

COURT FILE NUMBER

QB No. 1884 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN

JUDICIAL CENTRE

SASKATOON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 101098672 SASKATCHEWAN LTD., MORRIS INDUSTRIES LTD., MORRIS SALES AND SERVICE LTD., CONTOUR REALTY INC., and MORRIS INDUSTRIES (USA) INC.

ORDER
(Sale Process)

Before the Honourable Mr. Justice R.W. Elson in Chambers the 18th day of June, 2021.

Upon application by counsel on behalf of Alvarez & Marsal Canada Inc., in its capacity as Court-appointed Monitor in respect of Contour Realty Inc. ("**Contour**") and Court-appointed Receiver in respect of 101098672 Saskatchewan Ltd., Morris Industries Ltd., Morris Sales and Service Ltd., and Morris Industries (USA) Inc. (the "**Monitor**"), and upon hearing Jeffrey M. Lee, Q.C and Paul Olfert, counsel on behalf of the Monitor, and upon hearing from counsel for other parties; and upon reading the Notice of Application dated June 15, 2021, the Seventeenth Report of the Monitor dated June 15, 2021 (the "**Seventeenth Report**"), the Confidential Appendix to the Seventeenth Report of the Monitor (the "**Confidential Seventeenth Report**") and the Draft Order (Sale Process) (collectively, the "**Application Materials**"), all filed with proof of service; and upon reading the pleadings and proceedings herein;

The Court Orders:

APPROVAL OF THE SALE PROCESS

1. The Monitor and Contour shall be and are hereby authorized to implement the Proposed Auction Process (as that term is defined in the Seventeenth Report), as described in the Seventeenth Report and the Confidential Seventeenth Report (the "**Sale Process**").
2. The Monitor and Contour are further directed, authorized, and empowered to take such further steps as they consider necessary or desirable in the course of or following the Sale Process in order to finalize an agreement with a prospective purchaser for the purchase of the Remaining Yorkton Plant and Lands (as that term is defined in the Seventeenth Report), to be presented for approval of this Honourable Court on a future application.

ISSUED at Saskatoon, Saskatchewan, this ____ day of June, 2021.

(Deputy) Local Registrar

CONTACT INFORMATION AND ADDRESS FOR SERVICE:

Name of firm: MLT Aikins LLP
Lawyer in charge of file: Jeffrey M. Lee, Q.C. and Paul Olfert
Address of firm: 1201, 409 3rd Avenue South, Saskatoon SK S7K 5R5
Telephone number: 306.975.7100
Email address: JMLee@mltaikins.com / POlfert@mltaikins.com
File No: 35572.3