

THE KING'S BENCH
WINNIPEG CENTRE

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA
CLINIC HOLDING CO. LTD.**

(the "Applicants")

**APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED**

TRUE COPY

**ORDER
(STAY EXTENSION AND OTHER RELIEF)
DATE OF HEARING: FRIDAY, NOVEMBER 24, 2023 AT 10:00 A.M.
THE HONOURABLE MR. JUSTICE CHARTIER**

**TAYLOR McCaffrey LLP
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Client File No. 1102-154

**THE KING'S BENCH
WINNIPEG CENTRE**

THE HONOURABLE)
MR. JUSTICE CHARTIER) Friday, the 24th day of November, 2023

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

(the "Applicants")

APPLICATION UNDER: THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C., c. C-36, AS AMENDED

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ORDER
(STAY EXTENSION AND OTHER RELIEF)

THIS MOTION, made by the Applicants for an order (i) extending the stay of proceedings, (ii) sealing the Confidential Supplement to the Sixth Report of the Monitor dated November 20, 2023 (the "**Confidential Supplement**"), (iii) unsealing the Confidential Supplement to the Fifth Report of the Monitor dated September 22, 2023 (the "**Confidential Supplement to the Fifth Report**"), (iv) approving the Sixth Report of the Monitor dated November 20, 2023 (the "**Sixth Report**"), the Confidential Supplement, and the professional fees and disbursements of the Monitor and the Applicants' legal counsel, was heard this day at the Law Courts Building at 408 York Avenue, in the City of Winnipeg, Manitoba.

ON READING the Sixth Report and the Confidential Supplement, and on hearing the submissions of counsel for the Monitor, the Applicants, Canadian Imperial Bank of Commerce ("**CIBC**"), HSCF Property Inc., 1439573 B.C. Ltd., and Dale Syndicate

Services Ltd., no one else appearing for any other person on the Service List, although properly served as appears from the affidavit of service of Laura Leigh Buley sworn November 22, 2023 and the affidavit of service of Charles Roy affirmed November 23, 2023, all filed:

SERVICE

1. THE COURT ORDERS that the time for service of the Applicants' notice of motion and supporting materials is hereby abridged and validated so that the motion is properly returnable today and hereby dispenses with further service thereof.

INTERPRETATION

2. THE COURT ORDERS that, unless otherwise defined herein, capitalized terms appearing in this Order shall have the meanings given to them in the Amended and Restated Initial Order of the Honourable Mr. Justice Kroft dated December 1, 2022 (the "ARIO").

STAY EXTENSION

3. THIS COURT ORDERS that the Stay Period is hereby extended until and including February 12, 2024.

SEALING OF THE CONFIDENTIAL SUPPLEMENT

4. THIS COURT ORDERS that the Confidential Supplement and the appendices thereto be filed under seal, kept confidential, and not form part of the public record. The Confidential Supplement shall be kept separate and apart from the other contents of the Court file in a sealed envelope which sets out the style of cause of these proceedings and a statement that the contents thereof are subject to a Sealing Order, and shall not be opened except by the Registrar of this Court and the Honourable Mr. Justice Chartier (or another Justice of the Court of King's Bench) until:

- (a) further order of the Court; or
- (b) the Monitor has filed both of the Monitor's Certificates (as that term is defined in each of the Approval and Vesting Orders of the Honourable Mr. Justice Chartier dated November 24, 2023);

whichever shall first occur, at which time the Confidential Supplement shall be unsealed and thereafter form part of the public record.

5. THIS COURT ORDERS that, notwithstanding paragraph 4 of this Order, the Updated Forecast appended to the Confidential Supplement as Appendix F shall be unsealed and form part of the public record following the unsealing of the Confidential Supplement to the Fifth Report as set out below.

UNSEALING THE CONFIDENTIAL SUPPLEMENT TO THE FIFTH REPORT

6. THIS COURT ORDERS that the Sealing Order granted by paragraphs 1 and 2 of the Order (Sealing and Other Relief) of the Honourable Mr. Justice Chartier dated October 31, 2023 is hereby lifted. The Confidential Supplement to the Fifth Report shall be unsealed and form part of the public record.

APPROVALS

7. THIS COURT ORDERS that the Sixth Report, the Confidential Supplement, and the activities, actions, and conduct of the Monitor described therein are hereby approved.

8. THIS COURT ORDERS that the fees and disbursements of the Monitor and the Applicants' legal counsel, Taylor McCaffrey LLP, as set out in the Sixth Report are hereby approved.

MISCELLANEOUS MATTERS

9. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

December 1
November __, 2023



CHARTIER, J.

I, Charles Roy, of the firm of Taylor McCaffrey LLP, hereby certify that I have received the consents as to form of the following parties:

J.J. Burnell of MLT Aikins LLP, counsel for Canadian Imperial Bank of Commerce
David R.M. Jackson of Taylor McCaffrey LLP, counsel for Manitoba
Catherine Howden of Pitblado Law, counsel for HSCF Property Inc.
Brandon Rasula of WELL Health Technologies Corp., counsel for 1439573
B.C. Ltd.
Arad Mojtabehi of Norton Rose Fulbright, counsel for Dale Syndicate Services Ltd.