



dated and pronounced on March 17, 2026 (the “Receivership Order”) was entered by the Court of King’s Bench of Alberta in Judicial Centre of Edmonton, Alberta, Canada, Court File No. 2603-02889 (the “Canadian Court” and the “Canadian Proceeding”), pending under Canada’s *Bankruptcy and Insolvency Act* (“BIA”), respectfully submits the following *Statement of Foreign Representative* (the “Statement”).

**A. Corporate Ownership Statements Pursuant to Rule 7007.1**

1. Van Vliet Investments Inc. (58.58%) and Vanterra Management Ltd. (41.08%), each a Canadian corporation, are the more than 10% owner(s) of Energera, a Canadian corporation.
2. Energera is the direct 100% owner of Energera America, a Delaware corporation.
3. Energera America is the direct 100% owner of Sandtinel LLC, a Delaware LLC.

**B. Administrator in a Foreign Proceeding Respecting the Debtors**

2. The name and address of the administrator in the Canadian Proceeding is as follows:

Alvarez & Marsal Canada, Inc., *Solely in its Capacity  
as Court-Appointed Receiver and Manager of the Debtors*  
c/o Orest Konowalchuk, Senior Vice President  
Bow Valley Square IV  
Suite 1110, 250 6th Avenue SW,  
Calgary, AB T2P 3H7  
Canada

**C. Litigation in the United States in which the Debtors are a Party**

3. As of the filing of the Debtors’ chapter 15 petition, a list of the known pending litigation involving the Debtors is attached to the Verified Petition as **Exhibit 2**.

**D. Entities Against Whom Provisional Relief is Sought Under 11 U.S.C. § 1519**

4. The Receiver seeks provisional relief to the fullest extent permitted under section 1519 of the Bankruptcy Code, including against all parties listed on **Exhibit A** attached hereto.

**E. Canadian Proceeding**

5. A certified copy of the Receivership Order is attached as **Exhibit 1** to the Verified Petition and can also be downloaded free of charge at Alvarez & Marsal Canada Inc.'s website: <https://www.alvarezandmarsal.com/Energera> and is incorporated herein for all purposes. Energera International Inc. (formerly known as Frac Shack International Inc.) ("Energera International") is a Canadian entity that is also part of the Canadian Proceeding and subject to the Receivership Order, but is not a chapter 15 debtor.

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**DECLARATION**

I, Orest Konowalchuk, by and on behalf of the Receiver, declare under penalty of perjury that I have read the foregoing Statement and it is true and correct to the best of my information and belief.

Respectfully submitted this 30th day of March, 2026.

*Alvarez & Marsal Canada Inc., in its capacity as court-appointed Receiver of Debtors, and not in its personal or corporate capacity*

By: \_\_\_\_\_  
DocuSigned by:  
*Orest Konowalchuk*  
F93F0A3394CC426...  
Orest Konowalchuk,  
Senior Vice President

**EXHIBIT A**

## EXHIBIT A

Notice Party	Address	City	State	Zip Code	Country
3 Tier Land, LLC	Attn: Jack Amen PO Box 403	Douglas	WY	82633	USA
A&B Business Equipment	PO Box 3157	Omaha	NE	8103-0157	USA
ABM Industries Incorporated	1600 Broadway Suite 1470	Denver	CO	80202	USA
Airgas USA LLC	PO Box 734671	Dallas	TX	5373-4671	USA
Alaska Fuel Distributors, Inc. dba AFD Petroleum	Duane Morris LLP Attn: Thomas Sankey, Diana Sangalli 1300 Post Oak Blvd Suite 1500	Houston	TX	77056	USA
Alaska Fuel Distributors, Inc. dba AFD Petroleum	Duane Morris LLP Attn: Gilbert Greene, Holly Engelmann 2801 Via Fortuna Suite 200	Austin	TX	78746-7567	USA
Alaska Safety Alliance	2600 Cordova Street Suite 105	Anchorage	AK	99503	USA
Alvarez & Marsal Canada Inc.	Bow Valley Square 4 Suite 1110, 250 6th Avenue SW	Calgary	AB	T2P 3H7	Canada
American Welding & Gas, Inc.	PO Box 779009	Chicago	IL	0677-9009	USA
Anand Natarajan	368 Saskatchewan Ave #110 PO Box 4313	Spruce Grove	AB	T7X OG6	Canada
Apex Pumps LLC	1308 Manor St	Midland	TX	79703	USA
Apex Pumps LLC	c/o Will Doroteo, registered agent 1308 Manor Dr	Midland	TX	79703	USA
Asurint	One Source Technology, LLC, File 2418 1801 W Olympic Blvd	Pasadena	CA	1199-2418	USA
AT&T	PO Box 5019	Carol Stream	IL	0197-5019	USA
AT&T Mobility	PO Box 5085	Carol Stream	IL	60197	USA
Axiom Medical Consulting LLC	PO Box 207282	Dallas	TX	5320-7282	USA
B & K Equipment LLC	PO Box 741	Wyalusing	PA	18853	USA
Basin Wide Janitorial	PO Box 52190	Midland	TX	79710	USA
Big Spur Energy Partners LLC	c/o Hall Maines Lugin PLLC Attn: Clif Hall 2800 Post Oak Blvd	Houston	TX	77056	USA
Bill Williams Tire Center	PO Box 1772	Midland	TX	79702	USA
Bossier Parish Sales & Use Tax Division	PO Box 71313	Bossier City	LA	7111	USA
Caddo Shreveport Sales and Use Tax Commission	PO Box 104	Shreveport	LA	71161	USA
CDW Direct, LLC	PO Box 75723	Chicago	IL	0675-5723	USA
Cintas Corporation	PO Box 88005	Chicago	IL	0680-1005	USA

Notice Party	Address	City	State	Zip Code	Country
CJ Holding Co	c/o Phelps Dunbar LLP Attn: Ivan Rodriguez, Michael Orlando 910 Louisiana St Suite 4300	Houston	TX	77002	USA
Claiborne Parish Sales Tax Office	PO Box 600	Homer	LA	71040-0600	USA
Colorado Department of Revenue	PO Box 17087	Denver	CO	80217-0087	USA
Comcast Business	PO Box 37601	Philadelphia	PA	9101-0601	USA
Cotton Bledsoe Tighe & Dawson, PC	Attn: Sarah Judge PO Box 2776	Midland	TX	9702-2776	USA
CurbTek LLC	PO Box 3146	Shreveport	LA	71133	USA
De Soto Sales & Use Tax Commission	PO Box 927	Mansfield	LA	71052	USA
Department of Transportation	1200 New Jersey Ave SE	Washington	DC	20590	USA
Department of Treasury - Internal Revenue Service	PO Box 7346	Philadelphia	PA	19101-7346	USA
DLH Oil and Fuel LLC	PO Box 10568	Midland	TX	79702	USA
DNOW L.P.	P.O. Box 200822	Dallas	TX	5320-0822	USA
Dunlap Bennett & Ludwig	Attn: Robert Greenspoon 333 N Michigan Ave #2700	Chicago	IL	60601	USA
E&M Services LLC	PO Box 1275	Watford City	ND	58854	USA
East Feliciana Parish Sales & Use Tax Dept	PO Box 397	Clinton	LA	70722	USA
Energera America Inc	c/o Freeman Mathis & Gary LLP Attn: Harrison Yoss 700 N Pearl St Floor 25	Dallas	TX	75201-2824	USA
Energera America Inc d/b/a Frac Shack	c/o Byrne Cadenas & Aris LLP Attn: Joseph Byrne, John Dunlap 5468 La Sierra Dr Suite 100	Dallas	TX	75231	USA
Energera America Inc d/b/a Frac Shack Inc.	c/o Cersonsky, McAnelly & Garcia, P.C. Attn: Jacquelyn Mcanelly 1770 St. James Place Suite 150	Houston	TX	77056	USA
Energera America Inc.	c/o Friedman Suder & Cooke Attn: Jeff Parks 604 East 4th Street, Suite 200	Fort Worth	TX	76102	USA
Equipment & Controls, Inc (ECI)	PO Box 536074	Pittsburgh	PA	5253-5902	USA
FedEx	PO Box 94515	Palatine	IL	0094-4515	USA
Fischman Law PLLC	Attn: Gary Fischman 710 N Post Oak Rd Suite 105	Houston	TX	77024	USA
Five-O Fleet Service LLC	6102 WCR 122	Midland	TX	79706	USA
Ford Fleet Care	Dept 121801 PO Box 67000	Detroit	MI	8267-1218	USA
Freedom Valve Solutions LLC	321 Sadie St.	Odessa	TX	79764	USA
G.F. Elite Real Estate Holdings, Ltd.	6819 N FM 1788	Midland	TX	79707	USA
Geoforce, Inc USA	P.O. Box 844567	Boston	MA	02284-4567	USA

Notice Party	Address	City	State	Zip Code	Country
Grayson Mill Operating LLC	c/o Robins Kaplan LLP Attn: Anthony Schrank 800 La Salle Ave Suite 2800	Minneapolis	MN	55402	USA
Grayson Mill Operating LLC	c/o Robins Kaplan LLP Attn: Timothy Purdon 1207 W Divide Ave Suite 200	Bismark	ND	58501	USA
Grayson Mill Operating LLC	c/o Hall Maines Lugin PC Attn: Matt Jett 2800 Post Oak Blvd Suite 6400	Houston	TX	77056-6131	USA
Gryphon Holdco LLC	1210 Antoine Dr	Houston	TX	77055	USA
HCTRA-VIOLATIONS	PO Box 4440 DEPT 8	Houston	TX	7210-4440	USA
HSBC Bank USA, N.A.	Attn: Office of the General Counsel 66 Hudson Blvd E	New York	NY	10001	USA
HSBC Bank USA, N.A.	Attn: Nicole A. Annunziata PO Box 1145	Buffalo	NY	14240	USA
HSBC Bank USA, N.A.	1800 Tysons Blvd Suite 50	Tysons	VA	22102	USA
iLease & Rentals LLC	Attn: Zach Davis PO Box 848	Bridgeport	WV	26330	USA
Jason Balderaz	c/o James Leech 14607 San Pedro Ave Suite 200	San Antonio	TX	78232	USA
Jorge Cases	c/o The Law Office of Avid Royse Joe David R. Joe 375 S 10th St	Raymondville	TX	78580	USA
Kansas Turnpike Authority	PO Box 5018	Wichita	KS	7201-5018	USA
Kean Miller	Attn: Raven Bourque 711 Louisiana Suite 1800	Houston	TX	77002	USA
Law Office of J Allen Cooper	Attn: J Allen Cooper, Teer Pittman 551 Kings Hwy	Shreveport	LA	71104	USA
LBA Realty	Attn: Principal - Operations 3347 Michelson Dr Suite 200	Irvine	CA	92612	USA
LBA Realty Fund III - Company III, LLC	Attn: Regional Operations Manager - Denver Place 999 18th St Suite 210	Denver	CO	80202	USA
LBA Realty Fund III-Company III, LLC	c/o Moye White LLP Attn: Thomas M. List 16 Market St	Denver	CO	80202	USA
Lance Holmstrom	368 Saskatchewan Ave #110 PO Box 4313	Spruce Grove	AB	T7X OG6	Canada
Lead Forensics Inc	2970 Clairmont Road NE Suite 450	Atlanta	GA	30329	USA
Lodgelink Inc.	Attn: Legal Dept. Nancy Garmin 3475 High River Road	Fort Worth	TX	76155	USA

Notice Party	Address	City	State	Zip Code	Country
Louisiana Department of Revenue	PO Box 91011	Baton Rouge	LA	70821-9011	USA
Lumen	PO Box 4918	Monroe	LA	1211-4918	USA
Lynx Energy Services	Attn: Andre Le 1617 South CR 1101	Midland	TX	79706	USA
M & M Disposal	PO Box 12	Stanton	TX	79782	USA
McCarty Equipment Co Ltd	PO BOX 841388	Dallas	TX	5284-1388	USA
McKenzie County Treasurer	210 5th St NW Suite 543	Watford City	ND	58854	USA
McKenzie County Water Resource District	1300 12th St SE	Watford City	ND	58854	USA
McKenzie Electric Cooperative, Inc	PO Box 649	Watford City	ND	8854-0649	USA
McMaster-Carr	PO Box 7690	Chicago	IL	60680-7690	USA
Mercer Valve Co. Inc	PO Box 270970	Oklahoma	OK	73137	USA
Midland County Appraisal District	PO Box 908002	Midland	TX	79708-0002	USA
Mississippi Department of Revenue	P.O. Box 22808	Jackson	MS	39225-2808	USA
Montana Department of Revenue	PO Box 8021	Helena	MT	59604-8021	USA
Munsch Hardt Kopf & Harr, P.C.	500 N. Akard St., Suite 400	Dallas	TX	5201-6605	USA
Munsch Hardt Kopf & Harr, PC	Attn: Pooneh Momeni 700 Milam Suite 800	Houston	TX	77002	USA
Natchitoches Parish Sales & Use Tax Dept	200 E 5th St	Natchitoches	LA	71457	USA
New Mexico Department of Revenue	1200 South St. Francis Drive	Santa Fe	NM	87505	USA
Newkota, LLC	Attn: Jarod Seifert, CEO 925 72nd Ave NE	Minot	ND	58703	USA
NexTier Completion Solutions Inc.	c/o Phelps Dunbar LLP				
NexTier Oilfield Solutions Inc.	Attn: Ivan Rodriguez, Michael Orlando	Houston	TX	77002	USA
NexTier Holding Company	910 Louisiana St Suite 4300				
North American Automation, LLC	c/o Anderson & Cunningham David K. Anderson 1221 Lamar Suite 1115	Houston	TX	77010	USA
North Dakota Office of State Tax Commissioner	600 E. Boulevard Ave., Dept. 127	Bismark	ND	58505-0599	USA
North Texas Tollway Authority	PO Box 660244	Dallas	TX	5266-0244	USA
Northwest Parkway	3701 Northwest Parkway	Broomfield	CO	80023	USA
Office of the United States Trustee	515 Rusk Suite 3516	Houston	TX	77002	USA
Ohio Bureau of Worker's Compensation	1005 4th Street	Portsmouth	OH	5662-4315	USA
Oklahoma Tax Commission		Oklahoma City	OK	73194	USA
O'Reilly Auto Parts	PO Box 9464 233 S Patterson Ave	Springfield	MO	5801-9464	USA
Patriot Energy Solutions, LLC.	230 Peninsula Point Dr	Montgomery	TX	77356	USA
Pecos Corpus Trust	455 MacKenzie Ave	Canon City	CO	81212	USA
Pennsylvania Department of Revenue	PO Box 280905	Harrisburg	PA	17128-0905	USA
Pennsylvania Unemployment Compensation Fund	Office of UC Tax Services PO Box 60848	Harrisburg	PA	17106-0848	USA
Permaco General Contractors	4409 N Hwy 7, Ste. 7	Hot Springs Village	AR	71909	USA

Notice Party	Address	City	State	Zip Code	Country
Pete Insana Auto & Truck Repair & Towing, Inc.	139 Ohio Street	Washington	PA	15301	USA
Pettiette, Armand, Dinkelman Woodley & Cromwell LLP	Attn: Donald Armand, Meredith Bro PO Box 1786	Shreveport	LA	71166-1786	USA
Pioneer Natural Resources Company	5205 North O'Connor Blvd Suite 200	Irving	TX	75039	USA
Potomac Law Group	Attn: Steve Suneson 7535 East Hampden Ave Suite 400 c/o Kelly Hart & Hallman LLP	Denver	CO	80231	USA
Profrac Services Ltd.	Attn: James Scott, Ryan Roper 201 Main St Suite 2500	Fort Worth	TX	76102	USA
Ray Lego & Associates	Attn: Denise Soto Hall P.O. Box 64093	St Paul	MN	55164-0093	USA
Red River Parish Sales Tax	PO Box 570	Coushatta	LA	71019	USA
Reservation Telephone Cooperative	PO Box 66	Parshall	ND	58770	USA
Ricky St. Julien	4206 Almond Lake Dr c/o Law Offices of Katrina S Patrick	Houston	TX	77047	USA
Ricky St. Julien	Attn: Katrina Patrick 6575 W Loop S Suite 500	Bellaire	TX	77401	USA
Rig Runner	Dept 730109 PO Box 660919	Dallas	TX	75266-0919	USA
RingCentral Inc	Dept CH 19585	Palatine	IL	60055-9585	USA
Rocky Mountain Reserve	PO Box 631458 c/o Norton Rose Fulbright	Littleton	CO	80163	USA
Royal Bank of Canada, As Agent	Attn: Gunnar Benediktsson Aaron Stephenson, Meghan Parker 400 3rd Ave SWE Suite 3700	Calgary	AB	T2P 4H2	Canada
Sabine Parish Sales & Use Tax Commission	670 San Antonio Ave Attn: David Sobernheim	Many	LA	71449	USA
Santinel Technology Inc.	999 18th St Suite 3400S	Denver	CO	80202	USA
Seed IP Law Group LLP	Attn: Kevan Morgan 701 Fifth Avenue, Suite 5400	Seattle	WA	98104-7092	USA
Shipman & Goodwin LLP	One Constitution Plaza	Hartford	CT	06103-1919	USA
Shipman & Goodwin LLP	One Constitution Plaza	Hartford	CT	06103-1919	USA
Silver Hill Energy Partners, LP	Attn: Kyle Miller, CEO 2850 N Harwood St Suite 1600	Dallas	TX	75201	USA
Silzell Transport LLC	14 Wildhorse Rd. c/o Lewis Brisbois Bisgaard & Smith LLP	Douglas	WY	82633	USA
Spur Energy Partners LLC	Attn: Jennifer Michel 100 E Vermillion St Suite 300	Lafayette	LA	70501-6939	USA

Notice Party	Address	City	State	Zip Code	Country
Spur Energy Partners LLC	c/o Lewis Brisbois Bisgaard & Smith LLP Attn: Jennifer Michel, Walter Gallant 24 Greenway Plaza, Suite 1400	Houston	TX	77046	USA
Spur Energy Partners LLC	c/o Wilkins PLLC Attn: Sullivan Marsters 4900 Woodway Dr Suite 815	Houston	TX	77056	USA
Target Logistics Management LLC	PO Box 843257	Dallas	TX	5284-3257	USA
Team Housing Solutions	PO Box 310697	New Braunfels	TX	8131-0697	USA
Team Professional Services, Inc.	PO Box 649202	Dallas	TX	75264	USA
TeamOne Logistics, LLC	1686 General Mouton Ave	Lafayette	LA	70508	USA
Texas Comptroller	PO Box 149348	Austin	TX	78714-9348	USA
Thompson Hine LLP	3900 Key Tower 127 Public Square	Cleveland	OH	44114-1291	USA
TJD Energy Services, LLC	325 Meadowlands Blvd	Washington	PA	15301	USA
Tolisha Davison	c/o Lori Graham 7591 Fern Ave Suite 1204	Shreveport	LA	71105	USA
Total Quality Logistics, LLC	P.O. Box 799	Milford	OH	45150	USA
Travelers	Attn: Stacey Smith Melerine 401 Edwards Street Suite 2015	Shreveport	LA	71101	USA
Travelers CL	13607 Collections Center Drive	Chicago	IL	60693	USA
TxTag	P.O Box 650749	Dallas	TX	5265-0749	USA
U.S. Attorney's Office	1000 Louisiana Suite 2300	Houston	TX	77002	USA
Uline	PO Box 88741	Chicago	IL	0680-1741	USA
UltraQuip, LLC	P.O. Box 8995	Midland	TX	79708	USA
United Corporate Services Inc.	Attn: Diane Damiano 80 State Street Suite 1101	Albany	NY	12207	USA
UPS Supply Chain Solutions, Inc.	28013 Network Place	Chicago	IL	0673-1280	USA
US Bank Equipment Finance	PO Box 790448	St. Louis	MO	63179	USA
Utah State Tax Commission	210 North 1950 West	Salt Lake City	UT	84134	USA
Valvoline Inc.	PO Box 74008513	Chicago	IL	0674-8513	USA
Van Vliet Investments Inc.	795 Drysdale Run NW	Edmonton	AB	T6M 2Y4	Canada
Vanterra Management Ltd.	Unit 238, 176 Mahogany Centre SE	Calgary	AB	T3M 2X8	Canada
Veriforce, LLC	300 Holiday Square Blvd, Suite 100	Covington	LA	70433	USA
Verizon Wireless	PO Box 25505	Lehigh Valley	PA	8002-5505	USA
Wells Fargo	Financial Services LLC P.O. Box 650073	Dallas	TX	5265-0073	USA
West Virginia Tax Division	PO Box 1202	Charleston	WV	25324-1202	USA
WorkWell Prevention and Care, Inc	PO Box 851304	Minneapolis	MN	5485-1304	USA
Wyoming Department of Revenue	Excise Tax Division 122 W 25th St Suite E301	Cheyenne	WY	82002	USA