

No. S236214
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

1392752 B.C. LTD.

AND:

SKEENA SAWMILLS LTD.
SKEENA BIOENERGY LTD. and
ROC HOLDINGS LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION

BEFORE)
) THE HONOURABLE JUSTICE WALKER) *May*
)) ~~APRIL~~ 2, 2025

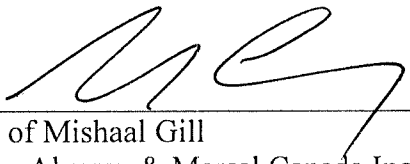
ON THE WITHOUT NOTICE APPLICATION OF Alvarez & Marsal Canada Inc. as receiver (in such capacity, the “**Receiver**”) of all of the assets, undertakings and property, including real property of Skeena Sawmills Ltd., Skeena Bioenergy Ltd., and ROC Holdings Ltd. without a hearing and on reading the materials filed by counsel for the Receiver;

THIS COURT ORDERS that:

1. the Order of The Honourable Justice Walker made April 8, 2025, be amended to delete paragraph 9 of the order in its entirety and replace it with the following paragraph:

9. The Receiver is further authorized to pay the amount held by it in the segregated trust account maintained by the Receiver in accordance with the order of the Honourable Madam Justice Blake made herein October 30, 2023, plus all interest accrued thereon, to the secured creditors of the Skeena Entities in accordance with the final distributions contemplated in the Seventh Report.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Mishaal Gill
Lawyer for Alvarez & Marsal Canada Inc.

BY THE COURT


REGISTRAR



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