



COURT FILE NUMBER 2201-01016
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE RECEIVERSHIP OF ROBUS
RESOURCES INC.

APPLICANT PAMOCO RESOURCES LTD.

DOCUMENT **CONSENT ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT MILLER THOMSON LLP
Barristers and Solicitors
3000, 700 – 9th Avenue S.W.
Calgary, AB, Canada T2P 3V4
Attention: James W Reid

Telephone: 403.298.2418
Fax: 403-262.0007
E-mail: jwreid@millerthomson.com
File No.: 0273785.0001

DATE ON WHICH ORDER WAS PRONOUNCED: January 18, 2023
LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta (via WebEx)
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice M.E Burns

UPON THE APPLICATION of Pamoco Resources Ltd. ("**Pamoco**") for an Order, among other things: (i) declaring that the beneficial interest of Robus Resources Inc. ("**Robus**") in the Tangibles were properly purchased by Pamoco from Robus; and (ii) declaring that the beneficial interest in the Tangibles are the property of Pamoco, and are not subject to the interests of Robus' creditors, and that such property does not form part of the estate of Robus for sale or distribution in this proceeding (the "**Application**");

AND UPON NOTING the consent of counsel for Pamoco, counsel for Alvarez & Marsal Canada Inc. in its capacity as Court-appointed receiver of Robus, and counsel for Robus Services LLC, endorsed hereon;

IT IS HEREBY ORDERED THAT:

1. All capitalized terms not otherwise defined in this Consent Order shall have the meaning ascribed to them in the Second Report of the Receiver, dated January 12, 2023.
2. Pamoco, on behalf of itself and its present and former parents, subsidiaries, affiliates, related corporations or entities, officers, directors, shareholders, members, limited partners, successors and assigns (collectively, the “**Releasors**”) hereby withdraws the Application and releases, waives and forever discharges any and all actions, manner of actions, causes of action, proceedings, suits, losses, liabilities, rights, debts, dues, duties, sums of money, accounts, obligations, costs, expenses, liens, bonds, bills, covenants, contracts, controversies, complaints, indemnities, entitlements, agreements, promises, variances, trespasses, damages, judgments, executions, claims, and demands, of every nature and kind whatsoever or howsoever arising, whether now known or unknown, foreseen or unforeseen, suspected or unsuspected, in law or in equity, in contract or in tort, which any of the Releasors ever had, now have, or hereafter can, shall or may have in and to the Tangibles in which Robus has an interest (whether legal or beneficial) as of April 12, 2022 (*i.e.*, the Receivership Date).
3. The withdrawal of the Application is without prejudice to any of the Releasors’ right to make a claim in and to any Tangibles in which it is determined that Robus did not have an interest (whether legal or beneficial) as of the Receivership Date.

4. No costs are awarded in respect of the Application.


Justice of the Court of King's Bench of Alberta

Consented to this 18th day of January, 2023.

MILLER THOMSON LLP

Per:



James W. Reid
Counsel for Pamoco Resources
Ltd.

**CASELS BROCK & BLACKWELL
LLP**

Per:

Jeffrey Oliver
Counsel for Alvarez & Marsal Canada
Inc, in its capacity as receiver-manager
of Robus Resources Inc.

BURNET, DUCKWORTH & PALMER LLP

Per:

David LeGeyt
Counsel for Robus Services LLC

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Justice of the Court of King's Bench of Alberta

Consented to this 18th day of January, 2023.

MILLER THOMSON LLP

Per:

James W. Reid
Counsel for Pamoco Resources
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**CASSELS BROCK & BLACKWELL
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Counsel for Alvarez & Marsal Canada
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BURNET, DUCKWORTH & PALMER LLP

Per:

David LeGeyt
Counsel for Robus Services LLC

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Counsel for Robus Services LLC