Clerk's stamp:

FILED
Oct 08, 2020
102948
by Email
CLEAR OF THE COURTS

COURT FILE NUMBER

1901 - 18029

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF AN APPLICATION UNDER SECTION 47(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, RSC 1985, c B-3 AND IN THE MATTER OF AN APPLICATION UNDER SECTION 13(2) OF THE JUDICATURE ACT, RSA 2000, c J-2

APPLICANTS

SUN LIFE ASSURANCE COMPANY OF CANADA, AND THOSE OTHER APPLICANTS SET OUT IN SCHEDULE "A.1" OF THE INTERIM RECEIVERSHIP

ORDER DATED DECEMBER 20, 2019

RESPONDENTS

SUNDANCE PLACE II LTD., SUNDANCE PLACE II 1000 LIMITED PARTNERSHIP by its general partner SUNDANCE PLACE II LTD., AND THOSE OTHER RESPONDENTS SET OU T IN SCHEDULE "A.2" OF THE INTERIM RECEIVERSHIP ORDER DATED

DECEMBER 20, 2019

DOCUMENT

<u>ORDER</u>

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Dentons Canada LLP Bankers Court 15th Floor, 850 - 2nd Street S.W. Calgary, Alberta T2P 0R8 Attn: David Mann / Sam Gabor

Ph. (403) 268-7097 / 3048 Fx. (403) 268-3100

File No.: 529227-21

Date on which this order was pronounced:

September 16, 2020

Location where order was pronounced:

Calgary, Alberta

Name of judge who made this order:

The Honourable Justice Dario

UPON THE APPLICATION by Alvarez and Marsal Canada Inc., LIT, in its capacity as Court-appointed receiver and manager under the Interim Receivership Order dated December 20, 2019 ("Interim Receivership Order"), the Receivership Order (Expanded Powers) dated January 30, 2020 ("Expanded Receivership Order") and the Amended and Restated Receivership Order (Expanded Powers) dated February 19, 2020 (as amended on March 3, 2020, the "Amended and Restated Receivership Order");

AND UPON reading the Sixth Report of the Receiver dated August 25, 2020, filed ("Sixth Report"), the Seventh Report of the Receiver dated September 8, 2020, filed (the "Seventh Report"), the First Supplement to the Seventh Report of the Receiver dated September 15, 2020 ("First Supplement"), the Expanded Receivership Order, the Amended and Restated Receivership Order, and such additional Receiver's reports, pleadings and proceedings had and taken in this action;

AND UPON having read the Affidavit of Service of Ronica Cameron sworn September 10, 2020, filed and Affidavit of Service of Ronica Cameron sworn September 16, 2020;

AND UPON hearing the submissions of counsel to the Receiver and counsel or other persons who made submissions at the hearing of this Application either in person, by Webex video conference or by teleconference;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
- 2. The Registrar of Land Titles of Alberta shall discharge the Interim Receivership Order and its corresponding instrument number from the following legal land descriptions and title numbers:

No.	Owners(s)	Legal Land Description	Title Number	Instrument Number
1	1112-1124 Capital Corp.	PLAN A1 BLOCK 118 LOT 10	101 020 371	201 020 746
2	1112-1124 Capital Corp.	PLAN A1 BLOCK 118 LOT 11	101 020 371 +1	201 020 746
3	1112-1124 Capital Corp.	PLAN A1 BLOCK 118 LOT 12	101 020 371 +2	201 020 746
4	1112-1124 Capital Corp.	PLAN A1 BLOCK 118 LOTS 13 AND 14 EXCEPTING THEREOUT ALL MINES AND MINERALS	101 020 371 +3	201 020 746
5	Deerfoot 17 Corp.	PLAN CALGARY 4946T BLOCK TWENTY TWO (22) LOTS THIRTY THREE (33) TO FORTY (40) INCLUSIVE EXCEPTING OUT OF LOT FORTY (40) THE CORNER CUT ON PLAN 8210932 EXCEPTING THEREOUT OF LOT THIRTY THREE (33) AND LOTS THIRTY SEVEN (37) TO FORTY (40) INCLUSIVE ALL MINES AND MINERALS	071 174 764 +2	201 020 746
		EXCEPTING OUT OF LOT FORTY (40) THE CORNER CUT ON PLAN 8210932 EXCEPTING THEREOUT OF LOT THIRTY THREE (33) AND LOTS THIRTY SEVEN (37) TO FORTY (40) INCLUSIVE		

6	Deerfoot 17 Corp.	PLAN 4946T BLOCK 22 LOT 31	071 174 764	201 020 746
7	Deerfoot 17 Corp.	PLAN 4946T BLOCK 22 LOT 32	071 174 764 +1	201 020 746
8	Deerfoot 17 Corp.	PLAN 7014FW PARCEL B PORTION LOT A, BLOCK 22, PLAN CALGARY 4946T	071 174 764 +3	201 020 746
9	Macleod Place Ltd.	PLAN 4880AJ BLOCK 13 LOTS 5 AND 6	131 323 146 +1	201 020 746
10	Macleod Place Ltd.	PLAN 4880AJ BLOCK 13 LOTS 1 TO 4 INCLUSIVE	131 323 146	201 020 746
11	Mayfield Capital Corp.	PLAN 1844TR BLOCK 2 LOT 8 EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 1.81 HECTARES (4.47 ACRES) MORE OR LESS	162 265 127	202 022 328
12	Shelbourne Place Ltd.	PLAN 179R BLOCK 29 LOTS 1 AND 2	151 101 795 +1	201 020 746
13	Shelbourne Place Ltd.	PLAN 179R BLOCK 29 LOTS 3 AND 4	151 101 795	201 020 746

- 3. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order,
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Receiver's Websiteand service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta