

This is the 1st Affidavit of Jordan Beaulieu in this case and was made on October 2, 2024

No. S-245481 Vancouver Registry

IIN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36

AND

IN THE MATTER OF THE COOPERATIVE ASSOCIATION ACT, S.B.C. 1999, C 28

AND

IN THE MATTER OF BC TREE FRUITS COOPERATIVE, BC TREE FRUITS INDUSTRIES

LIMITED AND GROWERS SUPPLY COMPANY LIMITED

PETITIONERS

AFFIDAVIT

- I, Jordan Beaulieu, of 2900 550 Burrard Street, Vancouver, B.C., SWEAR THAT:
- 1. I am a legal assistant in the law firm of Fasken Martineau DuMoulin LLP, solicitors for Alvarez & Marsal Canada Inc., in its capacity as court-appointed monitor of the Petitioners, and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
- 2. Attached and marked as **Exhibit "A"** is a true copy of the revised timeline for the BC Tree Fruits Cooperative Sale and Investment Solicitation Process.

SWORN BEFORE ME at Vancouver,

British Columbia, on October 2, 2024.

Commissioner for taking Affidavits for

British Columbia

JORDAN BEAULIEU

HEIDI N. ESSLINGER
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
285937.0002 PRODUCTS BUTTARD Street
Vancouver, BC V6C 0A3
604 631 4885



Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustees
Cathedral Place Building
925 West Georgia Street, Suite 902
Vancouver, BC V6C 3L2

Phone: +1 604 638 7440 Fax: +1 604 638 7441

SALE AND INVESTMENT SOLICITATION PROCEDURE OF BC TREE FRUITS COOPERATIVE

Notice to Potential Bidders - Amendment to the target dates under the BCTF SISP

Alvarez & Marsal Canada Inc., in its capacity as Monitor in the CCAA Proceedings of BC Tree Fruits Cooperative, BC Tree Fruits Industries Limited and Growers Supply Company Limited (the "Petitioners"), confirms that the Monitor has extended the LOI Deadline (as defined in the BCTF SISP) to October 18, 2024.

The Monitor also confirms that the Final Bid Deadline (as defined in the BCTF SISP) has been amended to November 8, 2024.

The following table sets out the amended target dates under the BCTF SISP:

PHASES	TARGET DATES
LOI Deadline for En-Bloc Bids	October 18, 2024
Final Bid Deadline for all Bids whether En- Bloc or for individual assets including any of the parcels of Real Property	November 8, 2024
Final Agreement Deadline	November 15, 2024
Court Approval Deadline	November 29, 2024
Outside Closing Date	December 13, 2024