

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **PRIDE GROUP HOLDINGS INC.** and
those applicants listed on Schedule "A" hereto (each, an
"**Applicant**", and collectively, the "**Applicants**")

**BOOK OF AUTHORITIES OF THE MANAGER
(I-Way Turn-Over Order & Ancillary Order)**

November 18, 2025

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Lawyers for Alvarez & Marsal Canada Inc., Court-
Appointed Manager

TO: THE SERVICE LIST

**AND TO: Vishwanths & Kumar Professional Corporation, 197 Country Court Blvd, Suite 201,
Brampton, ON L6W 4P6 Attn: Arjun Vishwanth**

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3.	<i>Bank of Nova Scotia v Diemer</i> , 2014 ONCA 851
4.	<i>Belyea v Federal Business Development Bank</i> , 1983 CanLII 4086 (NB CA) , 44 NBR (2d) 248 (CA)
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TAB 10



SUPERIOR COURT OF JUSTICE

ENDORSEMENT

COURT FILE NO.:

CV-25-00737289-00CL
BK-25-03194502-0032

DATE: 14-MAR-2025

NO. ON LIST: 9

TITLE OF PROCEEDING: BANK OF MONTREAL v. WORLD WIDE CARRIERS LTD. et al.

BEFORE: JUSTICE CAVANAGH

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
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Sharon Kour & William Main	Lawyers for the World Wide Group of Respondents	skour@reconllp.com wmain@reconllp.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
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Philip Underwood	Lawyer for The Shareholder, Sukhdev Dhaliwal	punderwood@lolg.ca
Monique Sassi	Lawyer for The Proposal Trustee	msassi@cassels.com

ENDORSEMENT OF JUSTICE CAVANAGH:

- [1] The application by BMO for a receivership order (in CV-25-00737289-00CL) is adjourned on consent to **March 19, 2025 at 10:00 a.m. for one hour.**

- [2] Separately, in a related proceeding under the *Bankruptcy and Insolvency Act* (“BIA”) (BK-25-03194502-0032) World Wide Carriers Ltd. (“WWC”), brings a motion against 1629964 Ontario Inc. (“162 Ontario”) for an order for possession of certain equipment that was taken from the possession of WWC.

- [3] WWC filed a notice of intention to file a proposal (“NOI”) under the *BIA* on March 5, 2025 which imposed a stay of proceedings against WWC and appointed B. Riley Farber Inc. as proposal trustee of WWC (the “Proposal Trustee”).

- [4] On March 9, 2024, WWC identified via its satellite tracking platform that certain of its trucks and trailers had been taken and moved to a location at or around 7305 King Rd., Schomberg, Ontario (the “King Rd. Property”). WWC shareholders attended the King Rd. Property. There they found a fenced impound lot which they could see contained WWC trucks and trailers. The King Rd. Property had a sign posted that included the term “1629964 Ontario Inc. Impounded Yard”. The sign also provided a phone number which the shareholders called. The person they reached would not advise why the trucks and trailers had been impounded and directed the shareholders to provide the contact information of WWC’s counsel. This was done, but no one contacted WWC’s legal counsel.

- [5] On March 12, 2025, a WWC shareholder noticed that a WWC truck had fallen into a ditch at WWC’s leased premises and saw that two drivers had entered the premises in the early morning hours. One driver drove a truck off and away from the lot. The other driver started to drive another truck but got the truck stuck in a ditch. Using the satellite tracker, the shareholder identified that the truck that had been taken had been parked at the King Rd. Property.

- [6] Counsel to WWC called the phone number posted at the King Rd. Property and explained that there was a stay of proceedings but were directed by the person answering to communicate by email. Counsel set an email to the address provided but did not receive a response.

- [7] Enforcement steps as against WWC were stayed from March 4, 2025 as a result of the NOI being filed. 162 Ontario’s unauthorized taking of WWC trucks and trailers after this date was done in contravention of the BIA. It is clear that 162 Ontario Inc. has no right to be in possession of WWC’s equipment.

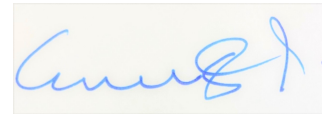
- [8] The return of the equipment is important to the World Wide Group’s efforts to sustain the business through using or selling the equipment, as well as longer term efforts to salvage stakeholder value in the business.

[9] At the hearing, Mr. Inderpal Gill attended as a representative of 162 Ontario. He advised that he only recently received notice of the hearing of this motion and requested a two month adjournment so that 162 Ontario Inc. could retain legal counsel.

[10] I declined to grant an adjournment of this motion. The evidence is clear that 162 Ontario exercised self-help remedies and in so doing acted a violation of the stay of proceedings imposed by the *BIA*. This stay is needed to ensure an orderly proceeding and prevent creditors from exercising self-help remedies such as seizing property. If this stay is not rigorously enforced, the purpose of the stay of proceedings, to ensure an orderly proceeding under court supervision, would be undermined. There is no prejudice to 162 Ontario because it is at liberty to move in this proceeding to enforce any legal rights it may have to the equipment. There is a Proposal Trustee in place who is an officer of the court. The NOI proceeding is under the supervision of the court.

[11] I am satisfied that the requested order for possession should be granted. This will restore the *status quo* to what it was before 162 Ontario acted in contravention of the stay of proceedings imposed by the *BIA*.

[12] Order to issue in form of Order signed by me today.



Date: March 14, 2025

TAB 24



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-25-00739519-00CL

DATE: May 21, 2025

NO. ON LIST: 6

TITLE OF PROCEEDING: WORLD WIDE CARRIERS LTD. et al

BEFORE: JUSTICE STEELE

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
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Thomas Gertner -	Counsel to DIP Lender – Bank of Montreal	thomas.gertner@gowlings.com

Vikram Bhandari	Counsel to Armour Insurance Brokers and Great Atlantic Assurance Company	vikram@rsglaw.ca
Dalbir Singh Sukhdeep Singh	Representatives of Creditor - Ace City Inc.	dalbir@acecity.ca arap@acecity.ca
Howard Steinberg Adam Marcus	Representatives of Chief Restructuring Officer for World Wide Carriers Ltd - Steinberg Advisory Corp.	howard@steinbergadvisory.ca adam@steinbergadvisory.ca

ENDORSEMENT OF JUSTICE STEELE:

[1] The applicants seek:

- a. A further amended and restated initial order that extends the stay of proceedings to August 1, 2025, appoints Steinberg Advisory Corp. as CRO, and amends the Administration Charge to secure the CRO's fees and disbursements;
- b. A Lien Claims Process Order;
- c. An Equipment Sale Process Order approving the Monitor's reports, a sale process for the applicants' Equipment, and a form of vesting order to be used to seek approval of any Equipment sale further to the Equipment Sale Process;
- d. An Order requiring Armour Insurance Brokers Ltd. and the Great Atlantic Assurance Company to return certain deposits and collateral, among other things; and
- e. An order requiring the return of (i) a trailer in the possession of Ace City Inc.; and (ii) a trailer in the possession of another third party.

[2] Capitalized terms in the endorsement that are not defined herein have the meaning set out in the applicants' factum.

[3] The Monitor supports the relief sought. The Bank of Montreal, the DIP Lender, also supports the relief sought.

[4] Ace City Inc. asked for an adjournment to give them the opportunity to file materials. Similarly, Armour Insurance Brokers Ltd. and the Great Atlantic Assurance Company sought an adjournment so that they could file materials. These parties intend to oppose the

relief sought. The relief sought by the applicants in [1]d and [1]e(i) are adjourned to **June 4, 2025 at 10 am (2 hours) by Zoom.** The following schedule applies for materials:

- i. Applicants' materials – by May 23, 2025
- ii. Responding materials – by May 29, 2025;
- iii. Reply, if any – by May 30, 2025;
- iv. Factums – by June 2, 2025.

[5] The balance of the relief sought is granted for the reasons set out below.

Second ARIQ

Should the Stay Period be Extended?

- [6] The current stay is set to expire on June 15, 2025. The applicants seek to extend the stay to August 1, 2025.
- [7] Under section 11.02(2) of the CCAA the court has the authority to extend the stay period for any period “it considers necessary” where (i) the debtor company has acted, and is acting, in good faith and with due diligence; and (ii) the circumstances exist that make the order appropriate.
- [8] As set out at paras. 34 and 35 of the applicants' factum these conditions have been satisfied. I further note that the Revised Cash Flow Forecast demonstrates that the applicants will have sufficient liquidity to operate through the Extended Stay Period.

Should the CRO be appointed, and the Administration Charge amended?

- [9] The applicants seek the appointment of SAC as CRO. The Monitor and the DIP Lender support the appointment. The applicant, Monitor and DIP Lender are of the view that a CRO would be beneficial to the restructuring efforts.
- [10] Under s. 11 of the CCAA, the court has jurisdiction to appoint a CRO. The court has held that CRO “appointments may be made where the proposed CRO has expertise which will assist the applicants (and the Monitor) in achieving the objectives of the CCAA.” *Boreal Capital Partners Ltd et al. (Re)*, 2021 ONSC 7802, at para. 31.
- [11] The CRO will support the applicants in, among other things, implementing a restructuring plan, financial management and reporting obligations, operational management, restructuring efforts, and communicating with stakeholders. Among other things, the

applicants' staff was trimmed down as a result of their liquidity issues. The Monitor, with its enhanced powers, had been assisting with the additional personnel power needed by the applicants. The CRO can take on this function at less cost. The CRO brings restructuring and financial expertise to the applicants' efforts. In addition, if the shareholders are unable to agree on a course, given the history of this matter, the CRO will be in a position to assist.

- [12] As noted above, the Monitor and the DIP Lender support the appointment of the CRO. I am satisfied that it is appropriate in this case to approve the engagement of the CRO to oversee the restructuring.
- [13] Section 11.52 of the CCAA gives the court jurisdiction to grant a priority charge in respect of professional fees provided that secured creditors have been given notice.
- [14] The Administration Charge of up to \$500,000 was previously granted. The applicants seek to include the CRO as a beneficiary, along with the Monitor, its counsel and counsel to the applicants. As noted by the applicants, the CRO performs a distinct role that is not duplicative of the other professionals covered by the charge.

Lien Claims Process Order

- [15] The applicants seek a Lien Claim Process Order, which sets out the process for Lien Claimants (other than BMO) who claim to have a security interest or lien claim against Equipment under the *Personal Property Security Act* and/or *Repair and Storage Liens Act* or similar legislation.
- [16] The Monitor will circulate a claims package, which will include the Lien Claims Process Order and a Proof of Claim to the service list, persons with a registered interest in the applicable personal property registry system, and persons having possession of any Equipment to which a person has asserted a Lien Claim. Lien Claimants must then provide the Monitor with a Proof of Claim and supporting documentation. If this is not done, the Lien Claim will be extinguished. For claims that are made with a Proof of Claim delivered, the Monitor will determine whether to allow or disallow the Lien Claim. The Order provides for a process if the Lien Claimant disputes a finding made by the Monitor.
- [17] The Court has the jurisdiction under s. 11 of the CCAA to make any order it considers appropriate in the circumstances. The court has routinely granted claims procedure orders: *Re Toys "R" us (Canada) Ltd.*, 2018 ONSC 609, at para. 8. As noted by the applicants,

the case law has identified three key objectives that are served by a claims process: certainty¹, fairness², and efficiency³.

[18] I agree with the applicants, for the reasons set out at para. 59 of the applicants' factum that the proposed Lien Claim Process Order meets these three key objectives that have been identified by the case law.

[19] The Monitor and the CRO are of the view that the proposed Lien Claim Process Order is fair and reasonable, and the approval of the order is appropriate in the circumstances.

The Equipment Sale Process Order

[20] The applicants seek approval of the proposed Equipment Sale Process Order.

[21] As noted by the applicants, the proposed Equipment Sale Process would be administered by the Applicants and the CRO, under the supervision of the Monitor and in consultation with BMO. The process would include a desktop appraisal of all Equipment to be sold, including the determination of each piece's FLV and the marketing of each piece so as to solicit at least three prospective purchasers who represent, in the CRO's discretion, likely interested buyers. The proposed process provides for the circumstances under which the applicants may accept an offer for a piece of Equipment, or when the applicants are required to continue to market the Equipment. The proposed process also contemplates an auction in certain circumstances. Once an offer is accepted for a piece of Equipment, the applicants will request an AVO. The applicants request pre-approval of the form of AVO to avoid further court involvement and associated costs.

[22] As noted by the applicants the CCAA confers broad powers on the court to facilitate restructurings, including the power to approve a sale and investment solicitation process. The Court in *Nortel Networks Corporation (Re)*, 2009 CanLII 39492 (ON SC), at paras. 47-48, identified the following factors to be considered in determining whether to approve a sale process:

- a. Is the sale process warranted at this time?
- b. Will the sale be of benefit to the whole "economic community"?
- c. Do any of the debtors' creditors have a bona fide reason to object to a sale of the business?

¹ *Timminco Ltd, Re*, 2014 ONSC 3393 at para. 41.

² *Nortel Networks Corp. (Re)*, 2018 ONSC 278 at para. 126

³ *ScoZinc Ltd. Re*, 2009 NSSC 136 at paras. 23, 25 and 28-30; *In the Matter of a Plan of Compromise or Arrangement of Pride Group Holdings Inc. et al*, Endorsement of Osborne J. dated June 14, 2024.

d. Is there a better viable alternative?

[23] In *Walter Energy Canada Holdings, Inc.*, 2016 BCSC 107, at paras. 20-21, the B.C. Supreme Court noted that the following factors set out in *CCM Master Qualified Fund v. bluetip Power Technologies*, 2012 ONSC 1750, at para. 6, are also applicable when determining whether a proposed sale process in a CCAA proceeding is reasonable:

- a. The fairness, transparency and integrity of the proposed process;
- b. The commercial efficacy of the proposed process in light of the specific circumstances facing the receiver; and,
- c. Whether the sales process will optimize the chances, in the particular circumstances, of securing the best possible price for the assets up for sale.

[24] For the reasons set out at para. 71 of the applicants' factum, I am satisfied that the Equipment Sale Process should be approved.

[25] The applicants ask the court to approve a form of AVO to be used to sell the Equipment further to the Equipment Sale Process.

[26] The AVOs would be presented by the applicants' legal counsel to the Court Registrar for issuance without the need of a further court appearance provided that there were no material deviations from the draft form of AVO.

[27] As noted by the applicants, similar relief has been granted by this Court *In the Matter of a Plan or Compromise or Arrangement of Boreal Capital Partners Ltd. et al* and *Enlightened Funding Corporation v Velocity Asset and Credit Corporation et al*. In *Boreal*, the applicants brought a motion seeking several vesting orders in respect of real property. They also sought approval of a form of vesting order to facilitate the completion of sale transactions involving two unsold condominium units, with the goal of avoiding further court appearances and minimizing the expenditure of resources. Similarly, in *Enlightened Funding*, the applicants brought a motion seeking approval of a form of vesting order in respect of vehicles, to enable the completion of sale transactions and avoid further court involvement and associated costs. In *Enlightened Funding*, Conway J. stated at para. 3:

... The Vesting Order will complete the transfer of the vehicles sold at auction while preserving the rights of the secured creditors to the auction proceeds. The Receiver is doing so to realize on the debtors' property for the benefit of their stakeholders. Further, approving the form of vesting order for future vehicle sales is an efficient means of enabling the Receiver to fulfill its mandate without unnecessary attendances at court. [...]

[28] I am satisfied that the proposed form of vesting order for the Equipment sales should be approved to avoid further court appearances and associated costs. I note that the Monitor will be directly involved in the process (the Monitor's certificate must be attached to the proposed AVO).

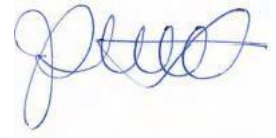
The D Express Possession Order

[29] The applicants state that D Express is holding a Trailer that belongs to WWC as part of its efforts to enforce debts D Express alleges a WWC affiliate owes to them. D Express' enforcement efforts are stayed by these proceedings.

[30] The applicants note that a similar possession order was granted in the applicants' restructuring proceedings. Cavanagh J. stated, in granting the order, that the stay "is needed to ensure an orderly proceeding and prevent creditors from exercising self-help remedies such as seizing property. If this stay is not rigorously enforced, the purpose of the stay of proceedings – to ensure an orderly proceeding under court supervision – would be undermined."

[31] I agree with the applicants that the stay of proceedings should be enforced, and the Trailer returned to WWC.

[32] Orders attached.

A handwritten signature in blue ink, appearing to be "J. Cavanagh", is located in the lower right quadrant of the page.

TAB 25



SUPERIOR COURT OF JUSTICE

ENDORSEMENT

COURT FILE NO.: CV-25-00739519-00CL **DATE:** June 4, 2025

NO. ON LIST: 3

TITLE OF PROCEEDING: Worldwide Carriers Ltd. et al v. His Majesty the King in the Right of Canada et al

BEFORE: Madam Justice Steele

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
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For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
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Name of Person Appearing	Name of Party	Contact Info
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Vikram Bhandari	Counsel to Armour Insurance Brokers and Great Atlantic Assurance Company	Vikram@rsglaw.ca

Dalbir Pawar	Representatives of Creditor - Ace City Inc.	Dalbir@acecity.ca
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ENDORSEMENT OF JUSTICE JANA STEELE:

[1] The applicants in these CCAA proceedings, bring a motion for: (i) a possession order and other relief re Armour Insurance Brokers Ltd. and Great Atlantic Assurance Company Ltd. (together, the “Armour Parties”); and (ii) a possession order re Trailer 260 currently held by Ace City Inc. (“Ace City”).

[2] With regard to the relief requested respecting the Armour Parties, at the request of the parties the motion is adjourned to **July 28, 2025, at 10 am (90 minutes by Zoom).**

[3] The only issue before the court today was whether the requested possession order should be granted.

[4] Ace City opposes the possession order.

[5] The Monitor and CRO support the requested possession order.

[6] I am satisfied that the possession order should be granted.

[7] Capitalized terms used in this endorsement that are not defined herein have the meaning set out in the applicants’ factum.

Background

[8] Ace City is a company with which the applicants have done business.

[9] Ace City is currently in possession of Trailer 260, which belongs to the applicants. Ace City was loaned the trailer by WWC until Ace City got its trailer back (which had been left in Calgary by WWC). Ace City has since got its trailer back.

[10] Ace City states that it is owed arrears in respect of certain invoices that Ace City states are payable by World Wide ASG, an affiliate of WWC, and also a stay party under the Second ARIO.

[11] Ace City does not hold a security interest in Trailer 260.

Analysis

[12] As noted by the applicants, it is undisputed that (a) Trailer 260 belongs to WWC; (b) ownership of Trailer 260 was not conveyed to Ace City; (c) Ace City does not hold a security interest in Trailer 260; and (d) Ace City is in possession of Trailer 260 and refuses to let WWC collect it.

[13] The Monitor notes at para. 29 of its Third Report that it “is of the view that Trailer 260 is the Property of WWC and should be returned by Ace City to WWC.”

[14] The Second ARIO states that the

...Applicants shall remain in possession and control of their current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof...

[15] Further, the Second ARIO provides in paragraph 15 that no proceeding or enforcement process shall be pursued against the applicants or additional stay parties (which include World wide ASG).

[16] At para. 30 of my endorsement, dated May 21, 2025, I adopted the following statement made by Cavanagh J. in another possession order in the applicants' restructuring proceedings. He indicated that the stay "is needed to ensure an orderly proceeding and prevent creditors from exercising self-help remedies such as seizing property. If this stay is not rigorously enforced, the purpose of the stay of proceedings – to ensure an orderly proceeding under court supervision – would be undermined."

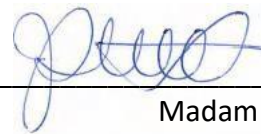
[17] WWC loaned Ace City Trailer 260 until Ace City got its trailer back. Ace City now has its trailer back and Trailer 260 should be returned to WWC.

[18] I agree with the applicants that the Second ARIO should be enforced, and Trailer 260 returned to WWC.

[19] As the applicants indicated in their oral submissions, Ace City is an unsecured creditor. There are other unsecured creditors in similar difficult situations. However, the Second ARIO must be enforced and the processes in place respected.

[20] The applicant noted that because Ace City is an unsecured creditor there is a process and avenue for Ace City to advance its claims. Both the applicant and the Monitor indicated that they would provide Mr. Pawar with the necessary information for Ace City to advance its claims in the proper avenue.

[21] Order attached.



Madam Justice Steele

Date: June 4, 2025

SCHEDULE “A” APPLICANTS

A. APPLICANTS

Operating Entities

Canadian Operating Entities

- PRIDE TRUCK SALES LTD.
- TPINE TRUCK RENTAL INC.
- PRIDE GROUP LOGISTICS LTD.
- PRIDE GROUP LOGISTICS INTERNATIONAL LTD.
- TPINE LEASING CAPITAL CORPORATION
- DIXIE TRUCK PARTS INC.
- PRIDE FLEET SOLUTIONS INC.
- TPINE FINANCIAL SERVICES INC.
- PRIDE GROUP EV SALES LTD.

U.S. Operating Entities

- TPINE RENTAL USA, INC.
- PRIDE GROUP LOGISTICS USA, CO.
- ARNOLD TRANSPORTATION SERVICES, INC.
- DIXIE TRUCK PARTS INC.
- TPINE FINANCIAL SERVICES CORP.
- PARKER TRANSPORT CO.
- PRIDE FLEET SOLUTIONS USA INC.

Real Estate Holding Companies

Canadian Real Estate Holding Companies

- 2029909 ONTARIO INC.
- 2076401 ONTARIO INC.
- 1450 MEYERSIDE HOLDING INC.
- 933 HELENA HOLDINGS INC.
- 30530 MATSQUI ABBOTSFORD HOLDING INC.
- 2863283 ONTARIO INC.
- 2837229 ONTARIO INC.
- 2108184 ALBERTA LTD.
- 12944154 CANADA INC.
- 13184633 CANADA INC.
- 13761983 CANADA INC.
- 102098416 SASKATCHEWAN LTD.
- 177A STREET SURREY HOLDING INC.
- 52 STREET EDMONTON HOLDING INC.
- 84 ST SE CALGARY HOLDINGS INC.
- 68TH STREET SASKATOON HOLDING INC.
- 3000 PITFIELD HOLDING INC.
- BLOCK 6 HOLDING INC.

U.S. Real Estate Holding Companies

- PGED HOLDING, CORP.
- HIGH PRAIRIE TEXAS HOLDING CORP.
- 131 INDUSTRIAL BLVD HOLDING CORP.
- 59TH AVE PHOENIX HOLDING CORP.
- DI MILLER DRIVE BAKERSFIELD HOLDING CORP.
- FRONTAGE ROAD HOLDING CORP.
- ALEXIS INVESTMENTS, LLC
- TERNES DRIVE HOLDING CORP.
- VALLEY BOULEVARD FONTANA HOLDING CORP.
- HIGHWAY 46 MCFARLAND HOLDING CORP.
- TERMINAL ROAD HOLDING, CORP.
- BISHOP ROAD HOLDING CORP.
- OLD NATIONAL HIGHWAY HOLDING CORP.
- 11670 INTERSTATE HOLDING, CORP.
- 401 SOUTH MERIDIAN OKC HOLDING CORP.
- 8201 HWY 66 TULSA HOLDING CORP.
- EASTGATE MISSOURI HOLDING CORP.
- FRENCH CAMP HOLDING CORP.
- 87TH AVENUE MEDLEY FL HOLDING CORP.
- LOOP 820 FORT WORTH HOLDING CORP.
- 162 ROUTE ROAD TROY HOLDING CORP.
- CRESCENTVILLE ROAD CINCINNATI HOLDING CORP.
- MANHEIM ROAD HOLDING CORP.
- 13TH STREET POMPAÑO BEACH FL HOLDING CORP.
- EAST BRUNDAGE LANE BAKERSFIELD HOLDING CORP.
- CORRINGTON MISSOURI HOLDING CORP.
- 963 SWEETWATER HOLDING CORP.
- OAKMONT DRIVE IN HOLDING CORP.

Other Holding Companies

Other Canadian Holding Companies

- 2692293 ONTARIO LTD.
- 2043002 ONTARIO INC.
- PRIDE GROUP HOLDINGS INC.
- 2554193 ONTARIO INC.
- 2554194 ONTARIO INC.
- PRIDE GROUP REAL ESTATE HOLDINGS INC.
- 1000089137 ONTARIO INC.

Other U.S. Holding Companies

- COASTLINE HOLDINGS, CORP.
- PARKER GLOBAL ENTERPRISES, INC.
- DVP HOLDINGS, CORP.

B. LIMITED PARTNERSHIPS

U.S. Limited Partnerships

- PRIDE TRUCK SALES L.P.

- TPINE LEASING CAPITAL L.P.
- SWEET HOME HOSPITALITY L.P.

C. ADDITIONAL STAY PARTIES

Canadian Additional Stay Parties

- 2500819 ONTARIO INC.

U.S. and Other Additional Stay Parties

- PERGOLA HOLDINGS, CORP.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **PRIDE GROUP HOLDINGS INC.** AND THOSE APPLICANTS LISTED ON SCHEDULE "A" HERETO (EACH, AN "APPLICANT", AND COLLECTIVELY, THE "APPLICANTS")

Court File No. CV-24-00717340-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**BOOK OF AUTHORITIES OF THE APPLICANT
(I-WAY TURN-OVER ORDER)**

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