

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  ENERGERA, INC. <i>et al.</i> , <sup>1</sup>  Debtors in a Foreign Proceeding.	§ § § § § §	Chapter 15  Case No. 26-90433 (ARP)  (Jointly Administered)
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**NOTICE OF RECOGNITION HEARING  
ON FOREIGN RECOGNITION PROCEEDING**

PLEASE TAKE NOTICE that Alvarez & Marsal Canada Inc., solely in its capacity as court-appointed receiver, manager, and authorized foreign representative (“Receiver” or “Foreign Representative”) of Energera, Inc. (formerly known as Frac Shack, Inc.) (“Energera”); Energera America Inc. (formerly known as Frac Shack America Inc.) (“Energera America”); and Sandtinel LLC (“Sandtinel,” and collectively with Energera and Energera America, the “Debtors”) pursuant to the *Consent Receivership Order* dated and pronounced on March 17, 2026 (the “Receivership Order”)<sup>2</sup> was entered by the Court of King’s Bench of Alberta in Judicial Centre of Edmonton, Alberta, Canada, Court File No. 2603-02889 (the “Canadian Court” and the “Canadian Proceeding”), pending under Canada’s *Bankruptcy and Insolvency Act* (“BIA”), filed a *Verified Petition for (I) Recognition of Foreign Proceeding, (II) Recognition of the Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code* (the “Verified Petition”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on March 30, 2026.

<sup>1</sup> Simultaneous chapter 15 petitions are filed by the Receiver for the following affiliated debtors: Energera Inc. f/k/a Frac Shack, Inc.; Energera America Inc. f/k/a Frac Shack America, Inc.; and Sandtinel LLC.

<sup>2</sup> A certified copy of the Receivership Order is attached to the Verified Petition as **Exhibit 1** and can also be downloaded free of charge at the Receiver’s website: <https://www.alvarezandmarsal.com/Energera> and is incorporated herein for all purposes. Energera International Inc. (formerly known as Frac Shack International Inc.) (“Energera International”) is a Canadian entity that is also part of the Canadian Proceeding and subject to the Receivership Order.

**PLEASE TAKE FURTHER NOTICE** that, among other things, the Foreign Representative seeks entry of an order recognizing the Canadian Proceeding as a foreign main proceeding pursuant to section 1517 of title 11 of the United States Code (the “Bankruptcy Code”) and granting certain additional relief.

**PLEASE TAKE FURTHER NOTICE** that the Court has scheduled a hearing with respect to the Verified Petition (the “Recognition Hearing”) for **May 7, 2026, at 3:00 p.m.** (prevailing Central Time). The hearing will be conducted at the United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002, Courtroom 400. Participation will be permitted in person or by audio and video. Audio will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Perez’s conference room number is 282694. You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code “JudgePerez” in the GoToMeeting app or click the link on Judge Isgur’s home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select “Bankruptcy Court” from the top menu. Select “Judge Perez’s Procedures,” and “View Home Page” for Judge Perez. Select the case name, complete the required fields and click “Submit” to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to submit a response or objection to the Verified Petition must do so in accordance with the Bankruptcy Code,

the Federal Rules of Bankruptcy Procedure and the local rules of the Court, and such response or objection should be filed with the United States Bankruptcy Court for the Southern District of Texas, Office of the Clerk of the Court, 515 Rusk Street, Houston, Texas 77002, and served upon counsel for the Foreign Representative so as to be actually received no later than April 30, 2026. Notices to counsel for the Foreign Representative should be addressed to Munsch Hardt Kopf & Harr, P.C., Attention: John D. Cornwell and Alexander R. Perez, 700 Milam St., Suite 800, Houston, Texas 77002; [jcornwell@munsch.com](mailto:jcornwell@munsch.com); [arperez@munsch.com](mailto:arperez@munsch.com).

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Court to grant the relief requested by the Foreign Representative, or if you want the Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed by the Foreign Representative may be obtained by visiting the Bankruptcy Court's website at <https://ecf.txsb.uscourts.gov/> (a PACER login and password are required to retrieve a document); [www.alvarezandmarsal.com/Energera](http://www.alvarezandmarsal.com/Energera); (access free of charge); or upon written request to the Foreign Representative's United States counsel addressed to Munsch Hardt Kopf & Harr, P.C., Attention: John D. Cornwell and Alexander R. Perez, 700 Milam St., Suite 800, Houston, Texas 77002; [jcornwell@munsch.com](mailto:jcornwell@munsch.com); [arperez@munsch.com](mailto:arperez@munsch.com).

**PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read the Verified Petition carefully and discuss it with your attorney, if you have one in connection with this chapter 15 case. If you do not have an attorney, then you may wish to consult one.

Dated: April 1, 2026

**MUNSCH HARDT KOPF & HARR, P.C.**

By: */s/ Alexander R. Perez* \_\_\_\_\_

John D. Cornwell

Texas Bar No. 24050450

Alexander R. Perez

Texas Bar No. 24074879

700 Milam Street, Suite 800

Houston, Texas 77002

Telephone: (713) 222-1470

Facsimile: (713) 222-1475

john.d.cornwell@munsch.com

arperez@munsch.com

***Counsel for Alvarez & Marsal Canada  
Inc., Solely in its Capacity as Court-  
Appointed Receiver and Manager of  
the Debtors***