

COURT FILE NUMBER

1401-12431

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE APPLICANT

CALGARY ACCESS MORTGAGE CORPORATION (2004) LIMITED

RESPONDENT

ARRES CAPITAL INC.



DOCUMENT

CONSENT TO ACT AS RECEIVER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Cassels Brock & Blackwell LLP Suite 1250 Millennium Tower, 440 – 2nd Avenue SW, Calgary, Alberta, T2P 5E9

Telephone 403-351-2921 Facsimile 403-648-1151

Attention: Jeffrey Oliver

We, Alvarez & Marsal Canada Inc., licensed trustee in bankruptcy, do hereby consent to act as receiver if a Receivership Order is made against Arres Capital Inc.

DATED at Calgary, Alberta and effective this 12th day of June, 2017.

Alvarez & Marsal Canada Inc.

Per:  _____

Name: Orest Konowalchuk, LIT, CPA, CA, CIRP
Vice President