

COURT FILE NUMBER	1903 12504	Clerk's Stamp
COURT	COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	EDMONTON	
PLAINTIFF	MAYNBRIDGE CAPITAL INC.	
DEFENDANTS	VOICE CONSTRUCTION OPCO ULC, VOICE MANAGEMENT LTD., VOICE CONSTRUCTION LTD., EARTH & ENERGY CONSTRUCTION LTD., VOICE HOLDINGS LTD., and 2012442 ALBERTA LTD.	
DOCUMENT	ORDER	
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	MILLER THOMSON LLP Barristers and Solicitors 2700, Commerce Place 10155-102 Street Edmonton, AB, Canada T5J 4G8 Phone: 780.429.1751 Fax 780.424.5866 Lawyer's Name: Rick T.G. Reeson, QC Spencer Norris Lawyer's Email: rreeson@millerthomson.com / snorris@millerthomson.com File No.: 182818.4	

DATE ON WHICH ORDER WAS PRONOUNCED: NOVEMBER 26, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: MISTER JUSTICE J.S. Little

UPON THE APPLICATION by Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of Voice Construction OPCO ULC, Voice Management Ltd., Voice Construction Ltd., Earth & Energy Construction Ltd., Voice Holdings Ltd., and 2012442 Alberta Ltd. (collectively the "**Debtor**"); AND UPON reviewing the Seventh Report of the Receiver dated November 17, 2020 (the "**Seventh Report**"), the Confidential Appendices 1, 2, 3, 4, and 5 to the Seventh Report, unfiled; the Affidavit of Orest Konowalchuk sworn November 18, 2020 and the Affidavit of Service;

AND UPON HEARING the submissions of counsel for the Receiver, and such other that appeared, if any, although property served as appears from the Affidavit of Service;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

ACTIVITIES OF THE RECEIVER

2. The activities, conduct, and actions of the Receiver to date, including those described in the Seventh Report are hereby approved.

INTERIM DISTRIBUTION

3. The Receiver is hereby permitted to make an interim distribution to Service Canada in the approximate amount of \$255,000 with respect its priority with respect to the Wage Earner Protection Program.
4. The Receiver is hereby permitted to make an interim distribution to Maynbridge Capital Inc. in the amount of \$1,550,000.
5. The Receiver is hereby permitted to make a further distribution to Maynbridge Capital Inc., in its discretion, from proceeds received from Imperial Oil Ltd. and Pembina Pipeline Corporation for settlement of accounts owed to the Debtor, not to exceed \$1,400,000.

APPROVAL OF ACCOUNTS

6. The Receiver's accounts for fees and disbursements incurred in these proceedings up to November 15, 2020, as set out in the Seventh Report, are hereby approved without the necessity of a formal passing of its accounts.
7. The accounts of the Receiver's legal counsel Miller Thomson LLP, for its fees and disbursements in these proceedings up to October 31, 2020, as set out in the Seventh Report, are hereby approved without the necessity of a formal passing of its accounts.

SEALING ORDER

8. Division 4 of Part 6 of the Rules of Court does not apply to this Application, and the Clerk of the Court be and is hereby directed to seal the Confidential Appendices to the Seventh Report on the Court file until the granting of further order of this Court.

9. The Clerk of this Honourable Court is hereby directed to seal the Confidential Appendices to the Seventh Report in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDICES 1,2, 3, 4, AND 5 TO THE SEVENTH REPORT DATED NOVEMBER 17, 2020, THIS CONFIDENTIAL DOCUMENT IS SEALED ON THE COURT FILE PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE M.J. LEMA ON NOVEMBER 26, 2020. THE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNTIL THEY ARE UNSEALED BY FURTHER ORDER OF THIS COURT.



The Honourable Justice J.S. Little