



No. S-227984
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GREAT PANTHER MINING LIMITED

PETITIONER

ORDER MADE AFTER APPLICATION

BEFORE)	THE HONOURABLE)	
)	MR. JUSTICE WALKER)	
))	4/July/2024
))	

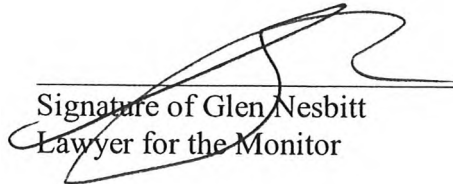
ON THE APPLICATION OF Alvarez & Marsal Canada Inc. ("**A&M**"), the Court-appointed Monitor of the Petitioner (in such capacity, the "**Monitor**"), coming on for hearing at Vancouver, British Columbia, on this day, AND ON HEARING Glen Nesbitt and Heidi Esslinger, counsel for the Monitor, and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed, including the First Report of the Proposal Trustee dated October 3, 2022, the First Report of the Monitor to the Court dated October 13, 2022, the Second Report of the Monitor to the Court dated October 20, 2022, the Third Report of the Monitor to the Court dated November 3, 2022, and the Fourth Report of the Monitor to the Court dated December 15, 2022 (collectively, the "**Court Reports**");

THIS COURT ORDERS that:

1. The time for service of the Notice of Application for this Order is hereby abridged such that this application is properly returnable today, and service upon any interested party other than those parties on the Service List maintained by the Monitor in these proceedings is hereby dispensed with.
2. The activities of the Monitor and A&M in its capacity as the trustee of the proposal of the Petitioner (in such capacity, the “**Proposal Trustee**”) as described in the Court Reports are hereby approved, provided however that only A&M in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.
3. The Proposal Trustee and the Monitor’s accounts for professional fees and disbursements for the period September 4, 2022 to December 16, 2022, in the amount of \$367,497.35, inclusive of applicable taxes, be and are hereby approved.
4. The Monitor’s estimated further fees and disbursements of approximately \$8,000 (plus applicable taxes) for the period from December 17, 2022, to the completion of this matter be and are hereby approved.
5. The accounts for professional fees and disbursements of the Monitor’s legal counsel, Fasken Martineau DuMoulin LLP, for the period September 28, 2022 to May 16, 2024 in the amount of \$125,916.30, inclusive of applicable taxes, be and are hereby approved.
6. Fasken’s estimated further fees and disbursements of approximately \$20,000 (plus applicable taxes) for the period from May 17, 2024, to the completion of this matter be and are hereby approved.
7. The Monitor may apply to this Court for advice and directions in relation to this Order and any related matters.

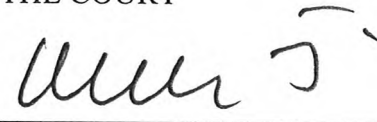
8. Endorsement of this Order by counsel appearing, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Glen Nesbitt
Lawyer for the Monitor

BY THE COURT



REGISTRAR



SCHEDULE "A"

List of Counsel

Counsel	Party