



No. S196066
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

PLAINTIFF

AND:

**VINCO HOLDINGS LTD.
WATERWAY HOUSEBOATS LTD.**

DEFENDANTS

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF
VINCO HOLDINGS LTD. AND WATERWAY HOUSEBOATS LTD.**

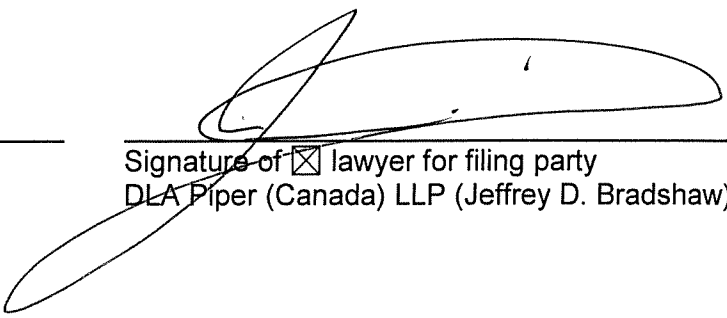
REQUISITION - GENERAL

Filed by: Alvarez & Marsal Canada Inc., Court-appointed Receiver of Vinco Holdings Ltd. and Waterway Houseboats Ltd. (the "**Receiver**")

Required: Please file the attached Receiver's Termination Certificate.

August 2, 2022

Dated



Signature of ☒ lawyer for filing party
DLA Piper (Canada) LLP (Jeffrey D. Bradshaw)

SCHEDULE "B"

RECEIVER'S TERMINATION CERTIFICATE

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RECEIVER'S TERMINATION CERTIFICATE

- A. By Order pronounced on June 11, 2019, (the "**Receivership Order**") by Justice Brundrett of the Supreme Court of British Columbia, Alvarez and Marsal Canada Inc. was appointed as the Receiver of the assets, undertakings and property of Vinco Holdings Ltd and Waterway Houseboats Ltd. (and in such capacity, the "**Receiver**").
- B. Pursuant to an order of the Court dated ^{April} ~~March~~ 20, 2022 (the "**Termination Order**"), the Court authorized these within proceedings be terminated by delivery of a Receiver's Termination Certificate and upon delivery, the Receiver's Charge and Receiver's Borrowing Charge, granted in the Receivership Order, will be terminated, released and discharged, and shall be of no further force or effect.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Termination Order.

THE RECEIVER HEREBY CERTIFIES the following:

1. The Receiver's Charge and the Receiver's Borrowing Charge hereby terminated, released and discharged, and shall be of no further force or effect.

2. The within proceedings are terminated.

10:39am

This Certificate was delivered by the Receiver at ~~[TIME]~~ on August 2, 2022.

Alvarez and Marsal Canada Inc., in its capacity as the Receiver of Vinco Holdings Ltd. and Waterway Houseboats Ltd. and not in its personal capacity:

Per:



Name

ANTHONY TILLMAN

No. S196066
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REQUISITION - GENERAL

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JDB/day