

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF AYURCANN HOLDINGS CORP. and AYURCANN INC.**

Applicants

SERVICE LIST

As at January 30, 2026	
BENNETT JONES LLP 3400 One First Canadian Place P.O. Box 130 Toronto, ON M5X 1A4 <i>Lawyers for the Applicants</i>	Sean Zweig Tel: 416.777.6254 Email: zweigs@bennettjones.com Jesse Mighton Tel: 416.777.6255 Email: mightonj@bennettjones.com Jamie Ernst Tel: 416.777.7867 Email: ernstj@bennettjones.com Shawn Kirkman Tel: 416.777.7499 Email: kirkmans@bennettjones.com
ALVAREZ & MARSAL CANADA INC. Royal Bank Plaza, South Tower 200 Bay Street, Suite 29000 P.O. Box 22 Toronto, ON M5J 2J1 <i>The Monitor</i>	Josh Nevsky Tel: 416.847.5161 Email: jnevsky@alvarezandmarsal.com Steven Glustein Tel: 416.847.5173 Email: sglustein@alvarezandmarsal.com Bob Wei Tel: 647.925.5882 Email: bwei@alvarezandmarsal.com

RECONSTRUCT LLP 80 Richmond St W Suite #1700 Toronto, ON M5H 2A4 <i>Lawyers for the Monitor</i>	Caitlin E. Fell Tel: 416.613.8282 Email: cfell@reconllp.com Natasha Rambaran Tel: 416.613.4880 Email: nrambaran@reconllp.com
Government / Security Entities	
ATTORNEY GENERAL OF CANADA Department of Justice of Canada Ontario Regional Office, Tax Law Section 120 Adelaide Street West, Suite 400 Toronto, ON M5H 1T1	General Inquiries Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca
OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY CANADA 151 Yonge Street, 4th Floor Toronto, ON M5C 2W7	General Inquiries Email: osbservice-bsfservice@ised-isde.gc.ca
CANADA REVENUE AGENCY 1 Front Street West Toronto, ON M5J 2X6	Pat Confalone Tel: 416.954.6514 Email: pat.confalone@cra-arc.gc.ca Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca
HEALTH CANADA Controlled Substances and Cannabis Branch 150 Tunney's Pasture Driveway Ottawa, ON K1A 0K9	General Inquiries Email: licensing-cannabis-licences@hc-sc.gc.ca Email: collections-recouvrement@hc-sc.gc.ca
CANADIAN SECURITIES EXCHANGE 100 King Street West, Suite 7210 Toronto, ON M5X 1E1	General Inquiries Email: info@thecse.com Mark Faulkner Tel: 416.367.7341 Email: mark.faulkner@thecse.com

FRANKFURT STOCK EXCHANGE Frankfurter Wertpapierbörse 60485 Frankfurt am Main	General Inquiries Email: huest@deutsche-boerse.com
ONTARIO MINISTRY OF FINANCE (INSOLVENCY UNIT) Ministry of Finance – Legal Services Branch 11-777 Bay Street Toronto, ON M5G 2C8	Steven Groeneveld Email: steven.groeneveld@ontario.ca Insolvency Unit Email: insolvency.unit@ontario.ca
ONTARIO CANNABIS RETAIL CORPORATION 1 Yonge Street, 4th Floor Toronto, ON M5E 1E5	David Lobo Email: david.lobo@ocs.ca Kelechi Okorafor Email: kelechi.okorafor@ocs.ca
ALCOHOL AND GAMING COMMISSION OF ONTARIO 90 Sheppard Avenue East Suite 200-300 Toronto, ON M2N 0A4	General Inquiries Email: customer.service@agco.ca
ONTARIO SECURITIES COMMISSION 20 Queen Street West, 20th Floor Toronto, ON M5H 3S8	General Inquiries Email: inquiries@osc.gov.on.ca
ALBERTA GAMING, LIQUOR AND CANNABIS COMMISSION 50 Corriveau Avenue St. Albert, AB T8N 3T5	Procurement Branch Email: procurement@aglc.ca Craig Smitten Email: craig.smitten@aglc.ca Larysa Palyniak Email: larysa.palyniak@aglc.ca
ALBERTA SECURITIES COMMISSION Suite 600, 250-5th St. SW Calgary, AB T2P 0R4	General Inquiries Email: inquiries@asc.ca Jay Palmer Email: jay.palmer@asc.ca

HIS MAJESTY THE KING IN THE RIGHT OF THE PROVINCE OF BRITISH COLUMBIA BC Liquor Distribution Branch 3383 Gilmore Way Burnaby, BC V5G 4S1	General Inquiries Email: cannabis.vendor@bcldb.com Jeff Ring Tel: 604.420.8241 Email: jeffrey.ring@bcldb.com
BRITISH COLUMBIA SECURITIES COMMISSION P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, BC V7Y 1L2	General Inquiries Email: inquiries@bcsc.bc.ca Kai Shi Email: kshi@bcsc.bc.ca
LIQUOR, GAMING AND CANNABIS AUTHORITY OF MANITOBA 1055 Milt Stegall Drive Winnipeg, MB R3G 0Z6	General Inquiries Email: audit@LGCamb.ca
NEW BRUNSWICK LIQUOR CORPORATION P.O. Box 20787 Fredericton, NB E3B 5B8	General Inquiries Email: receptionist@anbl.com
YUKON LIQUOR CORPORATION 9031 Quartz Road Whitehorse, YT Y1A 4P9	General Inquiries Tel: 867.667.5245 Email: yukon.liquor@yukon.ca
SASKATCHEWAN LIQUOR AND GAMING AUTHORITY PO Box 5054 2500 Victoria Ave. Regina, SK S4P 3M3	General Inquiries Tel: 306.787.5563 Email: inquiry@slga.com Dorothy Schuweiler Email: dschuweiler@slga.com
NEWFOUNDLAND LABRADOR LIQUOR CORPORATION PO. Box 8750, Station A 90 Kenmount Road St. John's, NL A1B 3V1	General Inquiries Email: corporateservices@nlliquor.com

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EMAIL ADDRESS LIST

zweigs@bennettjones.com; mightonj@bennettjones.com; ernstj@bennettjones.com;
kirkmans@bennettjones.com; jnevsky@alvarezandmarsal.com;
sglustein@alvarezandmarsal.com; bwei@alvarezandmarsal.com; cfell@reconllp.com;
nrambaran@reconllp.com; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca; [osbservice-
bsfservice@ised-isde.gc.ca](mailto:osbservice-
bsfservice@ised-isde.gc.ca); pat.confalone@cra-arc.gc.ca; [licensing-cannabis-licences@hc-
sc.gc.ca](mailto:licensing-cannabis-licences@hc-
sc.gc.ca); collections-recouvrement@hc-sc.gc.ca; info@thecse.com; mark.faulkner@thecse.com;
huest@deutsche-boerse.com; steven.groeneveld@ontario.ca; insolvency.unit@ontario.ca;
david.lobo@ocs.ca; kelechi.okorafor@ocs.ca; customer.service@agco.ca;
inquiries@osc.gov.on.ca; procurement@aglc.ca; craig.smitten@aglc.ca;
larysa.palyniak@aglc.ca; inquiries@asc.ca; jay.palmer@asc.ca; cannabis.vendor@bcldb.com;
jeffrey.ring@bcldb.com; inquiries@bcsc.bc.ca; kshi@bcsc.bc.ca; audit@LGCamb.ca;
receptionist@anbl.com; yukon.liquor@yukon.ca; inquiry@slga.com; dschuweiler@slga.com;
corporateservices@nliquor.com