

I hereby certify this to be a true copy of the original Order of which it purports to be a copy.

Clerk's Stamp:

Dated this

9 day of Sept. 2020

Registrar at Calgary  
Bankruptcy Division of the  
Court of Queen's Bench of Alberta

COURT FILE NUMBER

25-094627

ESTATE NUMBER

24-094627

COURT

COURT OF QUEEN'S BENCH OF ALBERTA  
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE OF

CALGARY

IN THE MATTER OF THE BANKRUPTCY AND  
INSOLVENCY ACT, R.S.C. 1985, c.B-3, AS  
AMENDED

AND IN THE MATTER OF THE BANKRUPTCY  
OF

SUNRIDGE RV INC.

APPLICANT

ALVAREZ AND MARSAL CANADA INC.

DOCUMENT

**ORDER**

DATE ON WHICH ORDER WAS PRONOUNCED: Wednesday, September 2, 2020

LOCATION AT WHICH THIS ORDER WAS MADE: Calgary

NAME OF THE JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice B.E.C. Romaine

**UPON THE APPLICATION** by Alvarez and Marsal Canada Inc. in its capacity as trustee in bankruptcy of Sunridge RV Inc. (in such capacity, the "**Trustee**"), filed August 26, 2020 (the "**Notice of Application**"); **AND UPON HAVING READ** the Second Report of the Trustee dated August 26, 2020 (the "**Report**") and the Affidavit of Service of Richard Kay; **AND UPON HEARING** the submissions of counsel for the Trustee, and such other counsel as are present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.



2. Terms not otherwise defined herein shall have the meaning ascribed to them in the Notice of Application.

#### Approval of Fees and Disbursements

3. The Trustee's accounts for fees and disbursements (the "**Trustee Fees**"), as set out in the Report are hereby approved without the necessity of a formal passing of its accounts.
4. The accounts of the Trustee's legal counsel, Cassels Brock & Blackwell LLP, for their fees and disbursements, as set out in the Report (the "**Legal Fees**" and together with the Trustee Fees, the "**Professional Fees**") are hereby approved without the necessity of a formal assessment of their accounts.

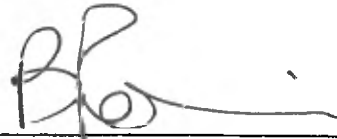
#### Distribution of Bankruptcy Proceeds

5. The Trustee is authorized and directed to pay from the Bankruptcy Proceeds the WEPPA Claim in the amount of \$66,358.
6. The Trustee is authorized and directed (without further Order of this Honourable Court) to pay from the Bankruptcy Proceeds the Professional Fees in an amount to be agreed to by Servus Credit Union Ltd. ("**Servus**") and TCF Commercial Finance Canada, Inc. ("**TCF**").
7. The Trustee is authorized (without further Order of this Honourable Court) to distribute any Bankruptcy Proceeds remaining following the payment of the WEPPA Claim and the Professional Fees described in paragraph 6 above to Servus and/or TCF upon obtaining the agreement of Servus and TCF with respect to the allocation of the remaining Bankruptcy Proceeds as between Servus and TCF.

#### No Allocation to Certain Creditors

8. The Trustee shall not allocate any administrative costs arising from the within proceedings, including without limitation any of the Priority Claims, to the Business Development Bank of Canada.
9. The Trustee shall not allocate any administrative costs arising from the within proceedings, including without limitation any of the Priority Claims, to Northpoint Commercial Finance Canada Inc.

10. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
11. Service of this Order on any party not attending this application is hereby dispensed with.



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Justice of the Court of Queen's Bench of Alberta