

COLE SCHOTZ P.C.

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Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|--------------------------------|
| In re: | Chapter 15 |
| Ted Baker Canada Inc., <i>et al.</i> , ¹ | Case No. 24- |
| Debtors in a Foreign Proceeding. | Joint Administration Requested |

**CORPORATE OWNERSHIP
 STATEMENT OF TED BAKER CANADA, INC.,
 PURSUANT TO BANKRUPTCY RULES 1007(A)(4) AND 7007.1**

Ted Baker Canada Inc. is a wholly-owned subsidiary of OSL Fashion Services Canada Inc. The following corporate entities own 10% or more of Ted Baker Canada, Inc.'s equity interests.

| Shareholders | Percentage of Total Shares |
|----------------------------------|----------------------------|
| OSL Fashion Services Canada Inc. | 100% |

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Number ("BN"), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

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DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized signatory of Ted Baker Canada Inc.; Ted Baker Limited; OSL Fashion Services, Inc.; and OSL Fashion Services Canada, the debtors in these cases, declare under penalty of perjury that I have read the foregoing list of equity security holders and corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: April 24, 2024

DocuSigned by:

 By: Antoine Adams
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 Antoine Adams
 Authorized Signatory

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