

DEC 02 2025

VANCOUVER

No.S-258845 VANCOUVER REGISTRY

## SUPREME COURT SCHEDILLING SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985 C. C-44
AND THE BUSINESS CORPORATIONS ACT, S.B.C. 2002 C. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF 1061511 B.C. LTD., JAMESON BROADWAY & BIRCH GENERAL PARTNER LTD., AND JAMESON BROADWAY & BIRCH LIMITED PARTNERSHIP

**PETITIONERS** 

## APPLICATION RECORD Vol. 1 [Tab 1 – 7]

Counsel for 1061511 B.C. Ltd., Jameson Broadway & Birch General Partner Ltd., And Jameson Broadway & Birch Limited Partnership

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DATE, TIME, PLACE OF APPLICATION

December 4, 2025 at 10:00 A.M. at 800 Smithe Street, Vancouver, BC before the Honourable Justice Masuhara

Time estimate: 2 hours Application Record provided by: Counsel for the Applicant

## **INDEX**

ТАВ	DOCUMENT
1.	Notice of Application, filed December 2, 2025
2.	Draft form of Amended and Restated Initial Order ("ARIO")
3.	Blackline of the ARIO to the Initial Order granted November 25, 2025
4.	Initial Order granted November 25, 2025
5.	Petition to the Court, filed November 24, 2025
6.	First Report of the Monitor, to be filed
7.	Affidavit #1 of Chelsea Denton, made November 24, 2025
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8.	Affidavit #1 of Thomas James Pappajohn, made November 24, 2025