



**CLAIMANT'S GUIDE TO COMPLETING THE PROOF OF CLAIM FORM FOR CLAIMS  
AGAINST DELTA 9 CANNABIS INC., DELTA 9 BIOTECH INC., DELTA 9 LIFESTYLE  
CANNABIS CLINIC INC., DELTA 9 CANNABIS STORE INC., AND DELTA 9 LOGISTICS INC.  
(collectively, the "Applicants")**

This Guide has been prepared to assist Claimants in filling out the Proof of Claim form for Claims against the Applicants. If you have any additional questions regarding completion of the Proof of Claim, please consult the Monitor's website at [www.alvarezandmarsal.com/Delta9](http://www.alvarezandmarsal.com/Delta9) or contact the Monitor, whose contact information is shown below.

A copy of the Proof of Claim form may be found at the Monitor's website address noted above.

Please note that this is a guide only, and that in the event of any inconsistency between the terms of this guide and the terms of the Claims Procedure Order made on July 24, 2024 (the "**Claims Procedure Order**"), the terms of the Claims Procedure Order will govern.

**CLAIMANT INFORMATION**

1. The full legal name and contact information of the Claimant must be provided.
2. If the Claimant operates under a different name or names, please indicate this in a separate schedule with supporting documentation.
3. Unless the Claim is assigned or transferred, all future correspondence, notices, etc. regarding the Claim will be directed to the address and contact indicated.

**PROOF OF CLAIM**

4. The Claimant must indicate which entity or entities their claim relates to, and whether it is a: (i) Pre-Filing Claim; (ii) D&O Claim, or (iii) Restructuring Claim, as defined in the Claims Procedure Order.
5. All Claims must be denominated in Canadian dollars. Any Claims denominated in a foreign currency shall be converted to Canadian dollars based on the Bank of Canada's daily average exchange rate for that currency against the Canadian Dollar on July 15, 2024.
6. Indicate the amount the Applicants were and still are indebted to the Claimant in the Claim Amount column, including interest up to and including July 15, 2024.
7. Interest and penalties that would otherwise accrue after July 15, 2024 should not be included in the Claim Amount.
8. The Claimant must indicate whether the nature of their claim is secured, priority or unsecured, and the value of security held (if any).
9. Attach to the Proof of Claim form all particulars of the Claim and supporting documentation including amount, description of transaction(s) or agreement(s) or legal breach(es) giving rise to the claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of security and amount of claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed.



10. If a Claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the claim against each of them. Any Claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

#### **PROOF OF CLAIM**

11. The person signing the Proof of Claim should:
  - a) be the Claimant or authorized representative of the Claimant.
  - b) have knowledge of all the circumstances connected with this Claim.
  - c) assert the Claim against the Applicants as set out in the Proof of Claim and certify all supporting documentation is attached.
  - d) have a witness to its certification.

By signing and submitting the Proof of Claim, the Claimant is asserting the Claim against any or all of the Applicants.

#### **FILING OF CLAIM**

12. Pre-Filing Claims and D&O Claims: this Proof of Claim must be received by the Applicants and the Monitor before 5:00 p.m. MST on August 17, 2024 (the “**Claims Bar Date**”).
13. Restructuring Claims: this Proof of Claim must be received by the Applicants and the Monitor on or before the later of: (i) the Claims Bar Date, or 15 Business Days after the Monitor sends the Claims Package with respect to such Claim in accordance with paragraph 17 of the Claims Procedure Order (the “**Restructuring Claims Bar Date**”).
14. Proofs of Claim MUST be submitted by prepaid registered mail, courier, personal delivery, or electronic or digital transmission addressed to Applicants, the Monitor and the Monitor’s counsel at the addresses denoted in the Proof of Claim Form.
15. Failure to file your Proof of Claim so that it is **actually received** by the Monitor on or before the Claims Bar Date / Restructuring Claims Bar Date will result in your claim being barred and you will be prevented from making or enforcing a Claim against the Applicants. In addition, you shall not be entitled to further notice in and shall not be entitled to participate as a creditor in the Applicants’ CCAA Proceedings