SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY

JUL 2 8 2026

ENTERED

NO. S-258845
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002 C. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF 1061511 B.C. LTD., JAMESON BROADWAY & BIRCH GENERAL PARTNER LTD., AND JAMESON BROADWAY & BIRCH LIMITED PARTNERSHIP

PETITIONERS

ORDER MADE AFTER APPLICATION
(STAY EXTENSION AND INTERIM FINANCING INCREASE ORDER)

BEFORE	)	THE HONOURABLE JUSTICE MASUHARA	)	28/JUL/2026

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 28th ~~and 29th~~ day of July, 2026; AND ON HEARING Jordan Schultz and Liam Byrne, counsel for the Petitioners and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #5 of Thomas James Pappajohn made July 23, 2026, Affidavit #7 of Thomas James Pappajohn made July 27, 2026 and the Fifth Report of the Monitor dated July 24, 2026; AND PURSUANT to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

SERVICE

1. The time for service of the Notice of Application filed July 24, 2026, and the materials filed in support thereof (collectively, the "**Application**") is hereby abridged such that service of the Application is declared to be good and sufficient and the Application is properly returnable today, and service thereof upon any interested party other than those parties on the Service List (as defined in the Amended and Restated Initial Order of this Court granted December 4, 2025 (the "**ARIO**")) maintained by the Monitor for these proceedings is hereby dispensed with.

STAY EXTENSION

2. The Stay Period (as defined in the ARIO) is hereby extended up to and including December 31, 2026.

INCREASE OF INTERIM FINANCING

3. Paragraphs 38 and 39 of the ARIO are hereby amended so as to read as follows:

> 38. The Petitioners are hereby authorized and empowered to obtain and borrow under a credit facility from Maynbridge Capital Inc. (the "**Interim Lender**") in order to finance the continuation of the Business and preservation of the Property, provided that borrowings under such credit facility shall not exceed $36,210,000 unless permitted by further order of this Court.
>
> 39. Such credit facility shall be on the terms and subject to the conditions set forth in the binding term sheet between the Petitioners and the Interim Lender dated December 3, 2025, as amended by amending agreement dated July 27, 2026 (as amended, the "**Interim Financing Term Sheet**"), attached as Appendix B to the First Report, Exhibit "B" to Affidavit #5 of Thomas James Pappajohn made July 23, 2026 and Exhibit "A" to Affidavit #7 of Thomas James Pappajohn made July 27, 2026.

GENERAL

4. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any

federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.

5. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.

6. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the date hereof.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Jordan Schultz
Lawyer for the Petitioners

J.
BY THE COURT

REGISTRAR

CHECKED

Schedule "A"

(List of Counsel)

Counsel Name	Appearing For
Colin Brousson	Alvarez & Marsal Canada Inc., in its capacity as the Monitor
Daniel Nugent and Tommy Chan	British Columbia Housing Management Commission
Salman Bhura	Metro-Can Construction (BB) Ltd.
Robert Rogers	Argo Ventures Inc.
~~Shane D. Cobl~~in	~~Gatland Development Corporation and Gatland Capital Corporation~~
~~William E. J. Skelly &~~ Jess Reid	CMLS Financial Ltd., on behalf of Computershare Trust Company of Canada
Kendall Anderson	Maynbridge Capital inc.