



Court File No. CV-24-00717340-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE)	THURSDAY, THE 20
JUSTICE OSBORNE)	
)	DAY OF NOVEMBER, 2025

IN THE MATTER OF THE *COMPANIES’ CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF **PRIDE GROUP HOLDINGS
INC.** and those applicants listed on Schedule “A” hereto (each,
an “**Applicant**”, and collectively, the “**Applicants**”)

MANAGER I-WAY TURN-OVER ORDER

THIS MOTION made by Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Manager (the “**Manager**”) pursuant to the Second Amended Syndicate Collateral Management Order dated February 4, 2025 (as amended, the “**Collateral Management Order**”) in the *Companies’ Creditors Arrangement Act* (“**CCAA**”) proceedings of the Applicants, for an order, *inter alia*: (i) directing 2834021 Ontario Inc., I-Way Transport Inc., I-Way Logistics Inc., Wings Freightway Inc., and Balwant Singh Samra (collectively, the “**I-Way Parties**”) to turn-over possession of the I-Way Leased Vehicles and the New Tires (each as defined in the Second Report and as specified in Schedule “B” and Schedule “C” hereto), to the Manager forthwith and to fully cooperate with the Manager to facilitate such orderly transfer; and (ii) awarding costs of this motion against the I-Way Parties; was heard this day via judicial video conference at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of the Manager dated November 10, 2025 and the Second Report of the Manager dated November 10, 2025 (the “**Second Report**”), each filed, and on hearing the submissions of counsel for the Manager, and such other counsel as were present,

no one else appearing although duly served as appears from the affidavit of service of Eva-Louise Hyderman sworn November 10, 2025, filed.

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. THIS COURT ORDERS that capitalized terms used and not defined in this Order shall have the meaning given to them in the Second Report.

TURN-OVER OF I-WAY LEASED VEHICLES

3. THIS COURT ORDERS AND DIRECTS that the I-Way Parties shall turn over the I-Way Leased Vehicles to the Manager no later than November 27, 2025 by providing the Manager with: (i) access to the I-Way Leased Vehicles (unloaded and empty of third party goods) at a location in Canada; (ii) all copies of keys, title documents and any other items related to the I-Way Leased Vehicles in the possession of the I-Way Parties (the “**Related Items**”); and (iii) such other assistance as the Manager may reasonably request to facilitate the retrieval of the I-Way Leased Vehicles and Related Items, including without limitation, assistance in verifying invoices from repair shops and storage facilities that the Manager has paid or will need to resolve by payment or otherwise in respect of the I-Way Leased Vehicles or New Tires.

4. THIS COURT ORDERS that, for the avoidance of doubt, the I-Way Leased Vehicles and the New Tires constitute Management Property under the Collateral Management Order, and the Manager is authorized to sell such Management Property and make distributions of the proceeds therefrom in accordance with the Collateral Management Order.

5. THIS COURT ORDERS that nothing in this Order shall prejudice: (i) any deficiency or damage claim by the Manager against the I-Way Parties in relation to the I-Way Leased Vehicles,

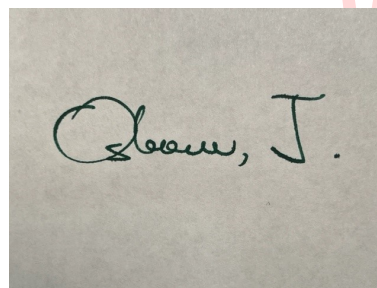
New Tires, or I-Way Leases; and (ii) any defence that may be asserted by the I-Way Parties in relation to the I-Way Leased Vehicles, New Tires, or I-Way Leases.

GENERAL

6. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Manager and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Manager, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Manager and its agents in carrying out the terms of this Order.

7. THIS COURT ORDERS that the Manager be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Manager is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

8. THIS COURT ORDERS that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order.

A rectangular box containing a handwritten signature in dark ink. The signature appears to be "Osborne, J." written in a cursive, slightly slanted script.

Digitally signed
by Osborne J.
Date:
2025.11.25
23:24:19[®]-05'00'

SCHEDULE “A”

A. APPLICANTS

Operating Entities

Canadian Operating Entities

- PRIDE TRUCK SALES LTD.
- TPINE TRUCK RENTAL INC.
- PRIDE GROUP LOGISTICS LTD.
- PRIDE GROUP LOGISTICS INTERNATIONAL LTD.
- TPINE LEASING CAPITAL CORPORATION
- DIXIE TRUCK PARTS INC.
- PRIDE FLEET SOLUTIONS INC.
- TPINE FINANCIAL SERVICES INC.
- PRIDE GROUP EV SALES LTD.

U.S. Operating Entities

- TPINE RENTAL USA, INC.
- PRIDE GROUP LOGISTICS USA, CO.
- ARNOLD TRANSPORTATION SERVICES, INC.
- DIXIE TRUCK PARTS INC.
- TPINE FINANCIAL SERVICES CORP.
- PARKER TRANSPORT CO.
- PRIDE FLEET SOLUTIONS USA INC.

Real Estate Holding Companies

Canadian Real Estate Holding Companies

- 2029909 ONTARIO INC.
- 2076401 ONTARIO INC.
- 1450 MEYERSIDE HOLDING INC.
- 933 HELENA HOLDINGS INC.
- 30530 MATSQUI ABBOTSFORD HOLDING INC.
- 2863283 ONTARIO INC.
- 2837229 ONTARIO INC.
- 2108184 ALBERTA LTD.
- 12944154 CANADA INC.
- 13184633 CANADA INC.
- 13761983 CANADA INC.
- 102098416 SASKATCHEWAN LTD.
- 177A STREET SURREY HOLDING INC.
- 52 STREET EDMONTON HOLDING INC.

- 84 ST SE CALGARY HOLDINGS INC.
- 68TH STREET SASKATOON HOLDING INC.
- 3000 PITFIELD HOLDING INC.
- BLOCK 6 HOLDING INC.

U.S. Real Estate Holding Companies

- PGED HOLDING, CORP.
- HIGH PRAIRIE TEXAS HOLDING CORP.
- 131 INDUSTRIAL BLVD HOLDING CORP.
- 59TH AVE PHOENIX HOLDING CORP.
- DI MILLER DRIVE BAKERSFIELD HOLDING CORP.
- FRONTAGE ROAD HOLDING CORP.
- ALEXIS INVESTMENTS, LLC
- TERNES DRIVE HOLDING CORP.
- VALLEY BOULEVARD FONTANA HOLDING CORP.
- HIGHWAY 46 MCFARLAND HOLDING CORP.
- TERMINAL ROAD HOLDING, CORP.
- BISHOP ROAD HOLDING CORP.
- OLD NATIONAL HIGHWAY HOLDING CORP.
- 11670 INTERSTATE HOLDING, CORP.
- 401 SOUTH MERIDIAN OKC HOLDING CORP.
- 8201 HWY 66 TULSA HOLDING CORP.
- EASTGATE MISSOURI HOLDING CORP.
- FRENCH CAMP HOLDING CORP.
- 87TH AVENUE MEDLEY FL HOLDING CORP.
- LOOP 820 FORT WORTH HOLDING CORP.
- 162 ROUTE ROAD TROY HOLDING CORP.
- CRESCENTVILLE ROAD CINCINNATI HOLDING CORP.
- MANHEIM ROAD HOLDING CORP.
- 13TH STREET POMPANO BEACH FL HOLDING CORP.
- EAST BRUNDAGE LANE BAKERSFIELD HOLDING CORP.
- CORRINGTON MISSOURI HOLDING CORP.
- 963 SWEETWATER HOLDING CORP.
- OAKMONT DRIVE IN HOLDING CORP.

Other Holding Companies

Other Canadian Holding Companies

- 2692293 ONTARIO LTD.
- 2043002 ONTARIO INC.
- PRIDE GROUP HOLDINGS INC.
- 2554193 ONTARIO INC.
- 2554194 ONTARIO INC.

- PRIDE GROUP REAL ESTATE HOLDINGS INC.
- 1000089137 ONTARIO INC.

Other U.S. Holding Companies

- COASTLINE HOLDINGS, CORP.
- PARKER GLOBAL ENTERPRISES, INC.
- DVP HOLDINGS, CORP.

B. LIMITED PARTNERSHIPS

U.S. Limited Partnerships

- PRIDE TRUCK SALES L.P.
- TPINE LEASING CAPITAL L.P.
- SWEET HOME HOSPITALITY L.P.

C.ADDITIONAL STAY PARTIES

Canadian Additional Stay Parties

- 2500819 ONTARIO INC.

U.S. and Other Additional Stay Parties

- PERGOLA HOLDINGS, CORP.

**SCHEDULE “B”
I-WAY VINs**

VIN	Lease Number	Lessee
3HSDZAPR2PN757993	40612	WINGS FREIGHTWAY INC.
3HSDZAPR4PN303423	40612	WINGS FREIGHTWAY INC.
3HSDZAPR9RN599204	42076	WINGS FREIGHTWAY INC.
3HSDZAPRXRN637961	42076	WINGS FREIGHTWAY INC.
1XPBD49X2RD873497	42097	WINGS FREIGHTWAY INC.
1XPBD49X8RD873505	42097	WINGS FREIGHTWAY INC.
1XPBDP9X8PD854340	42097	WINGS FREIGHTWAY INC.
1XPBD49X6PD873533	42051	2834021 ONTARIO INC.
3HSDZAPR1RN599200	42074	2834021 ONTARIO INC.
1UYVS2538N7614311	32719	2834021 ONTARIO INC.
1UYVS253XN7614312	32719	2834021 ONTARIO INC.
1UYVS2531N7614313	32719	2834021 ONTARIO INC.
1UYVS2533N7614314	32719	2834021 ONTARIO INC.
1UYVS2537N7614316	32719	2834021 ONTARIO INC.
3HSDZAPR6RN780129	40497	2834021 ONTARIO INC.
3HSDZAPR2RN780130	40497	2834021 ONTARIO INC.
3HSDZAPR4RN780131	40520	2834021 ONTARIO INC.
3HSDZAPR6RN780132	40520	2834021 ONTARIO INC.
3HSDZAPR8RN780133	40521	2834021 ONTARIO INC.
3HSDZAPRXRN780134	40521	2834021 ONTARIO INC.
3HSDZAPR3RN780136	40522	2834021 ONTARIO INC.
3HSDZAPR7RN780138	40522	2834021 ONTARIO INC.
3HSDZAPR9RN780125	40523	2834021 ONTARIO INC.
3HSDZAPR0RN780126	40523	2834021 ONTARIO INC.
2AYNF7AV6P3T10382	41527	2834021 ONTARIO INC.
2AYNF7AV8P3T10447	41527	2834021 ONTARIO INC.
3HSDZAPR5RN570816	42073	2834021 ONTARIO INC.
3HSDZAPR7RN570798	42073	2834021 ONTARIO INC.
1XPBD49X2PD865235	42091	2834021 ONTARIO INC.
1XPBD49X4PD865236	42091	2834021 ONTARIO INC.
1XPBD49X5PD865259	42091	2834021 ONTARIO INC.
1XPBD49X3PD865261	42091	2834021 ONTARIO INC.
3HSDZAPR1RN637962	42069	I-WAY TRANSPORT INC.
3HSDZAPR4RN637972	42066	I-WAY TRANSPORT INC.
3HSDZAPR3RN637946	42066	I-WAY TRANSPORT INC.
3HSDZAPR2RN637971	42067	I-WAY TRANSPORT INC.
3HSDZAPRXRN570813	42067	I-WAY TRANSPORT INC.
3HSDZAPR7RN599203	42068	I-WAY TRANSPORT INC.
3HSDZAPRXRN570844	42068	I-WAY TRANSPORT INC.
1XPBD49X8RD639378	42070	I-WAY TRANSPORT INC.
1XPBD49XXRD639401	42070	I-WAY TRANSPORT INC.
1XPBD49X4RD639376	42070	I-WAY TRANSPORT INC.
1XPBD49X6RD639377	42070	I-WAY TRANSPORT INC.
1XPBDP9X7PD873476	42183	I-WAY TRANSPORT INC.
1XPBDP9X9PD873480	42183	I-WAY TRANSPORT INC.
1XPBDP9X4PD873483	42183	I-WAY TRANSPORT INC.
1XPBDP9X6PD873484	42183	I-WAY TRANSPORT INC.

SCHEDULE "C"
NEW TIRES

Shop	VIN	Invoice Number	Tire Model	Quantity
<u>Quick Tire - 1700 Sismet Rd, Mississauga, ON L4W 1R4</u>				
QUICK TIRE REPAIR CENTER	3HSDZAPR8RN780133	60597	BFG DR444 11R22.5	8
QUICK TIRE REPAIR CENTER	3HSDZAPR8RN780133	60597	BFG ST244 11R22.5	2
QUICK TIRE REPAIR CENTER	3HSDZAPR3RN780136	62540	BFG DR444 11R22.5	8
QUICK TIRE REPAIR CENTER	3HSDZAPR3RN780136	62540	BFG ST244 11R22.5	2
QUICK TIRE REPAIR CENTER	3HSDZAPR3RN780136	58686	MICH XDN2 275/80R22.5	8
QUICK TIRE REPAIR CENTER	3HSDZAPR3RN780136	58686	BFG ST244 11R22.5	2
QUICK TIRE REPAIR CENTER	1XPBD49XXRD639401	59594	MICHELIN X LINE ENERGY D 11R 22.5	8
QUICK TIRE REPAIR CENTER	1XPBD49XXRD639401	59594	MICHELIN X LINE ENERGY STEER 11R 22.5	2
QUICK TIRE REPAIR CENTER	2AYNF7AV6P3T10382	62795	MICHELIN X LINE ENERGY D 11R 22.5	4
QUICK TIRE REPAIR CENTER	2AYNF7AV6P3T10382	62795	MICHELIN X LINE ENERGY STEER 11R 22.5	2
<u>Fleet Care Inc - 273 Glidden Rd #1, Brampton, ON L6W 1H9, Canada</u>				
Fleet Care Inc	1XPBDP9X9PD873480	5775	Michelin XDN2 Drive 11R22.5	8
Fleet Care Inc	1XPBDP9X9PD873480	5775	MICHELIN STEER TIRE 11R 22.5	2

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PRIDE GROUP HOLDINGS INC., AND THOSE APPLICANTS LISTED ON SCHEDULE "A" HERETO (EACH, AN "APPLICANT", AND COLLECTIVELY, THE "APPLICANTS")

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

MANAGER I-WAY TURN-OVER ORDER

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