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E. Wheaton

COURT FILE NUMBER

1903 12504

~~1093-12504~~

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

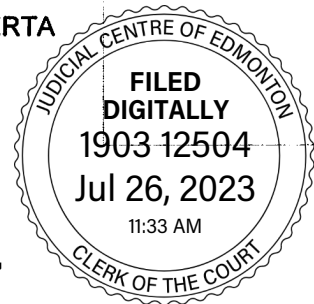
PLAINTIFF

MAYNBRIDGE CAPITAL INC.

DEFENDANTS

VOICE CONSTRUCTION OPCO ULC,
VOICE MANAGEMENT LTD., VOICE
CONSTRUCTION LTD., EARTH & ENERGY
CONSTRUCTION LTD., VOICE HOLDINGS
LTD., and 2012442 ALBERTA LTD.

Clerk's Stamp



DOCUMENT

**ORDER - APPROVING OF ACTIVITIES,
APPROVING OF ACCOUNTS, FINAL
DISTRIBUTION, AND DISCHARGE OF
RECEIVER**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

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File No.: 182818.4

DATE ON WHICH ORDER WAS PRONOUNCED: July 18, 2023

LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE K. FETH

UPON THE APPLICATION by Alvarez & Marsal (Canada) Inc. in its capacity as the Court-appointed receiver (the "**Receiver**") of Voice Construction OPCO ULC, Voice Management Ltd., Voice Construction Ltd., Voice Construction Ltd., Earth & Energy Construction Ltd., Voice Holdings Ltd., and 2012442 Alberta Ltd. (collectively, the "**Debtor**"); AND UPON reviewing the Ninth Report of the Receiver dated July 12, 2023 (the "**Ninth Report**") and the Affidavit of Orest Konowalchuk sworn July 12, 2023 and the Affidavit of Service;

AND UPON HEARING the submissions of counsel for the Receiver, and such other counsel that appeared, if any, although properly served as appears from the Affidavit of Service;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

ACTIVITIES OF THE RECEIVER

2. The activities, conduct and actions of the Receiver in these proceedings to date, including those described in the Ninth Report are hereby approved.

APPROVAL OF ACCOUNTS

3. The Receiver's accounts for fees and disbursements incurred in these proceedings, as set out in the Ninth Report and the Affidavit of Orest Konowalchuk sworn July 12, 2023, including any additional fees and disbursements incurred thereafter to complete the Receiver's duties in the proceedings are hereby approved without the necessity of a formal passing of its accounts.
4. The accounts of Miller Thomson LLP, for services provided Alvarez & Marsal (Canada) Inc. in its capacity as Receiver in these proceedings as set out in the Ninth Report, including any additional fees and disbursements incurred thereafter are hereby approved without the necessity of a formal passing of its accounts.

DESTRUCTION OF BOOKS AND RECORDS

5. The Receiver is hereby authorized to destroy the books and records of the Debtor as it sees fit and reasonable.

FINAL DISTRIBUTION

6. The Receiver is authorized and directed to:
 - (a) distribute to Maynbridge Capital Inc. the amount of \$717,922;
 - (b) distribute to Canada Revenue Agency the amount of \$91,990;
 - (c) distribute to Service Canada the amount of \$161,438;

- (d) any unused balance remaining from the holdback for professional fees and miscellaneous expenses to Maynbridge Capital Inc..

DISCHARGE OF RECEIVER

7. On the evidence before the Court, the Receiver has satisfied its obligations under and pursuant to the terms of the Orders granted in the within proceedings up to and including the date hereof, and the Receiver shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any in fraud, gross negligence or wilful misconduct on the part of the Receiver, or with leave of the Court. Subject to the foregoing any claims against the Receiver in connection with the performance of its duties are hereby stayed, extinguished and forever barred.
8. No action or other proceedings shall be commenced against the Receiver in any way arising from or related to its capacity or conduct as Receiver, except with prior leave of this Court on Notice to the Receiver, and upon such terms as this Court may direct.
9. Upon the Receiver filing with the Clerk of the Court a sworn Affidavit of a licensed Trustee employed by the Receiver confirming that all matters set out in paragraph 5 of this Order have been completed then the Receiver shall be discharged as Receiver of the Debtor, provided however, that notwithstanding its discharge herein (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Receiver in its capacity as Receiver.
10. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by Facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.



The Honourable Justice K. Feth