Clerk's Stamp

COURT FILE NUMBER

2401-01422

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COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

**CALGARY** 

IN THE MATTER OF THE COMPANIES' CREDITIONALLY ARRANGEMENT ACT, RSC 1985, c C-36, as amended 01422

AND IN THE MATTER OF A PLAN OF COMP ARRANGEMENT OF GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL OF THE S

MANAGEMENT LTD, and SPICELO LIMITED

APPLICANT

ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS

THE MONITOR

DOCUMENT

**ORDER** 

(Stay Extension)

ADDRESS FOR SERVICE

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AND CONTACT

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File Number: 39108-2012

DATE ON WHICH ORDER WAS PRONOUNCED:

August 15, 2024

LOCATION OF HEARING:

Calgary Courts Centre, Calgary, Alberta

NAME OF JUSTICE WHO GRANTED THIS ORDER: The Honourable Mr. Justice D.B. Nixon

UPON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as monitor (the "Monitor") of Griffon Partners Holding Corporation, Griffon Partners Capital Management Ltd. and Spicelo Limited (the "Applicants"); AND UPON reviewing the Sixth Report of the Monitor dated August 2, 2024 (the "Sixth Report") and the other materials filed in these proceedings; AND **UPON** hearing submissions by counsel for the Monitor, counsel to Tamarack Valley Energy Ltd. and any other counsel or other interested parties present;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
- 2. The Stay Period, as defined in paragraph 14 of the Amended and Restated Initial Order granted in these proceedings by the Honourable Justice Johnston on February 7, 2024, in respect of Griffon Partners Holding Corporation, Griffon Partners Capital Management Ltd. and Spicelo Limited is extended up to and including November 15, 2024.
- 3. The actions, activities and conduct of the Monitor, and the fees and disbursements of the Monitor and its counsel as reported since the date of the Fifth Report of the Monitor, being May 7, 2024 (the "Fifth Report"), to the date of the Sixth Report, being August 2, 2024, are hereby approved.
- 4. The Monitor is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.
- 5. The Monitor shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.

Justice of the Alberta Court of King's Bench