

### Receiver's Certificate

COURT FILE NUMBER	2401-02438
COURT	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
APPLICANT	BANK OF MONTREAL
RESPONDENTS	AMC&F PROPERTIES LTD. and LYNCORP MANUFACTURING LTD.
DOCUMENT	<b>RECEIVER'S CERTIFICATE</b>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	<b>OSLER, HOSKIN &amp; HARCOURT LLP</b> Barristers & Solicitors Brookfield Place, Suite 2700 225 6 Ave SW Calgary, AB T2P 1N2  Solicitors: Randal Van de Mosselaer / Julie Treleaven Telephone: (403) 260-7000 / 7048 Email: <a href="mailto:RVandemosselaer@osler.com">RVandemosselaer@osler.com</a> / <a href="mailto:JTreleaven@osler.com">JTreleaven@osler.com</a> File Number: 1253712



### RECITALS

- A. Pursuant to an Order of the Honourable Justice M.H. Hollins of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated February 26, 2024, Alvarez & Marsal Canada Inc. was appointed as the receiver (the "**Receiver**") of the undertakings, property and assets of AMC&F Properties Ltd. (the "**Debtor**") and Lyncorp Manufacturing Ltd.
- B. Pursuant to an Order of the Court dated October 2, 2024, the Court approved the Asset Purchase Agreement dated September 4, 2024 (the "**Sale Agreement**") between the Receiver and Erick Zampini (the "**Purchaser**"), and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the assets described in the Sale


Agreement (the “**Purchased Assets**”), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section 10 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

**THE RECEIVER CERTIFIES** the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in section 10 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at Calgary, AB on October 10, 2024

**Alvarez & Marsal Canada Inc., in its capacity as Receiver of the undertakings, property and assets of AMC&F Properties Ltd., and not in its personal or corporate capacity.**

Per:   
 Name: Orest Konowalchuk, LIT  
 Title: Senior Vice President