

CERTIFIED COURT FILE NUMBER
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2401-01422

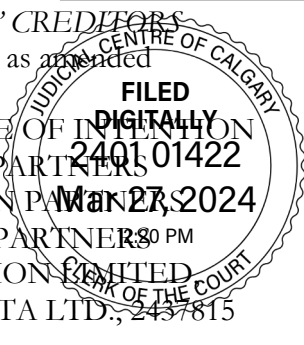
COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
 ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE NOTICE OF INTENTION
 TO MAKE A PROPOSAL OF GRIFFON PARTNERS
 OPERATION CORPORATION, GRIFFON PARTNERS
 HOLDING CORPORATION, GRIFFON PARTNERS
 CAPITAL MANAGEMENT LTD., STELLION LIMITED
 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815
 ALBERTA LTD., and SPICELO LIMITED



APPLICANT

ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS
 THE MONITOR

DOCUMENT

RESTRICTED COURT ACCESS ORDER

ADDRESS FOR SERVICE
 AND CONTACT
 INFORMATION OF
 PARTY FILING THIS
 DOCUMENT

TORYS LLP

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File Number: 39108-2012

DATE ON WHICH ORDER WAS PRONOUNCED: March 26, 2024

LOCATION OF HEARING: Calgary Courts Centre, Calgary, Alberta

NAME OF JUSTICE WHO GRANTED THIS ORDER: The Honourable Mr. Justice J.J. Gill

UPON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as monitor (the “**Monitor**”) of the Applicants named herein for an order sealing Confidential Appendix 1 (the “**Confidential Appendix**”) to the Second Report of the Monitor, dated March 21, 2024 (the “**Second Report**”), on the Court record; **AND UPON** reviewing the Second Report and the other materials

filed in these proceedings; **AND UPON** hearing submissions by counsel for the Monitor, counsel for the Applicants and any other counsel or other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
2. The Clerk of this Honourable Court shall file the Confidential Appendix in a sealed envelope, and the Confidential Appendix and envelope shall each have attached to them to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED
BY ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS THE
MONITOR OF THE APPLICANTS WHICH IS SEALED PURSUANT
TO THE RESTRICTED COURT ACCESS ORDER OF THE
HONOURABLE MR. JUSTICE J.J. GILL, GRANTED MARCH 25, 2024.

3. Leave is hereby granted to any person, entity or party affected by paragraphs 1 and 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, extending or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Monitor.
4. The Confidential Appendix shall be unsealed on the Court record upon the completion of the Applicants' proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-26.
5. The Monitor is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
6. The Monitor shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.



Justice of the Alberta Court of King's Bench