

In the Royal Court of Jersey

Samedi Division

2020/130

In the year two thousand and twenty, the fourteenth day of August.

Before the Deputy Bailiff of Jersey.

IN THE MATTER OF THE REPRESENTATION OF LYDIAN INTERNATIONAL LIMITED

AND IN THE MATTER OF THE COMPANIES (JERSEY) LAW 1991

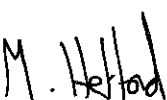
AND IN THE MATTER OF THE LETTER OF REQUEST FROM THE ONTARIO SUPERIOR COURT OF JUSTICE

Upon reading the Representation of Lydian International Limited (“the Representor”), and upon hearing the advocate on behalf of the Representor, the Court:

1. adjourned the substantive hearing of the Representation until the 11th September, 2020, at 10.00 a.m.;
2. ordered that the Representor shall within seven days of the date of these convening orders and directions being made:
 - a. provide the creditors and the shareholders of the Representor with a copy of this Representation and the Affidavit evidence filed in support of these proceedings; and
 - b. inform such creditors and shareholders that if they wish to be heard at the hearing on the 11th September, 2020, they may appear in person or by Jersey counsel or may write to the Royal Court via the Representor (stephen.alexander@mourant.com and max.galt@mourant.com) on or before 5.00 p.m. on the 9th September, 2020. The Representor will provide the Court with all correspondence received so that the Court may take it into account;
3. ordered that for the purposes of communicating the information required by the orders contained in paragraph 2. above, publication on the website of the Monitor at the following link will be sufficient:
<https://www.alvarezandmarsal.com/content/lydian-jersery-motion-materials>,

save that in relation to the Senior Lenders as defined in the Representation, the Equipment Financiers as defined in the Representation, and the shareholders in the Representer, they shall be provided with a letter by counsel for the Representer in a form approved by the Court informing them of the nature and purpose of the hearing on the 11th September, 2020, the terms of the order made by the Court on the 14th August, 2020, and providing the link to the Monitor's website which contains the affidavit and other supporting material; and

4. ordered that the Representer shall issue a press release confirming the hearing fixed for the 11th September, 2020, and providing a link to the Monitor's website: <https://www.alvarezandmarsal.com/content/lydian-jersery-motion-materials>.


Greffier Substitute

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