



No. S-227894  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, C. C-36, AS AMENDED

– AND –

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, C. 57, AS AMENDED

– AND –

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
GREAT PANTHER MINING LIMITED

PETITIONER

SEALING ORDER

BEFORE	)	THE HONOURABLE	)	
	)	JUSTICE WALKER	)	November 3, 2022
	)		)	

ON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as the Monitor (in such capacity, the “Monitor”) of the Petitioner, Great Panther Mining Limited, coming on for hearing at Vancouver, British Columbia on November 3, 2022, and on hearing Kibben Jackson and Glen Nesbitt, counsel for the Monitor, and those counsel listed in Schedule “A” attached hereto; AND UPON READING the material filed, including the Third Report of the Monitor dated November 2, 2022, and the Confidential Supplement to the Third Report of the Monitor dated November 2, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

1. Access to Sealed Items permitted by:

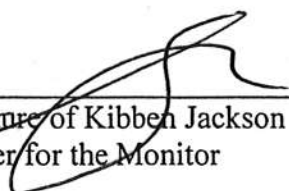
[ X ] Counsel for the Petitioner and  
counsel for the Monitor

Items to be sealed

Document Name	Date filed <i>(Date on Court Stamp)</i>	Number of copies filed, including any extra copies for the judge	Duration of sealing order: <i>(to specific date or until further order)</i>	Sought:	Granted	
					Yes	No
<b><u>(2) Specific Document</u></b>  Confidential Supplement to the Third Report of the Monitor dated November 2, 2022	To be filed	One copy, to be sealed.	Until further Order of this Court	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b><u>(3) Clerk's Notes</u></b>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b><u>(4) Order</u></b>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Co:   
\_\_\_\_\_  
Signature of Kibben Jackson  
Lawyer for the Monitor

BY THE COURT

  
\_\_\_\_\_  
REGISTRAR



## SCHEDULE "A"

### Counsel Appearing

Counsel	Party Represented
H. Lance Williams/ Forrest Finn	Great Panther Mining Limited
William Skelly	Asahi Refining Canada Ltd.
<del>David Bish</del> Adam Slavens	Directors of Great Panther Mining Limited

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**ORDER MADE AFTER APPLICATION  
(SEALING ORDER)**

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**FASKEN MARTINEAU DuMOULIN LLP**

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Matter No: 286051.00072