

District of: Alberta
Division No. 02-Calgary
Court No. 25-2582159
Estate No. 25-2582159

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. 207996 AB Ltd. (formerly, Trakopolis SaaS Corp.) was deemed to have filed an assignment on the 27th day of January 2020, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as trustee in bankruptcy by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 13th day of February 2020 at 10:30 am at the office of Bow Valley Conference Centre, Barclay Room, at 300, 202 5th Ave SW, Calgary, AB T2P 2V7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 29th day of January 2020.

Alvarez & Marsal Canada Inc. – Licensed Insolvency Trustee



Orest Konowalchuk, LIT, CIRP, CA
250 6th Ave SW, Suite 1110
Calgary, AB T2P 3H7
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2582159
Estate No. 25-2582159

☐ Original

☒ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of January 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|------------|--|------------|
| 1. Unsecured creditors as per list "A" | 852,641.03 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 0.00 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 852,641.03 | 3. Accounts receivable and other receivables, as per list "E" | |
| | | Good | 0.00 |
| 2. Secured creditors as per list "B" | 0.00 | Doubtful | 0.00 |
| | | Bad | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Estimated to produce | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | | 4. Bills of exchange, promissory note, etc., as per list "F" | 0.00 |
| estimated to be reclaimable for | 0.00 | 5. Deposits in financial institutions | 0.00 |
| Total liabilities | 852,641.03 | 6. Cash | 531,000.00 |
| Surplus | NIL | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 0.00 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 531,000.00 |
| | | Deficiency | 321,641.03 |

I, of the _____ of _____ in _____, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of January 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Calgary in the Province of Alberta, on this 29th day of January 2020.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2582159
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FORM 78 -- Continued

List "A"
Unsecured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---------------------------------|---|-----------------|------------------|-------------|
| 1 | Adams Steel Fabricators | 67939 65 Avenue Red Deer AB T4P1X5 | 58.80 | 0.00 | 58.80 |
| 2 | Adobe Inc | 29322 Network Place Chicago IL 60673-1293 USA | 1,262.02 | 0.00 | 1,262.02 |
| 3 | Airgain- Antenna Plus | 8350 East Evans Drive, Suite D-2 Scottsdale AZ 85260 USA | 405.38 | 0.00 | 405.38 |
| 4 | Airways Truck | 4605 Gateway Boulevard NW Edmonton AB T6H 5C3 | 305.81 | 0.00 | 305.81 |
| 5 | Anixer | 6115 3rd Street SE, Unit D13 Calgary AB T2H2L2 | 94.96 | 0.00 | 94.96 |
| 6 | Anthony Dutton | 3604 West 11th Ave. Vancouver BC V6R 2K5 | 10,000.00 | 0.00 | 10,000.00 |
| 7 | AT&T Mobility - CC | PO Box 5085 Carol Stream IL 60197 USA | 25,435.30 | 0.00 | 25,435.30 |
| 8 | Bell- Conferencing | 5099 Creekbank Road B4 Mississauga ON L4W 5N2 | 57.68 | 0.00 | 57.68 |
| 9 | BeWhere Inc. | 3264 lakeshore blvd W Etobicoke ON m8V1M4 | 808.55 | 0.00 | 808.55 |
| 10 | Big Sky Call Centers Inc | 111S 8500 Macleod Trail SE Calgary AB T2H 2N1 | 1,735.93 | 0.00 | 1,735.93 |
| 11 | Black Gold Medical | PO Box 74142 Calgary AB T3H 3B6 | 2,824.56 | 0.00 | 2,824.56 |
| 12 | Brent Moore | 31 Highlands Blvd Bragg Creek AB T0L 0K0 | 10,000.00 | 0.00 | 10,000.00 |
| 13 | Broadridge | PO Box 416423 Boston MA 02241-6423 USA | 840.76 | 0.00 | 840.76 |
| 14 | Cameron Olson | 100 Wentworth Cr. SW Calgary AB T3H 5T1 | 5,000.00 | 0.00 | 5,000.00 |
| 15 | Canada life | 202 6 Ave. SW Calgary AB T2P 2R9 | 741.46 | 0.00 | 741.46 |
| 16 | Car-Toys | PO Box 844590 Boston MA 02284-4590 USA | 137.67 | 0.00 | 137.67 |
| 17 | Cellular Solutions Inc. | 109-1201 Kingsway Ave SE Medicine Hat AB T1A 2Y2 | 476.52 | 0.00 | 476.52 |
| 18 | Central Interior Communications | 3663 Opie Cres Prince George BC V2N 1B9 | 1,299.20 | 0.00 | 1,299.20 |
| 19 | Choice Wireless Solutions | 7931 E Pecos Rd, Suite 172 Mesa AZ 85212 USA | 16,213.25 | 0.00 | 16,213.25 |
| 20 | Computershare | 100 University Ave Toronto ON M5J2Y1 | 3,412.50 | 0.00 | 3,412.50 |
| 21 | Condo Recycling Solutions | 90 Winston Drive SW Calgary AB T3C 2P9 | 4,063.50 | 0.00 | 4,063.50 |
| 22 | Copyhouse Printing Inc. | 128 1050 West Pender Street Vancouver BC V6E 3S7 | 183.46 | 0.00 | 183.46 |
| 23 | Crowe Horwath | 69 Milk Street, STE 222 Westborough MA 01581 USA | 288.42 | 0.00 | 288.42 |
| 24 | Custom Auto Shield | 27 Morris Bay Yorkton SK S3N 4B4 | 390.00 | 0.00 | 390.00 |

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District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "A"
Unsecured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|-------------|
| 25 | Davidson & Company LLP | 1200 - 609 Granville Vancouver BC V7Y 1G5 | 4,042.50 | 0.00 | 4,042.50 |
| 26 | De Lage Landen Financial Services Canada Inc. | 3450 Superior Court, Unit 1 Oakville ON L6L 0C4 | 13,058.75 | 0.00 | 13,058.75 |
| 27 | Dell | PO Box 8751 Station A Toronto ON M5W 2R2 | 724.49 | 0.00 | 724.49 |
| 28 | Dr.GPS | Box 1777 Crossfield AB T0M 0S0 | 1,018.50 | 0.00 | 1,018.50 |
| 29 | Encore | 203-5819 2nd Street SW Calgary AB T2H 0H3 | 3,904.00 | 0.00 | 3,904.00 |
| 30 | Encore Business Solutions | 1-467 Provencher Blvd Winnipeg MB R2J 0B8 | 9,006.38 | 0.00 | 9,006.38 |
| 31 | Enterprise Rent a Car | p.o box 8958 stn A toronto ON m5w2c5 | 344.86 | 0.00 | 344.86 |
| 32 | ESW | 401 Congress Ave, Suite 2650 Austin TX USA | 1.00 | 0.00 | 1.00 |
| 33 | FCS Communication Ltd. | 1-10102 120 Street Grande Prairie AB T8V 8B1 | 2,155.52 | 0.00 | 2,155.52 |
| 34 | Felesky Flynn LLP | 5000 Suncor Energy Centre, 150 6th Ave SW Calgary AB T2P 3Y7 | 7,878.68 | 0.00 | 7,878.68 |
| 35 | Fireball Express Courier | 116, 738-3 Avenue SW Calgary AB T2P 0G7 | 472.03 | 0.00 | 472.03 |
| 36 | Frank Turner | 3028 2nd Street SW Calgary AB T2S 1T3 | 5,000.00 | 0.00 | 5,000.00 |
| 37 | Geomatics Data Management Inc. | 1300, 510-5th Street SW Calgary AB T2P 3S2 | 18,139.13 | 0.00 | 18,139.13 |
| 38 | Gil Sonnenberg | Box 472 Sexsmith AB T0H 3C1 | 50,000.00 | 0.00 | 50,000.00 |
| 39 | Global Star Canada - HW | 115 Matheson Blvd West, suite 100 Mississauga ON L5R 3L1 | 32,314.18 | 0.00 | 32,314.18 |
| 40 | Globalstar LLC - AT | 1351 Holiday Square Blvd Covington LA 70433 USA | 34,925.64 | 0.00 | 34,925.64 |
| 41 | GoodLife Fitness Centres Inc. | 225 Select Avenue, Suite 204 Toronto ON M1X 0B5 | 1,222.46 | 0.00 | 1,222.46 |
| 42 | GreatWest Life | 214 Place North #1215 9909-102 St. Grand Prairie AB T8V 2V4 | 5,512.76 | 0.00 | 5,512.76 |
| 43 | Greyhound Courier Express | PO Box 15414 Stn A Toronto ON M5W 1C1 | 162.37 | 0.00 | 162.37 |
| 44 | Harvey Bennett | Box 23187 Grand Prairie AB T8V 6X2 | 10,000.00 | 0.00 | 10,000.00 |
| 45 | Hitech Business Systems | 10115-100 Avenue Grande Prairie AB T8V 0V4 | 1,228.02 | 0.00 | 1,228.02 |
| 46 | ICT Solutions | 218 Main St Slave Lake AB T0G 2A0 | 38.52 | 0.00 | 38.52 |
| 47 | Ingram Micro Inc. | 55 Standish Court Mississauga ON L5R 4A1 | 7,176.93 | 0.00 | 7,176.93 |
| 48 | Insurance - PVI | 9917 - 116 Ave Grand Prairie AB T8V 3Y3 | 2,982.00 | 0.00 | 2,982.00 |

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FORM 78 -- Continued

List "A"
Unsecured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|------------------------------------|---|-----------------|------------------|-------------|
| 49 | Intact Insurance | 150, 1300 8 Street SW Calgary AB T2R 1B2 | 1,387.00 | 0.00 | 1,387.00 |
| 50 | Interior Communications Ltd | 4501 - 23rd Street Vernon BC V1T 4K7 | 41.79 | 0.00 | 41.79 |
| 51 | Kootenay Communications Ltd. | 717 Industrial Road #2 Cranbrook BC V1C4C9 | 4,208.87 | 0.00 | 4,208.87 |
| 52 | Kore Wireless Canada Inc. | 403, 701 Evans Ave Toronto ON M9C 1A3 | 13,866.86 | 0.00 | 13,866.86 |
| 53 | Kornak Technologies Inc. | 612-500 Country Hills Blvd. NE, Suite 163 Calgary AB T2P 3T1 | 5,930.55 | 0.00 | 5,930.55 |
| 54 | KPMG LLP, T4348 | 3100-205 5th Avenue SW Calgary AB T2P 4B9 | 82,851.71 | 0.00 | 82,851.71 |
| 55 | Laine Hotte | 205 Wood Valley Place SW Calgary AB T2W 5T8 | 10,000.00 | 0.00 | 10,000.00 |
| 56 | LuxSci | PO BOX 326 Westwood MA 02090 USA | 1,059.20 | 0.00 | 1,059.20 |
| 57 | McMillan LLP | Suite 1700, 421- 7th Ave SW Calgary AB T2P 4K9 | 1,870.90 | 0.00 | 1,870.90 |
| 58 | Mediant | 17 State St Fl 7 New York NY 10004 USA | 66.54 | 0.00 | 66.54 |
| 59 | Meridian | Suite 206 - 5718 1A Street Calgary AB T2H 0E8 | 657.11 | 0.00 | 657.11 |
| 60 | Microhard systems inc | 150 Country Hills Landing NW CALGARY AB T3K 5P3 | 166.95 | 0.00 | 166.95 |
| 61 | Mobile Electronics Inc | 49 Friars Way London ON n6g2b1 | 83.62 | 0.00 | 83.62 |
| 62 | Mr.Appliance | 132 Kinniburgh close chestermere AB t1x0r8 | 296.05 | 0.00 | 296.05 |
| 63 | Murray Driver | Box 722 Grand Prairie AB T8V 3R5 | 5,000.00 | 0.00 | 5,000.00 |
| 64 | National Neon | 4940 102 Ave SE Calgary AB T2C 2X8 | 189.00 | 0.00 | 189.00 |
| 65 | OBD Diagnostics, Inc. | PO Box 2002 Redondo Beach CA 90278 USA | 34,948.45 | 0.00 | 34,948.45 |
| 66 | Orbital Installations Technologies | 9750 E. 150 St. Noblesville IN 46060 USA | 449.37 | 0.00 | 449.37 |
| 67 | Osler, Hoskin & Harcourt LLP | 450 - 1st Street SW, Suite 2500 Calgary AB T2P 5H1 | 54,649.62 | 0.00 | 54,649.62 |
| 68 | Peaceland Communications | 11401 89 Ave Grande Prarie AB T8V 7M9 | 2,491.18 | 0.00 | 2,491.18 |
| 69 | Preston Mobility | #128 13071 Vanier Place Richmond BC V6V 2J1 | 248.71 | 0.00 | 248.71 |
| 70 | Ram Mount | 8410 Dallas Ave. South Seattle WA 98108 USA | 10,474.88 | 0.00 | 10,474.88 |
| 71 | Reality Bytes Inc. | PO Box 1298 Drumheller AB T0J 0Y0 | 1,507.40 | 0.00 | 1,507.40 |
| 72 | Richard Clarke | 144 Nolancrest Green NW Calgary AB T3R 0P8 | 10,000.00 | 0.00 | 10,000.00 |

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FORM 78 -- Continued

List "A"
Unsecured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--------------------------------------|--|-----------------|------------------|-------------|
| 73 | Rogers | PO Box 8878 STN Terminal Vancouver BC V6B 0H8 | 739.85 | 0.00 | 739.85 |
| 74 | Roy Farrow | Box 122, #16 Midlake Blvd SE Calgary AB T2X 2X7 | 5,000.00 | 0.00 | 5,000.00 |
| 75 | Ruth Sonnenberg | Box 472 Sexsmith AB T0H 3C0 | 175,000.00 | 0.00 | 175,000.00 |
| 76 | SaskTel | PO Box 2121 Regina SK S4P 4C5 | 3,067.51 | 0.00 | 3,067.51 |
| 77 | Select Communication | 201-10368 82 Ave NW Edmonton AB T6E 1Z8 | 248.25 | 0.00 | 248.25 |
| 78 | SELECT Delivery Systems Inc. | PO Box 697, Stn T Calgary AB T2H 2H2 | 74.85 | 0.00 | 74.85 |
| 79 | Sevcore Electronics | Unit 301-135 Spruce St Fort McMurray AB T9K1E2 | 124.89 | 0.00 | 124.89 |
| 80 | Shaw Cable | Po Box 2468 Stn Main Calgary AB T2P 4Y2 | 1,075.39 | 0.00 | 1,075.39 |
| 81 | SK Electronics Ltd. | 902 Front Street Nelson BC V1L 4C2 | 134.40 | 0.00 | 134.40 |
| 82 | Socium Law | 1600, 144 - 4th Avenue S.W. Calgary AB T2P 3N4 | 59,104.59 | 0.00 | 59,104.59 |
| 83 | Spot Inc. | P.O. Box 45898 San Francisco CA 94145-0001 | 513.26 | 0.00 | 513.26 |
| 84 | STFU Tracking Ltd. | 47 Townley Ave Unionville ON L3S 2Y1 | 54.48 | 0.00 | 54.48 |
| 85 | Strategic Group | 630 8th Ave SW - Suite 400 Calgary AB T2P 1G6 | 2,100.00 | 0.00 | 2,100.00 |
| 86 | Suma Installations | 2659 Bristol Drive Abbotsford BC V2S 0G1 | 7,347.28 | 0.00 | 7,347.28 |
| 87 | Sunlife | 8th St NE Calgary AB T2E 8M4 | 156.96 | 0.00 | 156.96 |
| 88 | System Communication Corp | PO Box 1470, 1275 E 355 S Vernal UT 84078 USA | 6,811.55 | 0.00 | 6,811.55 |
| 89 | T & S Collections Ltd | 105, 412-53rd Ave S.E. Calgary AB T2H 0N4 | 2,304.31 | 0.00 | 2,304.31 |
| 90 | T&T Communications Corp. | 7920 Alaska Road Fort St John BC V1J 0P3 | 1,195.60 | 0.00 | 1,195.60 |
| 91 | TankLink | 200 S. Wacker Dr, Suite 1800 Chicago IL 60606 USA | 528.24 | 0.00 | 528.24 |
| 92 | Telebyte | 3815 Manchester Rd SE Calgary AB T2G 3Z8 | 262.50 | 0.00 | 262.50 |
| 93 | Telelink | 7 Pippy Place St. John's NL A1B 3M7 | 1,023.04 | 0.00 | 1,023.04 |
| 94 | Telus (20153152) | PO Box 8950, STN Terminal Vancouver BC V6B 3B3 | 1,419.53 | 0.00 | 1,419.53 |
| 95 | TESSCO | 10123 112 St NW Edmonton AB T5K 1M1 | 53.15 | 0.00 | 53.15 |
| 96 | The Electronic Recycling Association | 1301 34th Avenue SE Calgary AB T2G1V8 | 100.00 | 0.00 | 100.00 |

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District of: Alberta
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FORM 78 -- Continued

List "A"
Unsecured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|-----------------------------------|---|-------------------|------------------|-------------------|
| 97 | Tower Communications | Box 1330 Houston BC V0J 1Z0 | 743.43 | 0.00 | 743.43 |
| 98 | TP&C Taylor Power and Contol | 1821-C Dickinson Avenue Dickinson TX 77539 USA | 160.00 | 0.00 | 160.00 |
| 99 | TSX Trust Company | 301- 100 Adelaide Street West Toronto ON M5H 4H1 | 5,570.56 | 0.00 | 5,570.56 |
| 100 | ULINE Shipping Supplu Specialists | 60 Hereford Street Brampton ON L6Y 0N3 | 83.34 | 0.00 | 83.34 |
| 101 | Ultra Property Group | 17 Coach Court SW Calgary AB T3H 4P7 | 3,686.44 | 0.00 | 3,686.44 |
| 102 | UPS Canada | PO Box 4900, Station A Toronto ON M5W 0A7 | 1,455.79 | 0.00 | 1,455.79 |
| 103 | Vector Communications Ltd. | 11213 97th Ave Grande Prairie AB T8V 5N5 | 27,176.53 | 0.00 | 27,176.53 |
| 104 | Vern & Joanne Moore | Box 325 Bezanson AB T0H 0G0 | 4,000.00 | 0.00 | 4,000.00 |
| 105 | WCB Alberta | PO Box 3452, Stn M Calgary AB T2P 5E7 | 1,535.10 | 0.00 | 1,535.10 |
| Total: | | | 852,641.03 | 0.00 | 852,641.03 |

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FORM 78 -- Continued

List "B"
Secured Creditors

2007996 AB Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|--------|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
| Total: | | | 0.00 | | | 0.00 | 0.00 | 0.00 |

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District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

2007996 AB Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

2007996 AB Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|---------------------------------|---------------------------|---------------------------------|--|---------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

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District of: Alberta
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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

2007996 AB Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|----------------|------------------------|----------------|--------------------------------------|--|-----------------|----------------------|---|
| Total: | | | | 0.00 0.00 0.00 | | | 0.00 | |

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2007996 AB Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|---------------------------------|---------------|-------------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
2007996 AB Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

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District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2582159
 Estate No. 25-2582159

FORM 78 -- Concluded

List "H"
 Property

2007996 AB Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | Cash on hand | 531,000.00 | 531,000.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 531,000.00 |

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Date

Court No. 25-2582159

File No. 25-2582159

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Licensed Insolvency
Trustee

Per:



Orest Konowalchuk - Licensed Insolvency Trustee
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary AB T2P 3H7
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2582159
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- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2007996 AB Ltd. of the city of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of January 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2582159
Estate No. 25-2582159

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be my
proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee

Per:



Orest Konowalchuk - Licensed Insolvency Trustee

Bow Valley Square 4

Suite 1110, 250 6th Ave SW

Calgary AB T2P 3H7

Phone: (403) 538-7555 Fax: (403) 538-7551

E-mail: mgrose@alvarezandmarsal.com



CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (4)

Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.