CORP.

Inexact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15512114

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

| | |
|--|-----------------------------|
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. 610, 634 6 AVENUE SW CALGARY, AB T2P 0S4 | Reg.# 19041205115 |
| SECURITY AGREEMENT | |
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. 620, 634 - 6 AVENUE SW CALGARY, AB T2P 0S4 | Reg.# 19050734464 |
| SECURITY AGREEMENT | |
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. 620 634-6TH AVE SW CALGARY, AB T2P 0S4 | Reg.# 19121629843 |
| SECURITY AGREEMENT | |
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. 620 634-6TH AVE SW CALGARY, AB T2P 0S4 | Reg.# 19121629843 |
| SECURITY AGREEMENT | |
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. #620, 634 - 6TH AVENUE S.W. CALGARY, AB T2P 0S4 | Reg.# 20052712283 |
| SECURITY AGREEMENT | |
| Debtor Name / Address SUGARBUD CRAFT GROWERS CORP. #620, 634 - 6TH AVENUE SW CALGARY, AB T2P 0S4 | Reg.# 20062334753 |
| SECURITY AGREEMENT | |
| Debtor Name / Address | Reg.# |

Search ID #: Z15512114

SUGARBUD CRAFT GROWERS CORP.
#620, 634 - 6TH AVENUE SW
CALGARY, AB T2P 0S4

20062334881

LAND CHARGE

Debtor Name / Address

Reg.#

SUGARBUD CRAFT GROWERS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

20122219577

SECURITY AGREEMENT

Debtor Name / Address

Reg.#

SUGARBUD CRAFT GROWERS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

22042735023

SECURITY AGREEMENT

Debtor Name / Address

Reg.#

SUGARBUD CRAFT GROWERS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

22042735159

LAND CHARGE

Debtor Name / Address

Reg.#

SUGARBUD CRAFT GROWERS CORP.
620 - 634 6TH AVENUE SW
CALGARY, AB T2P 0S4

22052529430

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg.#

SUGARBUD CRAFT GROWERS CORP.
620-634 6 AVE SW
CALGARY, AB T2P 0S4

22052634201

WORKERS' COMPENSATION BOARD CHARGE

Debtor Name / Address

Reg.#

SUGARBUD CRDAFT GROWERS CORP.
#620, 634 6TH AVENUE SW
CALGARY, AB T2P 0S4

22012513725

WRIT OF ENFORCEMENT

Search ID #: Z15512114

Result Complete

**THIS IS EXHIBIT "B" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

Search ID #: Z15512120

Transmitting Party

MLT AIKINS LLP

2100 – 222 3rd AVE SW
Calgary, AB T2P 0B4

Party Code: 60006660
Phone #: 403 693 4331
Reference #: 0158011.3

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15512120

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Registration Number: 20052712498

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-May-27

Registration Status: Current

Expiry Date: 2035-May-27 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status
Current

1 TRICHOME HOLDINGS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status
Current

1 CONNECT FIRST CREDIT UNION LTD.
510 - 16 AVENUE NE
CALGARY, AB T2E 1K4
Phone #: 403 276 7571 Fax #: 403 269 5118
Email: pprnotifications@connectfirstcu.com

Collateral: General

Block

Description

Status

1 All present and after-acquired personal property and any amendments, additions, renewals or replacements thereof. Current

Search ID #: Z15512120

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Registration Number: 20062334782

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Jun-23

Registration Status: Current

Expiry Date: 2030-Jun-23 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 TRICHOME HOLDINGS CORP.
#620, 634 - 6TH AVENUE SW
CALGARY, AB T2P 0S4

Current

Secured Party / Parties

Block

Status

1 COMPUTERSHARE TRUST COMPANY OF CANADA, AS COLLATERAL AGENT
600, 530 - 8TH AVENUE SW
CALGARY, AB T2P 3S8
Email: corporatetrust.calgary@computershare.com

Current

Collateral: General

Block

Description

Status

1 All of the present and after-acquired personal property of the Debtor.

Current

Search ID #: Z15512120

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Registration Number: 20062334831

Registration Date: 2020-Jun-23

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1

TRICHOME HOLDINGS CORP.
#620, 634 - 6TH AVENUE SW
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1

COMPUTERSHARE TRUST COMPANY OF CANADA, AS COLLATERAL AGENT
600, 530 - 8TH AVENUE SW
CALGARY, AB T2P 3S8

Email: corporatetrust.calgary@computershare.com

Search ID #: Z15512120

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Registration Number: 22042735183

Registration Date: 2022-Apr-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2032-Apr-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

Current

1 TRICHOME HOLDINGS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1 ODYSSEY TRUST COMPANY, AS COLLATERAL AGENT
1230 - 300 5TH AVENUE S.W.
CALGARY, AB T2P 3C4
Email: corptrust@odysseytrust.com

Collateral: General

Block

Description

Status

Current

1 All of the present and after-acquired personal property of the Debtor.

Search ID #: Z15512120

Business Debtor Search For:

TRICHOME HOLDINGS CORP.

Search ID #: Z15512120

Date of Search: 2022-Oct-18

Time of Search: 10:31:35

Registration Number: 22042735206

Registration Date: 2022-Apr-27

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1

TRICHOME HOLDINGS CORP.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1

ODYSSEY TRUST COMPANY, AS COLLATERAL AGENT
1230 - 300 5TH AVENUE S.W.
CALGARY, AB T2P 3C4
Email: corptrust@odysseytrust.com

Result Complete

**THIS IS EXHIBIT "C" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20~~22~~²³**

Search ID #: Z15512125

Transmitting Party

MLT AIKINS LLP

2100 – 222 3rd AVE SW
Calgary, AB T2P 0B4

Party Code: 60006660
Phone #: 403 693 4331
Reference #: 0158011.3

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Business Debtor Search For:

1800905 ALBERTA LTD.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 20052712383

Registration Date: 2020-May-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2035-May-27 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 1800905 ALBERTA LTD.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1 CONNECT FIRST CREDIT UNION LTD.
510 - 16 AVENUE NE
CALGARY, AB T2E 1K4
Phone #: 403 276 7571 Fax #: 403 269 5118
Email: pprnotifications@connectfirstcu.com

Collateral: General

Block

Description

Status

1 All present and after-acquired personal property and any amendments, additions, renewals or replacements thereof. Current

Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 20062334806

Registration Date: 2020-Jun-23

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2030-Jun-23 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 1800905 ALBERTA LTD.
#620, 634 - 6TH AVENUE SW
CALGARY, AB T2P 0S4

Current

Secured Party / Parties

Block

Status

1 COMPUTERSHARE TRUST COMPANY OF CANADA, AS COLLATERAL AGENT
600, 530 - 8TH AVENUE SW
CALGARY, AB T2P 3S8
Email: corporatetrust.calgary@computershare.com

Current

Collateral: General

Block

Description

Status

1 All of the present and after-acquired personal property of the Debtor.

Current

Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 20062334856

Registration Date: 2020-Jun-23

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 1800905 ALBERTA LTD.
#620, 634 - 6TH AVENUE SW
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1 COMPUTERSHARE TRUST COMPANY OF CANADA, AS COLLATERAL AGENT
600, 530 - 8TH AVENUE SW
CALGARY, AB T2P 3S8
Email: corporatetrust.calgary@computershare.com

Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 22042735245

Registration Date: 2022-Apr-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2032-Apr-27 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1 1800905 ALBERTA LTD.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1 ODYSSEY TRUST COMPANY, AS COLLATERAL AGENT
1230 - 300 5TH AVENUE S.W.
CALGARY, AB T2P 3C4
Email: corptrust@odysseytrust.com

Collateral: General

Block

Description

Status

Current

1 All of the present and after-acquired personal property of the Debtor.

Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 22042735283

Registration Date: 2022-Apr-27

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

Current

1

1800905 ALBERTA LTD.
#620, 634 - 6TH AVENUE S.W.
CALGARY, AB T2P 0S4

Secured Party / Parties

Block

Status

Current

1

ODYSSEY TRUST COMPANY, AS COLLATERAL AGENT
1230 - 300 5TH AVENUE S.W.
CALGARY, AB T2P 3C4
Email: corptrust@odysseytrust.com

Search ID #: Z15512125

Business Debtor Search For:

1800905 ALBERTA LTD.

Search ID #: Z15512125

Date of Search: 2022-Oct-18

Time of Search: 10:32:09

Registration Number: 22052714646

Registration Date: 2022-May-27

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-May-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 1800905 ALBERTA LTD.
4300 BANKERS HALL W, 888-3RD STREET SW
CALGARY, AB T2P 5C5

Current

Secured Party / Parties

Block

Status

1 SALT CAPITAL INC. O/A CAPITAL NOW CANNABIS
#121, 234 - 5149 COUNTRY HILLS BLVD NW
CALGARY, AB T3A 5K8
Phone #: 403 617 2075
Email: ACCOUNTING@CAPITALNOW.CA

Current

Collateral: General

Block

Description

Status

1 All present and after acquired personal property as defined by the PPSA including
accounts receivable.

Current

Result Complete

**THIS IS EXHIBIT "D" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20~~22~~²³**

Joy Mutuku

From: Joy Mutuku <jmutuku@mltaikins.com>
Sent: October 7, 2022 3:11 PM
To: danw@sugarbud.ca; Ryan Zahara; Chris Nyberg; Kyle R. Smith; Joy Mutuku; okonowalchuk@alvarezandmarsal.com; bkrol@alvarezandmarsal.com; soosterbaan@alvarezandmarsal.com; dlegeyt@bdplaw.com; ralgar@bdplaw.com; ellen.liu@asc.ca; jelena.molnar@cnrl.com; george.body@justice.gc.ca; marlene.barrientos@justice.gc.ca; aomoloto@connectfirstcu.com; moduah@connectfirstcu.com; afshan.naveed@dentons.com; 4032695118@faxcloud.biz; pprnotifications@connectfirstcu.com; licensing-cannabis-licences@hc-sc.gc.ca; ar-cr@hs-sc.gc.ca; corporatetrust.calgary@computershare.com; albertaprod@teranet.ca; khall@fdhlawyers.com; mchiasson@stewartmckelvey.com; corptrust@odysseytrust.com; 8662190311@faxcloud.biz; accounting@capitalnow.ca; 7804987999@faxcloud.biz; imran.rajput@tritechca.com; ptrudel@caronpartners.com; cao@stavelly.ca; lpoppel@blg.com; emmett.larsen@gov.ab.ca
Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

 External Sender

Good afternoon,

We are counsel to Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd. in the above referenced matter.

Please find attached, for service upon you, our correspondence and copies of the materials that we intend to rely on at the hearing scheduled before the Honourable Madam Justice C. Dario on October 14, 2022 at 10:00 a.m.

Thank you

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| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |

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Partner

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E-mail: rzahara@mltaikins.com

MLT AIKINS

WESTERN CANADA'S LAW FIRM

October 7, 2022

Joy Mutuku

Legal Assistant

Direct Line: (403) 693-5403
E-mail: jmutuku@mltaikins.com

TO THE SERVICE LIST

Re: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

We are counsel to the Applicants, Sugarbud Craft Grower Corp., Trichome Holdings Corp and 1800905 Alberta Ltd. in the above-noted matter and write further to the Application scheduled for hearing before the Honourable Madam Justice C. Dario on October 14, 2022 at 10:00 a.m. (the "**Application**").

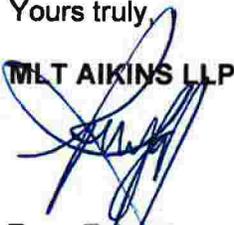
Please find enclosed, for service upon you, unfiled copies of following Application materials that we intend to rely on at the hearing:

1. Application for approval of Initial CCAA Order;
2. Application for approval of Amended and Restated Initial CCAA Order;
3. Affidavit of Daniel T. Wilson, sworn on October 7, 2022;
4. Consent of Alvarez & Marsal Canada Inc. to act as Monitor, dated October 7, 2022;
5. Clean and blackline proposed forms of Initial CCAA Order compared to Template Initial CCAA Order;
6. Clean and blackline proposed forms of Amended and Restated Initial CCAA Order compared to Initial CCAA Order; and
7. Blackline of proposed form of Amended and Restated Initial CCAA Order compared to Template Initial CCAA Order

(collectively, the "**Application Materials**").

We have submitted the above-referenced Application Materials for filing, save for the clean and blackline proposed forms of Order, and we will provide filed copies upon receipt. We will also be providing a bench brief in respect of this matter early next week in support of the Application.

Yours truly,


MLT AIKINS LLP

Ryan Zahara
Encl.

30362828

COURT FILE NUMBER: 2201-11655
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE: CALGARY
MATTER: IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985,
c. C-36, AS AMENDED,

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP. and 1800905
ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP., and 1800905
ALBERTA LTD.

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ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT:

MLT AIKINS LLP
Barristers & Solicitors
2100 Livingston Place – 222 3rd Avenue SW
Calgary, AB T2P 0B4
Attention: Ryan Zahara/Chris Nyberg
Phone: 403.693.5420/2636
Facsimile: 403.508.4349
File: 0158011.000001

Updated October 7, 2022

| PARTY | COUNSEL |
|--|--|
| <p>Sugarbud Craft Grower Corp. 610 – 634, 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>Sugarbud Craft Grower Corp. 5822 – 52nd Street Stavelly, Alberta T0L 1Z0</p> <p>Dan Wilson Email: danw@sugarbud.ca</p> <p>Trichome Holdings Corp. #620, 634 – 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>1800905 Alberta Ltd. #620, 634 - 6th Avenue SW Calgary, Alberta T2P 0S4</p> | <p><i>Counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.</i></p> <p>MLT Aikins LLP 2100 – 222, 3th Avenue SW Calgary, Alberta T2P 0B4</p> <p>Ryan Zahara Email: rzahara@mltaikins.com</p> <p>Chris Nyberg Email: cnyberg@mltaikins.com</p> <p>Kyle Smith Email: ksmith@mltaikins.com</p> <p>Joy Mutuku Email: jmutuku@mltaikins.com</p> |
| <p>Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Ave. S.W. Calgary, AB T2P 3H7</p> <p>Orest Konowalchuk Email: okonowalchuk@alvarezandmarsal.com</p> <p>Bryan Krol Email: bkrol@alvarezandmarsal.com</p> <p>Stephen Oosterbaan Email: soosterbaan@alvarezandmarsal.com</p> | <p><i>Counsel for Alvarez & Marsal Canada Inc.</i></p> <p>Burnet, Duckworth & Palmer LLP 525 8 Ave SW #2400, Calgary, Alberta T2P 1G1</p> <p>David LeGeyt Email: dlegeyt@bdplaw.com</p> <p>Ryan Algar Email: ralgar@bdplaw.com</p> |
| <p>Alberta Securities Commission Suite 600, 250–5th St. SW Calgary, Alberta, T2P 0R4</p> <p>Ellen Liu Email: Ellen.Liu@asc.ca</p> | |

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| <p>Canadian Natural Resources Limited, as Managing Partner 2100, 855 – 2nd Street SW Calgary, Alberta T2P 4J8</p> | <p><i>Analyst, Legal – Financial Operations for Canadian Natural Resources Limited</i></p> <p>Jelena Molnar Email: jelena.molnar@cnrl.com</p> |
| <p>Canada Revenue Agency 220 4th Avenue SE Calgary, Alberta T2G 0L1</p> <p>Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1</p> <p>Fax No.: 8662190311@faxcloud.biz</p> | <p>Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7</p> <p>George Body Email: George.Body@justice.gc.ca</p> <p>Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca</p> |
| <p>Connect First Credit Union 200, 2850 Sunridge Blvd NE, Calgary, Alberta T1Y 6G2</p> <p>Connect First Credit Union Ltd. #510 - 16th Avenue NE Calgary, Alberta T2E 1K4</p> <p>Fax No.: 403.269.5118</p> <p>Email: pprnotifications@connectfirstcu.com</p> <p>Ajibola (AJ) Omo-Loto Email: aomoloto@connectfirstcu.com</p> <p>Mercy Oduah Email: moduah@connectfirstcu.com</p> | <p><i>Counsel for Connect First Credit Union</i></p> <p>Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Naveed, Afshan Email: afshan.naveed@dentons.com</p> |
| <p>Health Canada 161 Goldenrod Drwy Ottawa, ON K1A 0K9</p> <p>Email: licensing-cannabis-licences@hc-sc.gc.ca/ ar-cr@hs-sc.gc.ca</p> | |

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|---|--|
| <p>Computershare Trust Company of Canada, as Collateral Agent 600, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8</p> <p>Email: corporatetrust.calgary@computershare.com</p> <p>Computershare Trust Company of Canada, as Collateral Agent 800, 324 - 8th Avenue SW Calgary, Alberta T2P 2Z2</p> <p>Email: corporatetrust.calgary@computershare.com</p> | |
| <p>Ford Credit Canada Leasing PO Box 2400 Edmonton, Alberta T5J 5C7</p> <p>Email: albertaprod@teranet.ca</p> | |
| <p>Grand HVAC Leasing Ltd. 200 - 3400 South Service Road Burlington, Ontario L7N 3T9</p> <p>Email: khall@fdhlawyers.com</p> | <p><i>Counsel for Grand HVAC Leasing Ltd.</i></p> <p>Stewart McKelvey Lawyers 600-1741 Lower Water Street PO Box / C.P. 997 Halifax, Nova Scotia B3J 2X2</p> <p>Maurice P. Chiasson, K.C. Email: mchiasson@stewartmckelvey.com</p> |
| <p>Odyssey Trust Company, as Collateral Agent 1230 - 300 5th Avenue SW Calgary, Alberta T2P 3C4</p> <p>Email: corptrust@odysseytrust.com</p> <p>John Passalacqua Email: johnpass@rogers.com</p> <p>Jonathan Roth Email: jroth@rothadvocacy.com</p> | |

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| <p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 4M2</p> | |
| <p>Salt Capital Inc. o/a Capital Now Cannabis #121, 234 - 5149 Country Hills Blvd NW Calgary, Alberta T3A 5K8</p> <p>Email: accounting@capitalnow.ca</p> | |
| <p>Workers' Compensation Board/Collection Unit (WCB Account #8655145) 9912 - 107th Street Edmonton, Alberta T5K 1G5</p> <p>Fax No.: 7804987999@faxcloud.biz</p> | |
| <p>Tritechca Inc. 2120 – 237, 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: imran.rajput@tritechca.com</p> | <p><i>Counsel for Tritechca Inc.</i></p> <p>Patrick A. Trudel 2120 - 237 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: ptrudel@caronpartners.com</p> |
| <p>Town of Stavely 5001 50th Ave. Box 249 Stavely, Alberta T0L 1Z0</p> <p>Email: cao@stavely.ca</p> | |
| <p>PrairieSky Royalty Ltd. 350, 7th Avenue SW Calgary, Alberta T2P 3N9</p> | <p><i>Counsel for PrairieSky Royalty Ltd.</i></p> <p>Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520 – 3rd Ave. SW Calgary, Alberta T2P 0R3</p> <p>Laura M. Poppel Email: LPoppel@blg.com</p> |

Government of Alberta (Energy)

Legal Services Alberta Energy
9th Floor, North Petroleum Plaza
9945-108 Street
Edmonton, Alberta T5K 2G6

Emmett Larsen

Email: Emmett.Larsen@gov.ab.ca

**THIS IS EXHIBIT "E" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

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| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |

Joy Mutuku

From: File@mltaikins.com
Sent: October 11, 2022 10:49 AM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Consent to Act as Monitor re Alvarez & Marsal Canada | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |

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| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |

**THIS IS EXHIBIT "F" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:27 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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| Consent to Act as Monitor re Alvarez & Marsal Canada Inc. - Sugarbud Craft Grower Corp. et al.pdf | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |

**THIS IS EXHIBIT "G" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023

Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:16 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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- Message Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.
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| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
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Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:14 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
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| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
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**THIS IS EXHIBIT "H" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: File@mltaikins.com
Sent: October 11, 2022 9:58 AM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
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| Blackline of proposed form of CCAA Initial Order compared to Template CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 406 KB | 12e40f59354c237173fc63b4ae04ec4cc15b961a7a31fca7a86f326bcc80ec4d |
| Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 260 KB | e3084b137674aee4d3c8e966c556fc4e04ec93d53b170b6fb303e1af5526678c |
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| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
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**THIS IS EXHIBIT "I" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:21 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |

**THIS IS EXHIBIT "J" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT CALGARY, ALBERTA,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

Joy Mutuku

From: File@mltaikins.com
Sent: October 12, 2022 6:18 AM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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- Message ID: a9KNPzhcLU0tg8XAPSQ5Mi
- Message URL: <https://FILE.MLTAIKINS.COM/message/a9KNPzhcLU0tg8XAPSQ5Mi>
- Message Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.
- Recipient: mchiasson@stewartmckelvey.com
- Time of download: Wednesday, 12 October 06:18:21
- Download Time: 18.37s
- Download Speed: 2.45 MB/s
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| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Consent to Act as Monitor re Alvarez & Marsal Canada | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |

Files in this ZIP

| Filename | Size | Checksum (SHA256) |
|--|--------|--|
| Inc. - Sugarbud Craft Grower Corp. et al.pdf | | |
| Proposed form of CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 261 KB | b109f295efb210629c34632e1cca45248779ca2188a3d6506dd1d007c77b1588 |
| Blackline of proposed form of CCAA Initial Order compared to Template CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 406 KB | 12e40f59354c237173fc63b4ae04ec4cc15b961a7a31fca7a86f326bcc80ec4d |
| Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 260 KB | e3084b137674aee4d3c8e966c556fc4e04ec93d53b170b6fb303e1af5526678c |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |

**THIS IS EXHIBIT "K" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:21 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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- Message ID: a9KNPzhcLU0tg8XAPSQ5Mi
- Message URL: <https://FILE.MLTAIKINS.COM/message/a9KNPzhcLU0tg8XAPSQ5Mi>
- Message Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.
- Recipient: corptrust@odysseytrust.com
- Time of download: Friday, 7 October 15:21:06
- Download Time: 3.42s
- Download Speed: 13.1 MB/s
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- Browser: Mozilla (4.0) -

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| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
| Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 260 KB | e3084b137674aee4d3c8e966c556fc4e04ec93d53b170b6fb303e1af5526678c |

Files in this ZIP

| Filename | Size | Checksum (SHA256) |
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| Blackline of proposed form of CCAA Initial Order compared to Template CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 406 KB | 12e40f59354c237173fc63b4ae04ec4cc15b961a7a31fca7a86f326bcc80ec4d |
| Proposed form of CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 261 KB | b109f295efb210629c34632e1cca45248779ca2188a3d6506dd1d007c77b1588 |
| Consent to Act as Monitor re Alvarez & Marsal Canada Inc. - Sugarbud Craft Grower Corp. et al.pdf | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |

**THIS IS EXHIBIT "L" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20~~22~~²³**

Joy Mutuku

From: File@mltaikins.com
Sent: October 7, 2022 3:13 PM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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- Message URL: <https://FILE.MLTAIKINS.COM/message/a9KNPzhcLU0tg8XAPSQ5Mi>
- Message Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.
- Recipient: ptrudel@caronpartners.com
- Time of download: Friday, 7 October 15:12:35
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| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
| Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 260 KB | e3084b137674aee4d3c8e966c556fc4e04ec93d53b170b6fb303e1af5526678c |

Files in this ZIP

| Filename | Size | Checksum (SHA256) |
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| Blackline of proposed form of CCAA Initial Order compared to Template CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 406 KB | 12e40f59354c237173fc63b4ae04ec4cc15b961a7a31fca7a86f326bcc80ec4d |
| Proposed form of CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 261 KB | b109f295efb210629c34632e1cca45248779ca2188a3d6506dd1d007c77b1588 |
| Consent to Act as Monitor re Alvarez & Marsal Canada Inc. - Sugarbud Craft Grower Corp. et al.pdf | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |

**THIS IS EXHIBIT "M" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: File@mltaikins.com
Sent: October 11, 2022 11:03 AM
To: Joy Mutuku
Subject: File Download Receipt [ID: a9KNPzhcLU0tg8XAPSQ5Mi] In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

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- Message URL: <https://FILE.MLTAIKINS.COM/message/a9KNPzhcLU0tg8XAPSQ5Mi>
- Message Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.
- Recipient: lpoppel@blg.com
- Time of download: Tuesday, 11 October 11:02:30
- Download Time: 19.42s
- Download Speed: 2.32 MB/s
- Downloaded from: 204.138.123.13 (204.138.123.13)
- Browser: Mozilla (4.0) -

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| Letter to Service List re Service of Unfiled Application Materials - Sugarbud Craft Grower Corp. (Dated October 7, 2022).PDF | 504 KB | 713df5c2b3b876a70384d51b6dcd2bc58a11a7db1d287bd2078aebb75ec833f1 |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al.pdf | 474 KB | 725ffd934e726e13d4db6abcc7c34241203c7d638601c3d824d1fc5e9fe0ab1d |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 444 KB | a853953c302c7116fe9ef93c724396ba11a0e8be297c6d60a2a1fb0207ac8a10 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al.pdf | 41.6 MB | f4f5f3fe32acd7998c44a0d074c0fb4fa11bd58b29808bb58c2a09230d5deda5 |
| Consent to Act as Monitor re Alvarez & Marsal Canada | 106 KB | 83a853785d2766395092292fa1441d37167cfd4b54915bea8ab81ab3dcfd2981 |

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| Filename | Size | Checksum (SHA256) |
|--|--------|--|
| Inc. - Sugarbud Craft Grower Corp. et al.pdf | | |
| Proposed form of CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 261 KB | b109f295efb210629c34632e1cca45248779ca2188a3d6506dd1d007c77b1588 |
| Blackline of proposed form of CCAA Initial Order compared to Template CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 406 KB | 12e40f59354c237173fc63b4ae04ec4cc15b961a7a31fca7a86f326bcc80ec4d |
| Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf | 260 KB | e3084b137674aee4d3c8e966c556fc4e04ec93d53b170b6fb303e1af5526678c |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craf.pdf | 396 KB | 2535ae7e1235d6e4493922d3e999e9eb11dc3e92ee5b71f536f3eb0cf6b30ba7 |
| Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower C.pdf | 341 KB | c776746cf8ff7924210d954e48cebcf62ae3de6a45103c35a01c166e66da3e1d |
| WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 14, 2022.pdf | 291 KB | ba5b6a3295e5163b48e1ed02c20d3aa613422410ac10a88b8c12bb2fed076595 |

**THIS IS EXHIBIT "N" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

Joy Mutuku

From: no-reply@faxcloud.biz
Sent: October 7, 2022 3:13 PM
To: Joy Mutuku
Subject: Message Delivery: Access Pass: FILE.MLTAIKINS.COM
Attachments: 3847984306489.pdf

Message Attached:

Message #: 226139
Sender Name: Joy Mutuku
Sender Company: MLT Aikins Calgary
Sender Phone: +1 (403) 6935403
Remote CSID:
Total Pages: 2
Start time: 10/7/2022 3:11:15 PM
End time:
Duration: 0 sec
Delivery Count: 2
Recipient List: 8662190311

**THIS IS EXHIBIT "O" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: no-reply@faxcloud.biz
Sent: October 7, 2022 3:13 PM
To: Joy Mutuku
Subject: Message Delivery: Access Pass: FILE.MLTAIKINS.COM
Attachments: 3847984306486.pdf

Message Attached:

Message #: 226140
Sender Name: Joy Mutuku
Sender Company: MLT Aikins Calgary
Sender Phone: +1 (403) 6935403
Remote CSID:
Total Pages: 2
Start time: 10/7/2022 3:11:16 PM
End time:
Duration: 0 sec
Delivery Count: 2
Recipient List 7804987999

**THIS IS EXHIBIT "P" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

Joy Mutuku

From: Toni Wuthrich
Sent: September 28, 2022 12:56 PM
To: Joy Mutuku
Subject: UPDATE: Meridian Onecap Credit Group - File 158011.1 RJZ jm

Shipment: 333747147622



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Estimated Delivery Date
Not Available
Receiver moved - update required



Would you like me to help with this?

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Last updated
Wed, Sept. 28, 2022

| | | | |
|-------------|-----------------------|---------------|------------------------|
| Origin | CALGARY, AB | Service | Purolator Express Pack |
| Destination | BURNABY, BC | Est. Weight | 1 lb |
| References | 0158011.00001 6420 | Shipment Date | Tue, Sept. 27, 2022 |

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History

| Date | City | Description |
|---------------------------------|-------------|---|
| Wed, Sept. 28, 2022 - 9:43 a.m. | BURNABY, BC | Unable to deliver - receiver moved |
| Wed, Sept. 28, 2022 - 8:10 a.m. | BURNABY, BC | On vehicle for delivery |
| Wed, Sept. 28, 2022 - 7:26 a.m. | BURNABY, BC | Arrived at sort facility |
| Wed, Sept. 28, 2022 - 7:24 a.m. | BURNABY, BC | Arrived at sort facility |
| Tue, Sept. 27, 2022 - 7:35 p.m. | CALGARY, AB | Picked up by Purolator |
| Tue, Sept. 27, 2022 - 3:39 p.m. | CALGARY, AB | Picked up by Purolator at CALGARY, AB |
| Tue, Sept. 27, 2022 - 2:59 p.m. | Purolator | Shipping label created with reference(s): 0158011.00001, 6420 |

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Toni Wuthrich (she/her)
Receptionist
(403) 693-4300 | twuthrich@mltaikins.com | Calgary

**THIS IS EXHIBIT "Q" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: no-reply@faxcloud.biz
Sent: October 7, 2022 3:13 PM
To: Joy Mutuku
Subject: Message Delivery: Access Pass: FILE.MLTAIKINS.COM
Attachments: 3847984306485.pdf

Message Attached:

Message #: 226138
Sender Name: Joy Mutuku
Sender Company: MLT Aikins Calgary
Sender Phone: +1 (403) 6935403
Remote CSID:
Total Pages: 2
Start time: 10/7/2022 3:11:07 PM
End time:
Duration: 0 sec
Delivery Count: 2
Recipient List 4032695118

**THIS IS EXHIBIT "R" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

Joy Mutuku

From: Joy Mutuku <jmutuku@mltaikins.com>
Sent: October 12, 2022 4:50 PM
To: danw@sugarbud.ca; Ryan Zahara; Chris Nyberg; Joy Mutuku; okonowalchuk@alvarezandmarsal.com; bkrol@alvarezandmarsal.com; soosterbaan@alvarezandmarsal.com; dlegeyt@bdplaw.com; ralgar@bdplaw.com; ellen.liu@asc.ca; jelena.molnar@cnrl.com; george.body@justice.gc.ca; marlene.barrientos@justice.gc.ca; aomoloto@connectfirstcu.com; moduah@connectfirstcu.com; afshan.naveed@dentons.com; 4032695118@faxcloud.biz; pprnotifications@connectfirstcu.com; licensing-cannabis-licences@hc-sc.gc.ca; ar-cr@hs-sc.gc.ca; corporatetrust.calgary@computershare.com; albertaprod@teranet.ca; khall@fdhlawyers.com; mchiasson@stewartmckelvey.com; corptrust@odysseytrust.com; johnpass@rogers.com; jroth@rothadvocacy.com; 8662190311@faxcloud.biz; accounting@capitalnow.ca; 7804987999@faxcloud.biz; imran.rajput@tritechca.com; ptrudel@caronpartners.com; cao@stavely.ca; lpoppe@blg.com; emmett.larsen@gov.ab.ca
Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.; Court of King's Bench Action No. 2201-11655

 External Sender

Hello,

Please find attached, for service upon you, our correspondence and related materials.

Thank you

Files attached to this message

| Filename | Size | Checksum (SHA256) |
|--|---------|---|
| Letter to Service List - Service of Filed Application Materials and Unfiled Brief (Dated October 12, 2022).PDF | 1.68 MB | 35bcfafbc0b8ac4f12f7ec5af23ead59e1806c9a754785175569ddb689a387d0f |
| Application for approval of Initial CCAA Order - Sugarbud Craft Grower Corp. et al (Filed October 7, 2022).pdf | 417 KB | 984b5ac64927ee5174c1e961d394c82bdc3520e867c2ef73ea0b2ede757a8c77 |
| Application for Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al (Filed October 7, 2022).pdf | 461 KB | f16cf09d79a739c67412bdd057067521ec4e4d3dddd3b62a5e491e01d3867255 |

| Filename | Size | Checksum (SHA256) |
|---|---------|---|
| Consent to Act as Monitor re Alvarez & Marsal Canada Inc. - Sugarbud Craft Grower Corp. et al (Filed October 7, 2022).pdf | 285 KB | 21de877612215b2d810ed9250b202d30f50b4a71f3e8f00ccd251e4dbba88340 |
| Affidavit of Daniel T. Wilson, sworn October 7, 2022 - Sugarbud Craft Grower Corp. et al (Filed October 7, 2022).pdf | 42.4 MB | 9cdfef0f47bd0d5f3691f677c86fbc6e89b5e67d603db9e8ecd53b1478b19660a |
| Bench Brief of the Applicants, Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd..pdf | 28.1 MB | b7dced08b6082c157adb4e16bb9706600fff4ca04d88cc2f9c438f802cc1712 |
| Proposed form of Sealing Order - Sugarbud Craft Grower Corp. et al.pdf | 175 KB | 6abd82f58ea05f28c512f790a1255a78cad72367d9609dd91dd0e4240fdb5cdb |

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 Assistant to: R. Zahara and C. Webster

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MLT AIKINS

WESTERN CANADA'S LAW FIRM

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Joy Mutuku
Legal Assistant

Direct Line: (403) 693-5403
E-mail: jmutuku@mltaikins.com

October 14, 2022

TO THE SERVICE LIST

Re: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.; Court of King's Bench Action No. 2201-11655 (the "Action")

We are counsel to the Applicants, Sugarbud Craft Grower Corp., Trichome Holdings Corp and 1800905 Alberta Ltd. (collectively, the "**Applicants**") in the above-noted Action and write further to our correspondence dated October 7, 2022.

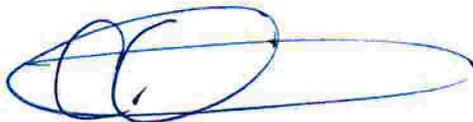
Please find attached, for service upon you, proof of filing of the materials served upon you, under cover of our correspondence dated October 7, 2022.

Please also find attached, an unfiled copy of the Applicants' bench brief that we intend to rely on at the hearing together with our proposed form of sealing Order.

We have submitted the above-referenced bench brief for filing and we will provide a filed copy upon receipt.

Yours truly,

MLT AIKINS LLP



FOR: Ryan Zahara
Encl.

COURT FILE NUMBER: 2201-11655
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE: CALGARY
MATTER: IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985,
c. C-36, AS AMENDED,

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP. and 1800905
ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP.,
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2100 Livingston Place – 222 3rd Avenue SW
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Attention: Ryan Zahara/Chris Nyberg
Phone: 403.693.5420/2636
Facsimile: 403.508.4349
File: 0158011.000001

Updated October 7, 2022

| PARTY | COUNSEL |
|--|--|
| <p>Sugarbud Craft Grower Corp. 610 – 634, 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>Sugarbud Craft Grower Corp. 5822 – 52nd Street Stavelly, Alberta T0L 1Z0</p> <p>Dan Wilson Email: danw@sugarbud.ca</p> <p>Trichome Holdings Corp. #620, 634 – 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>1800905 Alberta Ltd. #620, 634 - 6th Avenue SW Calgary, Alberta T2P 0S4</p> | <p><i>Counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.</i></p> <p>MLT Aikins LLP 2100 – 222, 3th Avenue SW Calgary, Alberta T2P 0B4</p> <p>Ryan Zahara Email: rzahara@mltaikins.com</p> <p>Chris Nyberg Email: cnyberg@mltaikins.com</p> <p>Kyle Smith Email: ksmith@mltaikins.com</p> <p>Joy Mutuku Email: jmutuku@mltaikins.com</p> |
| <p>Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Ave. S.W. Calgary, AB T2P 3H7</p> <p>Orest Konowalchuk Email: okonowalchuk@alvarezandmarsal.com</p> <p>Bryan Krol Email: bkrol@alvarezandmarsal.com</p> <p>Stephen Oosterbaan Email: soosterbaan@alvarezandmarsal.com</p> | <p><i>Counsel for Alvarez & Marsal Canada Inc.</i></p> <p>Burnet, Duckworth & Palmer LLP 525 8 Ave SW #2400, Calgary, Alberta T2P 1G1</p> <p>David LeGeyt Email: dlegeyt@bdplaw.com</p> <p>Ryan Algar Email: ralgar@bdplaw.com</p> |
| <p>Alberta Securities Commission Suite 600, 250–5th St. SW Calgary, Alberta, T2P 0R4</p> <p>Ellen Liu Email: Ellen.Liu@asc.ca</p> | |

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|--|--|
| <p>Canadian Natural Resources Limited, as Managing Partner 2100, 855 – 2nd Street SW Calgary, Alberta T2P 4J8</p> | <p><i>Analyst, Legal – Financial Operations for Canadian Natural Resources Limited</i></p> <p>Jelena Molnar Email: jelena.molnar@cnrl.com</p> |
| <p>Canada Revenue Agency 220 4th Avenue SE Calgary, Alberta T2G 0L1</p> | |
| <p>Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7</p> <p>George Body Email: George.Body@justice.gc.ca</p> <p>Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca</p> | |
| <p>Connect First Credit Union 200, 2850 Sunridge Blvd NE, Calgary, Alberta T1Y 6G2</p> <p>Ajibola (AJ) Omo-Loto Email: aomoloto@connectfirstcu.com</p> <p>Mercy Oduah Email: moduah@connectfirstcu.com</p> | <p><i>Counsel for Connect First Credit Union</i></p> <p>Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Naveed, Afshan Email: afshan.naveed@dentons.com</p> |
| <p>Connect First Credit Union Ltd. #510 - 16th Avenue NE Calgary, Alberta T2E 1K4</p> <p>Fax No.: 403.269.5118</p> <p>Email: pprnotifications@connectfirstcu.com</p> | |
| <p>Health Canada 161 Goldenrod Drwy Ottawa, ON K1A 0K9</p> <p>Email: licensing-cannabis-licences@hc-sc.gc.ca/ ar-cr@hs-sc.gc.ca</p> | |

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| <p>Ford Credit Canada Leasing PO Box 2400 Edmonton, Alberta T5J 5C7</p> <p>Email: albertaprod@teranet.ca</p> | |
| <p>Grand HVAC Leasing Ltd. 200 - 3400 South Service Road Burlington, Ontario L7N 3T9</p> <p>Email: khall@fdhlawyers.com</p> | <p><i>Counsel for Grand HVAC Leasing Ltd.</i></p> <p>Stewart McKelvey Lawyers 600-1741 Lower Water Street PO Box / C.P. 997 Halifax, Nova Scotia B3J 2X2</p> <p>Maurice P. Chiasson, K.C. Email: mchiasson@stewartmckelvey.com</p> |
| <p>Odyssey Trust Company, as Collateral Agent 1230 - 300 5th Avenue SW Calgary, Alberta T2P 3C4</p> <p>Email: corptrust@odysseytrust.com</p> <p>John Passalacqua Email: johnpass@rogers.com</p> <p>Jonathan Roth Email: jroth@rothadvocacy.com</p> | |

| | |
|---|---|
| <p>Meridian OneCap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 4M2</p> | |
| <p>Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1</p> <p>Fax No.: 8662190311@faxcloud.biz</p> | |
| <p>Salt Capital Inc. o/a Capital Now Cannabis #121, 234 - 5149 Country Hills Blvd NW Calgary, Alberta T3A 5K8</p> <p>Email: accounting@capitalnow.ca</p> | |
| <p>Workers' Compensation Board/Collection Unit (WCB Account #8655145) 9912 - 107th Street Edmonton, Alberta T5K 1G5</p> <p>Fax No.: 7804987999@faxcloud.biz</p> | |
| <p>Tritechca Inc. 2120 – 237, 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: imran.rajput@tritechca.com</p> | <p><i>Counsel for Tritechca Inc.</i></p> <p>Patrick A. Trudel 2120 - 237 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: ptrudel@caronpartners.com</p> |
| <p>Town of Stavely 5001 50th Ave. Box 249 Stavely, Alberta T0L 1Z0</p> <p>Email: cao@stavely.ca</p> | |

| | |
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| <p>PrairieSky Royalty Ltd. 350, 7th Avenue SW Calgary, Alberta T2P 3N9</p> | <p><i>Counsel for PrairieSky Royalty Ltd.</i></p> <p>Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520 – 3rd Ave. SW Calgary, Alberta T2P 0R3</p> <p>Laura M. Poppel Email: LPoppel@blg.com</p> |
| <p>Government of Alberta (Energy) Legal Services Alberta Energy 9th Floor, North Petroleum Plaza 9945-108 Street Edmonton, Alberta T5K 2G6</p> <p>Emmett Larsen Email: Emmett.Larsen@gov.ab.ca</p> | |

**THIS IS EXHIBIT "S" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

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This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
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in and for the Province of Alberta.
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This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

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SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20~~22~~²³

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**THIS IS EXHIBIT "W" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
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This 18th day of October 2022**



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**THIS IS EXHIBIT "Y" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
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My Commission expires Sept. 27, 20²³**

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**THIS IS EXHIBIT "Z" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 2023**

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A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGUR,
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

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From: Joy Mutuku
Sent: October 13, 2022 3:35 PM
To: danw@sugarbud.ca; Ryan Zahara; Chris Nyberg; Kyle R. Smith; Joy Mutuku; okonowalchuk@alvarezandmarsal.com; bkrol@alvarezandmarsal.com; soosterbaan@alvarezandmarsal.com; dlegeyt@bdplaw.com; ralgar@bdplaw.com; Ellen.Liu@asc.ca; jelena.molnar@cnrl.com; George.Body@justice.gc.ca; Marlene.Barrientos@justice.gc.ca; aomoloto@connectfirstcu.com; moduah@connectfirstcu.com; afshan.naveed@dentons.com; 4032695118@faxcloud.biz; pprnotifications@connectfirstcu.com; licensing-cannabis-licences@hc-sc.gc.ca; ar-cr@hs-sc.gc.ca; corporatetrust.calgary@computershare.com; albertaprod@teranet.ca; khall@fdhlawyers.com; mchiasson@stewartmckelvey.com; corptrust@odysseytrust.com; johnpass@rogers.com; jroth@rothadvocacy.com; 8662190311@faxcloud.biz; accounting@capitalnow.ca; 7804987999@faxcloud.biz; imran.rajput@tritechca.com; ptrudel@caronpartners.com; cao@stavely.ca; LPoppel@blg.com; Emmett.Larsen@gov.ab.ca
Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd. Action No. 2001-11655
Attachments: Letter to Service List - Sugarbud Craft Grower Corp. et al (Dated October 13, 2022).PDF; WebEx Login Information - Sugarbud Craft Growers et al - Hearing October 18, 2022.pdf

Good afternoon,

Please find attached our correspondence of today's date and WebEx login information.

Thanks

Joy Mutuku
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Assistant to: R. Zahara and C. Webster

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MLT AIKINS

WESTERN CANADA'S LAW FIRM

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October 13, 2022

Joy Mutuku

Legal Assistant

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TO THE SERVICE LIST

Re: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.; Court of King's Bench Action No. 2201-11655 (the "Action")

We are counsel to the Applicants, Sugarbud Craft Grower Corp., Trichome Holdings Corp and 1800905 Alberta Ltd. in the above-noted Action and write further to our correspondence dated October 7, 2022 indicating this matter was scheduled for hearing before the Honourable Madam Justice C. Dario on October 14, 2022 at 10:00 a.m. (the "**Application**").

The court has requested us to bring this matter forward on an alternative hearing date and it will not be proceeding on October 14, 2022 before Madam Justice C. Dario.

The Application has been rescheduled by the court to October 18, 2022 at 2:00 p.m. before the Honourable Justice John J. Gill.

Please find attached, updated WebEx login information reflecting the updated October 18, 2022 hearing date.

Yours truly,

MLT AIKINS LLP

Ryan Zahara

Encl.

COURT FILE NUMBER: 2201-11655
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE: CALGARY
MATTER: IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985,
c. C-36, AS AMENDED,

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP. and 1800905
ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP., and 1800905
ALBERTA LTD.

DOCUMENT: **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT:

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Barristers & Solicitors
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Phone: 403.693.5420/2636
Facsimile: 403.508.4349
File: 0158011.000001

Updated October 7, 2022

| PARTY | COUNSEL |
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| <p>Sugarbud Craft Grower Corp. 610 – 634, 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>Sugarbud Craft Grower Corp. 5822 – 52nd Street Stavely, Alberta T0L 1Z0</p> <p>Dan Wilson Email: danw@sugarbud.ca</p> <p>Trichome Holdings Corp. #620, 634 – 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>1800905 Alberta Ltd. #620, 634 - 6th Avenue SW Calgary, Alberta T2P 0S4</p> | <p><i>Counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.</i></p> <p>MLT Aikins LLP 2100 – 222, 3th Avenue SW Calgary, Alberta T2P 0B4</p> <p>Ryan Zahara Email: rzahara@mltaikins.com</p> <p>Chris Nyberg Email: cnyberg@mltaikins.com</p> <p>Kyle Smith Email: ksmith@mltaikins.com</p> <p>Joy Mutuku Email: jmutuku@mltaikins.com</p> |
| <p>Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Ave. S.W. Calgary, AB T2P 3H7</p> <p>Orest Konowalchuk Email: okonowalchuk@alvarezandmarsal.com</p> <p>Bryan Krol Email: bkrol@alvarezandmarsal.com</p> <p>Stephen Oosterbaan Email: soosterbaan@alvarezandmarsal.com</p> | <p><i>Counsel for Alvarez & Marsal Canada Inc.</i></p> <p>Burnet, Duckworth & Palmer LLP 525 8 Ave SW #2400, Calgary, Alberta T2P 1G1</p> <p>David LeGeyt Email: dlegeyt@bdplaw.com</p> <p>Ryan Algar Email: ralgar@bdplaw.com</p> |
| <p>Alberta Securities Commission Suite 600, 250–5th St. SW Calgary, Alberta, T2P 0R4</p> <p>Ellen Liu Email: Ellen.Liu@asc.ca</p> | |

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| <p>Canadian Natural Resources Limited, as Managing Partner 2100, 855 – 2nd Street SW Calgary, Alberta T2P 4J8</p> | <p><i>Analyst, Legal – Financial Operations for Canadian Natural Resources Limited</i></p> <p>Jelena Molnar Email: jelena.molnar@cnrl.com</p> |
| <p>Canada Revenue Agency 220 4th Avenue SE Calgary, Alberta T2G 0L1</p> <p>Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1</p> <p>Fax No.: 8662190311@faxcloud.biz</p> | <p>Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7</p> <p>George Body Email: George.Body@justice.gc.ca</p> <p>Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca</p> |
| <p>Connect First Credit Union 200, 2850 Sunridge Blvd NE, Calgary, Alberta T1Y 6G2</p> <p>Connect First Credit Union Ltd. #510 - 16th Avenue NE Calgary, Alberta T2E 1K4</p> <p>Fax No.: 403.269.5118</p> <p>Email: pprnotifications@connectfirstcu.com</p> <p>Ajibola (AJ) Omo-Loto Email: aomoloto@connectfirstcu.com</p> <p>Mercy Oduah Email: moduah@connectfirstcu.com</p> | <p><i>Counsel for Connect First Credit Union</i></p> <p>Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Naveed, Afshan Email: afshan.naveed@dentons.com</p> |
| <p>Health Canada 161 Goldenrod Drwy Ottawa, ON K1A 0K9</p> <p>Email: licensing-cannabis-licences@hc-sc.gc.ca/ ar-cr@hs-sc.gc.ca</p> | |

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| <p>Ford Credit Canada Leasing PO Box 2400 Edmonton, Alberta T5J 5C7</p> <p>Email: albertaprod@teranet.ca</p> | |
| <p>Grand HVAC Leasing Ltd. 200 - 3400 South Service Road Burlington, Ontario L7N 3T9</p> <p>Email: khall@fdhlawyers.com</p> | <p><i>Counsel for Grand HVAC Leasing Ltd.</i></p> <p>Stewart McKelvey Lawyers 600-1741 Lower Water Street PO Box / C.P. 997 Halifax, Nova Scotia B3J 2X2</p> <p>Maurice P. Chiasson, K.C. Email: mchiasson@stewartmckelvey.com</p> |
| <p>Odyssey Trust Company, as Collateral Agent 1230 - 300 5th Avenue SW Calgary, Alberta T2P 3C4</p> <p>Email: corptrust@odysseytrust.com</p> <p>John Passalacqua Email: johnpass@rogers.com</p> <p>Jonathan Roth Email: jroth@rothadvocacy.com</p> | |

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| <p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 4M2</p> | |
| <p>Salt Capital Inc. o/a Capital Now Cannabis #121, 234 - 5149 Country Hills Blvd NW Calgary, Alberta T3A 5K8</p> <p>Email: accounting@capitalnow.ca</p> | |
| <p>Workers' Compensation Board/Collection Unit (WCB Account #8655145) 9912 - 107th Street Edmonton, Alberta T5K 1G5</p> <p>Fax No.: 7804987999@faxcloud.biz</p> | |
| <p>Tritechca Inc. 2120 – 237, 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: imran.rajput@tritechca.com</p> | <p><i>Counsel for Tritechca Inc.</i></p> <p>Patrick A. Trudel 2120 - 237 4th Avenue SW Calgary, Alberta T2P 4K3</p> <p>Email: ptrudel@caronpartners.com</p> |
| <p>Town of Stavely 5001 50th Ave. Box 249 Stavely, Alberta T0L 1Z0</p> <p>Email: cao@stavely.ca</p> | |
| <p>PrairieSky Royalty Ltd. 350, 7th Avenue SW Calgary, Alberta T2P 3N9</p> | <p><i>Counsel for PrairieSky Royalty Ltd.</i></p> <p>Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520 – 3rd Ave. SW Calgary, Alberta T2P 0R3</p> <p>Laura M. Poppel Email: LPoppel@blg.com</p> |

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Edmonton, Alberta T5K 2G6

Emmett Larsen
Email: Emmett.Larsen@gov.ab.ca

**THIS IS EXHIBIT "BB" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20²³**

October 13, 2022

TO THE SERVICE LIST

Re: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.

We write further to our correspondence dated October 13, 2022 and the Application scheduled for hearing before the Honourable Justice J.J. Gill on October 18, 2022 at 2:00 p.m. (the "**Application**").

Please find attached additional materials that we intend to rely on at the hearing:

1. Supplemental Affidavit of Daniel T. Wilson, sworn on October 17, 2022 ("**Supplemental Affidavit**");
2. Reply Brief of the Applicants in response to Canada Revenue Agency's Brief ("**Reply Brief**");
3. Clean and blackline proposed forms of the revised Initial CCAA Order compared to template Initial CCAA Order;
4. Clean and blackline proposed forms of the revised Amended and Restated Initial CCAA Order compared to revised Initial CCAA Order;
5. Clean and blackline proposed forms of the revised Amended and Restated Initial CCAA Order compared to template Initial CCAA Order;
6. Proposed form of Sealing Order; and
7. Transcript of September 29, 2022 Proceedings.

We have submitted the Supplemental Affidavit and Reply Brief for filing and we will provide filed copies upon receipt.

Yours truly,

MLT AIKINS LLP



Ryan Zahara
Encl.

COURT FILE NUMBER: 2201-11655
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE: CALGARY
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ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP., and 1800905
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DOCUMENT: **SERVICE LIST**

ADDRESS FOR SERVICE AND
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File: 0158011.000001

Updated October 7, 2022

| PARTY | COUNSEL |
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| <p>Sugarbud Craft Grower Corp. 610 – 634, 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>Sugarbud Craft Grower Corp. 5822 – 52nd Street Stavely, Alberta T0L 1Z0</p> <p>Dan Wilson Email: danw@sugarbud.ca</p> <p>Trichome Holdings Corp. #620, 634 – 6th Avenue SW Calgary, Alberta T2P 0S4</p> <p>1800905 Alberta Ltd. #620, 634 - 6th Avenue SW Calgary, Alberta T2P 0S4</p> | <p><i>Counsel for Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd.</i></p> <p>MLT Aikins LLP 2100 – 222, 3th Avenue SW Calgary, Alberta T2P 0B4</p> <p>Ryan Zahara Email: rzahara@mltaikins.com</p> <p>Chris Nyberg Email: cnyberg@mltaikins.com</p> <p>Kyle Smith Email: ksmith@mltaikins.com</p> <p>Joy Mutuku Email: jmutuku@mltaikins.com</p> |
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| <p>Canadian Natural Resources Limited, as Managing Partner 2100, 855 – 2nd Street SW Calgary, Alberta T2P 4J8</p> | <p><i>Analyst, Legal – Financial Operations for Canadian Natural Resources Limited</i></p> <p>Jelena Molnar Email: jelena.molnar@cnrl.com</p> |
| <p>Canada Revenue Agency 220 4th Avenue SE Calgary, Alberta T2G 0L1</p> <p>Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey, British Columbia V3T 5E1</p> <p>Fax No.: 8662190311@faxcloud.biz</p> | <p>Department of Justice Canada Prairie Regional Office – Edmonton #300, 10423 – 101 St. NW Edmonton, Alberta T5H 0E7</p> <p>George Body Email: George.Body@justice.gc.ca</p> <p>Marlene Barrientos Email: Marlene.Barrientos@justice.gc.ca</p> |
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| <p>Health Canada 161 Goldenrod Drwy Ottawa, ON K1A 0K9</p> <p>Email: licensing-cannabis-licences@hc-sc.gc.ca/ ar-cr@hs-sc.gc.ca</p> | |

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| <p>Workers' Compensation Board/Collection Unit (WCB Account #8655145) 9912 - 107th Street Edmonton, Alberta T5K 1G5</p> <p>Fax No.: 7804987999@faxcloud.biz</p> | |
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Emmett Larsen

Email: Emmett.Larsen@gov.ab.ca

Joy Mutuku

From: Joy Mutuku
Sent: October 17, 2022 4:59 PM
To: danw@sugarbud.ca; Ryan Zahara; Chris Nyberg; Kyle R. Smith; Joy Mutuku; okonowalchuk@alvarezandmarsal.com; bkrol@alvarezandmarsal.com; soosterbaan@alvarezandmarsal.com; dlegeyt@bdplaw.com; ralgar@bdplaw.com; Ellen.Liu@asc.ca; jelena.molnar@cnrl.com; George.Body@justice.gc.ca; Marlene.Barrientos@justice.gc.ca; aomoloto@connectfirstcu.com; moduah@connectfirstcu.com; afshan.naveed@dentons.com; 4032695118@faxcloud.biz; pprnotifications@connectfirstcu.com; licensing-cannabis-licences@hc-sc.gc.ca; ar-cr@hs-sc.gc.ca; corporatetrust.calgary@computershare.com; albertaprod@teranet.ca; khall@fdhlawyers.com; mchiasson@stewartmckelvey.com; corptrust@odysseytrust.com; johnpass@rogers.com; jroth@rothadvocacy.com; 8662190311@faxcloud.biz; accounting@capitalnow.ca; 7804987999@faxcloud.biz; imran.rajput@tritechca.com; ptrudel@caronpartners.com; cao@stavely.ca; LPoppel@blg.com; Emmett.Larsen@gov.ab.ca

Subject: In the matter of the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended, and in the matter of Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd. Action No. 2001-11655

Attachments: Letter to Service List (Dated October 17, 2022).PDF; Supplemental Affidavit of Daniel T. Wilson (Sworn October 17, 2022).PDF; Reply Brief of the Applicants in response to Canada Revenue Agency's Brief.pdf; Proposed form of CCAA Initial Order - Sugarbud Craft Grower Corp. et al.pdf; Proposed form of Amended and Restated Initial Order - Sugarbud Craft Grower Corp. et al.pdf; Proposed form of Sealing Order - Sugarbud Craft Grower Corp. et al.pdf; Blackline of proposed form of Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craft Grower Corp. et al.pdf; Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Initial CCCAA Order - Sugarbud Craft Grower Corp. et al.pdf; Blackline of proposed form of Amended and Restated Initial CCCAA Order compared to Template Initial CCCAA Order - Sugarbud Craft Grower Corp. et al.pdf; Transcript of September 29, 2022 Proceedings - Sugarbud et al (September 29, 2022).PDF

Hello,

We write further to our correspondence dated October 13, 2022 in respect of the above-noted Action.

Please find attached, for service upon you, our correspondence and related documents

Thank you

Joy Mutuku

Legal Assistant

P: (403) 693-5403 | **E:** jmutuku@mltaikins.com

Assistant to: R. Zahara and C. Webster

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Our offices are located on the territories of Indigenous peoples, including the First Nations of Treaties 1, 4, 6 and 7, the Coast Salish peoples, as well as other non-Treaty First Nations and Métis. We are committed to reconciliation.

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**THIS IS EXHIBIT "CC" TO THE
AFFIDAVIT OF JOY MUTUKU
SWORN BEFORE ME AT Calgary, Alberta,
This 18th day of October 2022**



A Commissioner for Oaths in and for the Province of Alberta

**NISHALJEET KAUR KHANGURA
A Commissioner for Oaths
in and for the Province of Alberta.
My Commission expires Sept. 27, 20~~22~~²³**



COURT OF KING'S BENCH
OF ALBERTA

SUCCESS

YOUR SUBMISSION OF NOTICE TO MEDIA OF APPLICATION TO RESTRICT ACCESS HAS BEEN SUCCESSFULLY SUBMITTED

- You will receive a copy of the notice within 24 hrs of submission as distribution is not automatic.
- As proof that you have given the required notice, you are required to present a print copy of the e-mail to the Clerk.