

COURT FILE NO. 2603-02889

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE ~~CALGARY~~ Edmonton

PLAINTIFF ROYAL BANK OF CANADA, as Agent

DEFENDANTS ENERGERA INC. (formerly known as FRAC SHACK INC.), ENERGERA INTERNATIONAL INC. (formerly known as FRAC SHACK INTERNATIONAL INC.), ENERGERA AMERICA INC. (formerly known as FRAC SHACK AMERICA INC.) and SANDTINEL LLC

APPLICANT ALVAREZ & MARSAL CANADA INC., in its capacity as Court-appointed Receiver and Manager of ENERGERA INC. (formerly known as FRAC SHACK INC.), ENERGERA INTERNATIONAL INC. (formerly known as FRAC SHACK INTERNATIONAL INC.), ENERGERA AMERICA INC. (formerly known as FRAC SHACK AMERICA INC.) and SANDTINEL LLC

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
Telephone No.: +1 403.776.3744
Fax No.: +1 403.776.3800
File No.: 39108-2014

DATE ON WHICH ORDER WAS PRONOUNCED: May 25, 2026

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice G.S. Dunlop

LOCATION OF HEARING: Edmonton Courts Centre, via Webex videoconference



KMP Ent

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings of Energera Inc. (formerly known as Frac Shack Inc.), Energera International Inc. (formerly known as Frac Shack International Inc.), Energera America Inc. (formerly known as Frac Shack America Inc.) and Sandtinel LLC (collectively, the “**Debtors**”); **AND UPON** having read the Receivership Order granted on March 17, 2026; **AND UPON** having read the Application filed May 15, 2026 and the First Report of the Receiver dated May 15, 2026 (the “**First Report**”), including Confidential Appendix 1, and a supplemental report to the First Report, to be filed (the “**Supplemental Report**”), which includes Confidential Appendix 1 (together with Confidential Appendix 1 to the First Report, the “**Confidential Appendices**”); **AND UPON** having read the Affidavit of Service of Samantha Hawley, sworn and filed May 22, 2026; **AND UPON** hearing from counsel to the Receiver, counsel to Royal Bank of Canada, as administrative agent for a syndicate of lenders, and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of notice of this Application is abridged to the time actually given and service of the Application and supporting materials as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. The Confidential Appendices shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Appendices in a sealed envelope, and the Confidential Appendices and envelope shall each have attached to them to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF THE DEBTORS, WHICH IS SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER OF THE HONOURABLE JUSTICE G.S. DUNLOP, GRANTED MAY 25, 2026.

4. The Confidential Appendices shall be unsealed on the Court record upon the later of six months after closing of a sale(s) or transaction(s) contemplated by the Sale Process.
5. Leave is hereby granted to any person, entity or party affected by paragraphs 1 and 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Restricted Court Access Order, with such Application to be brought on notice to the Receiver.
6. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
7. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Receiver's website at:
<https://www.alvarezandmarsal.com/Energera>and service on any other person is hereby dispensed with.
8. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta