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File No. CI 22-01-38613

THE KING'S BENCH
WINNIPEG CENTRE

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

(the "Applicants")

APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED

ORDER
(SEALING AND OTHER RELIEF)
DATE OF HEARING: TUESDAY, OCTOBER 31, 2023 AT 10:00 A.M.
THE HONOURABLE MR. JUSTICE CHARTIER

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CLIENT FILE NO. 568954.1

*The Honourable Justice
Chastice*

**THE KING'S BENCH
WINNIPEG CENTRE**

Oct. 31, 2023.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED

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**ORDER
(SEALING AND OTHER RELIEF)**

THIS MOTION, made by Alvarez & Marsal Canada Inc. in its capacity as the court-appointed monitor (the "**Monitor**") of Manitoba Clinic Medical Corporation and The Manitoba Clinic Holding Co. Ltd. (collectively, the "**Applicants**") for an order sealing the Confidential Supplement (the "**Confidential Supplement**") to the Fifth Report of the Monitor dated October 27, 2023 (the "**Fifth Report**"), and approving the Fifth Report, the Confidential Supplement, and the professional fees and disbursements of the Monitor, the Monitor's legal counsel, and the Applicants' legal counsel, as set out in the Fifth Report, was heard this day at the Law Courts Building at 408 York Avenue, in the City of Winnipeg, Manitoba.

ON READING the Fifth Report and the Confidential Supplement, and on hearing the submissions of counsel for the Monitor, the Applicants, Canadian Imperial Bank of Commerce, and Gamma-Dynacare Central Medical Laboratory Limited Partnership, and its general partner, Gamma-Dynacare Central Medical Laboratories GP Inc., no one else appearing for any other person on the service list, although properly served as appears from the affidavit of service of Shelby Braun sworn October 30, 2023 and the affidavit of service of Alecia Iwanchuk sworn October 30, 2023; all filed:

SEALING OF THE CONFIDENTIAL SUPPLEMENT

1. THIS COURT ORDERS that the Confidential Supplement and the appendices thereto be filed under seal, kept confidential, and not form part of the public record. The Confidential Supplement shall be kept separate and apart from the other contents of the Court file in a sealed envelope which sets out the style of cause of these proceedings and a statement that the contents thereof are subject to a Sealing Order, and shall not be opened except by the Registrar of this Court and the Honourable Mr. Justice Chartier (or another Justice of the Court of King's Bench).

2. The Confidential Supplement shall only be made available or form part of the public record after these restructuring proceedings have been completed or further Order of this Court.

APPROVALS

3. THIS COURT ORDERS that the Fifth Report, the Confidential Supplement, and the activities, actions, and conduct of the Monitor described therein are hereby approved.

4. THIS COURT ORDERS that the fees and disbursements of the Monitor, its legal counsel, McDougall Gauley LLP, and the Applicants' legal counsel, Taylor McCaffrey LLP, as set out in the Fifth Report are hereby approved.

MISCELLANEOUS MATTERS

5. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicants, the Monitor and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative

bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants or the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicants, the Monitor and their agents in carrying out the terms of this Order.

November 1
October 31, 2023


CHARTIER, J.

I, Craig Frith, of the firm of McDougall Gauley LLP, hereby certify that I have received the consents as to form of the following parties:

J.J. Burnell of MLT Aikins LLP, counsel for Canadian Imperial Bank of Commerce

David R.M. Jackson of Taylory McCaffrey LLP, counsel for Manitoba Clinic Medical Corporation and The Manitoba Clinic Holding Co. Ltd.

Joseph Reynaud of Stikeman Elliot LLP, counsel for Gamma-Dynacare Central Medical Laboratory Limited Partnership, and its general partner, Gamma-Dynacare Central Medical Laboratories GP Inc.