

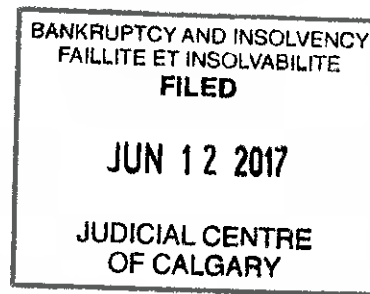
COURT FILE NUMBER 25-094212

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COURT COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED



AND IN THE MATTER OF ARRES CAPITAL INC.

APPLICANT KENZIE FINANCIAL INVESTMENTS LTD., SHELLY BECK, BRIAN SEKIYA, HOLLY SEKIYA, LINDA JAEGER, STEVE REILLY, LESTER IKUTA, MICKEY IKUTA, LESTER IKUTA PROFESSIONAL CORPORATION, ACCESS MORTGAGE CORPORATION (2004) LIMITED, RAYMOND SCRABA, PAULETTE SCRABA AND 1082144 ALBERTA LTD.

DOCUMENT **CONSENT TO ACT AS TRUSTEE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Cassels Brock & Blackwell LLP
Suite 1250 Millennium Tower,
440 – 2nd Avenue SW,
Calgary, Alberta, T2P 5E9

Telephone 403-351-2921
Facsimile 403-648-1151

Attention: Jeffrey Oliver

We, Alvarez & Marsal Canada Inc., licensed trustee in bankruptcy, do hereby consent to act as trustee if a Bankruptcy Order is made against Arres Capital Inc.

DATED at Calgary, Alberta and effective this 12th day of June, 2017.

Alvarez & Marsal Canada Inc.

Per: 

Name: Orest Konowalchuk, LIT, CPA, CA, CIRP
Vice President